1	CHOT DOCEMENT D.D. C.				
	GUST ROSENFELD P.L.C. One East Washington Street, Suite 1600				
2	Phoenix, Arizona 85004-2553 Telephone: 602-257-7422				
3	Facsimile: 602-340-1538				
4	Robert D. Haws – 012743 rhaws@gustlaw.com				
5	Shelby M. Lile – 029546 slile@gustlaw.com				
6	Attorneys for Defendant				
7					
8	IN THE UNITED STATES DISTRICT COURT				
9	FOR THE DISTRICT OF ARIZONA				
10	Kimberly Fisher,	N			
11	Plaintiff,	No. CV 14-02083-ESW			
12	v.	SEPARATE STATEMENT OF			
13	Glendale Elementary School District,	FACTS IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT			
14	Defendant.				
15		I			
16	Defendant Glendale Elementary Sch	ool District No. 21 ("Glendale"), pursuant to			
17	Fed. R. Civ. P. 56 and LRCiv 56.1(a), submits this separate statement of facts in support				
18	of its Motion for Summary Judgment.				
19	1. Glendale hired Plaintiff Kim	berly Fisher ("Fisher") through a Notice of			
20	Indefinite Term Appointment as an Admini	strative Assistant with a start date of January			
21	7, 2011, and approval by the governing board on February 10, 2011. See Exhibit 1.				
22	2. Glendale rehired Fisher as an Administrative Assistant through a Notice				
23	of Indefinite Term Appointment in May 2011, with a start date of July 1, 2011 and a				
24	rate of pay of \$17.12 per hour. See Exhibit 2.				
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- 3. Glendale rehired Fisher as an Administrative Assistant through a Notice of Indefinite Term Appointment on May 16, 2012, with a start date of July 1, 2012 and rate of pay of \$17.12 per hour. *See* Exhibit 3.
- 4. Fisher wrote a letter of resignation on or about January 31, 2013, with an effective date of February 21, 2013, to Assistant Superintendent of Human Resources Barbara Goodwin ("Goodwin"). *See* Exhibit 4; Exhibit 5 at 179:23-180:3.
- 5. Deputy Superintendent of Business Services Kevin Hegarty ("Hegarty") was Fisher's supervisor from the date of her hire through his last day on or about December 20, 2012. *See* Exhibit 6; Ex. 5 at 153:15-22.
- 6. Glendale advertised a job opening for the Coordinator for Classified position to which Fisher applied in April 2012. Ex. 5 at 110:1-2, 116:17-21.
- 7. Glendale offered Laura Sanchez ("Sanchez") the job of Coordinator for Classified, and she received a Classified Exempt Appointment for a term from May 30, 2012 through June 30, 2012. *See* Exhibit 7.
- 8. Sanchez received a Classified Exempt Appointment for a term from July 1, 2012 through June 30, 2013 with a salary of \$61,845. Ex. 7.
- 9. Matthew Peterson ("Peterson"), Glendale's Director of Information Technology ("IT"), notified Hegarty via email on June 8, 2012 of things he had "been dealing with in the past few months," saying the IT "team has asked me multiple times to talk to you about" Fisher and it was his "strong belief that she is being unnecessarily vindictive, jealous, and unprofessional." *See* Exhibit 8 at GESD13.
- 10. Peterson wrote a letter to Sanchez, signed August 21, 2012, to "give supporting documents and add some more information that has arisen" since early August 2012 about Fisher, claiming that she "has caused a hostile work environment" with "her rude and condescending behavior," was spreading "rumor and slander," acted "with anger and disdain" towards him and other employees, and "[b]ecause of

Kimberly's unpredictable and irrational behavior, I fear for my team's safety, emotional well-being, and ability to effectively work with her." *See* Exhibit 9.

- 11. Glendale hired Dominic Verstegen ("Verstegen"), an attorney who was not a Glendale employee, to investigate the IT department's concerns about Fisher. Ex. 5 at 128:8-129:3.
- 12. Verstegen interviewed Fisher, and she had a chance to answer all of his questions. Ex. 5 at 129:4-19.
- 13. Verstegen interviewed IT department employees and reviewed board policies and emails, as documented in his confidential report to Superintendent Joseph Quintana ("Quintana") dated October 18, 2012. *See* Exhibit 10.
- 14. Verstegen's report found "Ms. Fisher's conduct has been unprofessional" and she admitted sending two emails which were "unprofessional and hostile," concluded that "[a]t the very least, we are able to conclusively determine that Ms. Fisher has problems working well with others," and said that "[w]hat is overwhelming is the fear of IT Department employees that Ms. Fisher would act violently in the future." Ex. 10 at GESD32-33.
- 15. Fisher sent an email August 6, 2012 saying: "False information may be documented and used for an IT reorganization but please use the facts when referring to me." Ex. 10 at GESD49-50.
- 16. Fisher sent an email August 10, 2012 saying, in response to an email thanking Hegarty and other employees "for lending staff to our project":

I am not property to be lent and I do not appreciate this email in any way at all. Please either have Kathern remove me from this type of email or have her consider her words. I will not be degraded by your over paid secretary because of her offensive nature and lack of appropriate knowledge.

Ex. 10 at GESD56-57.

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- 17. Fisher did not dispute sending the August 6 and August 10 emails referred to in Verstegen's report as "unprofessional and hostile," and when asked if she disagreed with his characterization of them, responded no and added they were "not kind." Ex. 5 at 132:10-21.
- 18. Fisher said she was "given this report shortly after it was delivered" in October and then "submitted a rebuttal" to the report between October 18, 2012 and November 27, 2012. Ex. 5 at 130:5-15, 134:1-3, 136:2-9.
- 19. Hegarty reviewed the report and Fisher's response and wrote a memorandum to her dated November 27, 2012, in which he found that she had submitted emails "that provide enough evidence to contradict some of the conclusions in the original findings" on one issue, two issues could not be determined, and "she did violate district policy G-0750 (GBEB) as evidenced by two emails sent by her and documented in the findings." See Exhibit 11.
- 20. Hegarty concluded in his November 27 memorandum that, "[b]ased on the policy violation I affirm upholding Mr. Verstegen's recommendation to provide a letter of reprimand to you regarding the emails, provide direction on the expectations for behavior, and transfer you to another position when an appropriate one becomes available." Ex. 11.
- 21. Fisher submitted a Formal Grievance Presentation to Hegarty dated November 28, 2012, asking him to "reconsider the determination in your response to the original determination documents," saying the conclusions "are not justified for the negative email responses I sent," and "requesting that the determination to transfer me be rescinded." See Exhibit 12; Ex. 5 at 143:15-18.
- 22. Fisher testified that, because of her grievance, whether to issue her a reprimand was under "further review" from November 27 through December 20, 2012, when a letter of reprimand was actually issued. Ex. 5 at 144:18-21; Ex. 6.

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23. Fisher testified that Hegarty gave her a letter of reprimand

and I said, 'Absolutely not. I will not accept that.' And he says, 'Okay. Well, we have to do this. What do you want it to say? What part do you want out?' So we changed it to where it would be reasonable, and I said, 'Kevin, that will do.' And so we moved forward with what him and I how we adjusted what was originally written by HR.

Ex. 5 at 134:8-14.

- 24. Fisher testified that she received and signed the letter of reprimand, which she "had a hand in removing stuff" from the initial draft shown to her, and the letter she received was "the letter that I would agree to signing receipt of." Ex. 5 at 144:14-15, 145:11-17.
- 25. The letter of reprimand instructed Fisher to act professionally, address concerns with her supervisor or the school administrator with responsibility for the situation, and build positive working relationships; it did not recommend a transfer, suspension, dismissal, or other changes to her employment. Ex. 6.
- 26. Fisher requested an appointment with Superintendent Quintana to review the letter of reprimand when she received it on December 20, 2012. Ex. 5 at 148:10-13; Ex. 6 at GESD65.
- 27. Superintendent Quintana issued a letter on January 28, 2013, noting that "Hegarty decided not to request I transfer you to another position," concluding Fisher violated two District policies, and upholding "Hegarty's decision to impose discipline and the Letter of Reprimand." See Exhibit 13.
- 28. Fisher did not work during the District's winter break, which ran from approximately December 20, 2012 through January 6 or 12, 2013. Ex. 5 at 17:8-12, 153:21-154:3.

Fisher testified her initial relationship with Rick Conrad ("Conrad"), the

Fisher testified that she performed some work outside of her job

Fisher testified that she continued to perform these duties in December

Fisher testified that she continued to perform risk management work

Fisher testified that typing documents and answering phones were part of

part-time, interim replacement for Hegarty, was "very positive before the winter break."

description, including "[c]ontract management, setting benefits rates. There was some

higher-level financial analysis that I had done. There was some reorganizations that I

had done. There was a significant portion of work that was a much higher level than an

and when she returned in January from winter break, and "eventually, all work relating

to business and finance was removed. All work, with the exception of there were a few

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Ex. 5 at 152:24-12, 156:3-10.

assistant would do." Ex. 5 at 156:13-17.

analysis that needed to be done." Ex. 5 at 157:6-14.

throughout January 2013. Ex. 5 at 157:15-18.

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at 182:21-23, 184:4-8, 187:6-13.

34. Fisher testified that Conrad could "[a]bsolutely" take away tasks outside

her job description, it was "[a]bsolutely" "within a supervisor's discretion to have an employee discontinue performing duties that are outside of the job description," and "it was fully within his scope to simply tell me, 'I don't want you to work on X, Y or Z."

her job duties, and it was "not a big deal" that Conrad asked her to do those tasks. Ex. 5

Ex. 5 at 168:18-21, 186:24-187:4.

35. Fisher testified that from January 2013 until she left the District, her work hours, rate of pay, benefits, title, and work location remained the same. Ex. 5 at 157:19-158:10.

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- 36. Fisher submitted a notice of resignation to the District on or about January 31, 2013. Ex. 4; Ex. 5 at 179:23-180:3.
- 37. Fisher testified her letter of resignation and the letter of reprimand "were separate issues" and the letter of resignation was not due to her frustration that the letter of reprimand would be issued, but because "my work had all been removed." Ex. 5 at 189:14-24.
- 38. Fisher wrote in her letter of resignation that Conrad told her after winter break that he was changing her duties and he was "dismissive" when he spoke to her. Ex. 4.
- 39. Fisher testified that she received a letter from Assistant Superintendent for Human Resources Barbara Goodwin ("Goodwin") on February 19, 2016, responding to her letter of resignation and a subsequent email she had sent. Ex. 5 at 197:3-19; Exhibit 14.
- 40. Goodwin's letter said she had interviewed 12 employees who dealt directly with Fisher and asked Conrad to respond to her concerns, and concluded that "the evidence does not support that you have been subject to harassing and intimidating behavior such that your work conditions are intolerable." Goodwin also wrote, "[p]lease contact me if you need information regarding transferring pursuant to the District's voluntary transfer policy or applying for any open position for which you are qualified." Ex. 14.
- 41. Fisher testified she had no information to suggest that Goodwin did not speak with Conrad and did not know which employees Goodwin interviewed or what they said, other than Sharon Grassi, and she believed Ms. Grassi's comments were accurately reflected in Goodwin's letter. Ex. 5 at 203:1-8, 206:21-207:9.
- 42. Fisher testified that her last day of work was February 22, 2013. Ex. 5 at 16:16-21.

- 43. Fisher filed a perfected charge of discrimination on October 11, 2012, assigned charge number 540-2012-03195. *See* Exhibit 15 at GESD1362.
- 44. The EEOC sent a notice of Fisher's charge to Glendale, dated October 18, 2012 and stamped as received by Glendale on October 23, 2012. Ex. 15 at GESD1361.
- 45. The EEOC issued a dismissal and notice of rights dated December 12, 2012, on charge 540-2012-03195, finding no reasonable cause that any statutes had been violated. Ex. 15.
- 46. Fisher filed a perfected charge of discrimination dated September 11, 2013, assigned charge number 540-2013-01627. *See* Exhibit 16.
- 47. Charge 540-2013-01627 alleged discrimination based on race, color, and national origin, and retaliation, and asserted she had been given a letter of reprimand, "denied the remainder of the appeal process as stated in the beginning of the investigation," received information she was "on a list of individuals to get rid of" and "the recruitment denial" was due to her "being 'not Hispanic enough," her interim supervisor "verbally assaulted" her and then "refused to communicate," removed her work, and she was "forced to resign by constructive discharge." Ex. 16.
- 48. The EEOC issued a dismissal and notice of rights dated June 30, 2014, on charge 540-2013-01627, finding no reasonable cause that any statutes had been violated. Ex. 16.
- 49. Fisher described her race as "half Hispanic and half white" and more specifically as "half Spanish and the other half is a mixture of Irish, Scottish, French." Ex. 5 at 51:22-23, 63:4-6.
- 50. Fisher testified her race-based claim is due to the fact she is "not fully Hispanic." Ex. 5 at 63:7-19.
- 51. Under Glendale policy GDQD, a letter of reprimand was considered a "minor disciplinary action;" this policy provided that a complaint relating to a minor

disciplinary action "shall not be processed as a grievance" but allowed the employee to object to it by submitting a written complaint to her supervisor's superior, and provided that the "decision of the supervisor's superior will be final." Ex. 6 at GESD66, 68.

- 52. The letter of reprimand quoted policy GDQD, attached a copy of GDQD, and further informed Fisher that the letter would become effective immediately unless she submitted a written complaint to her supervisor's superior within five days. Ex. 6.
- 53. Fisher admitted she did not contact Goodwin about transferring to another position, nor has she applied for a position at Glendale since her resignation. Ex. 5 at 210:8-11, 210:20-211:12.
- 54. When asked what "[o]ther actions were taken to make it difficult to come to work," she testified she was referring to "[h]aving all my work removed." Ex. 5 at 222:8-11.
- 55. Fisher testified "I can't tell you who made the decision to remove all my work" and she could not recall every discussing her impression that her work had been removed with Conrad. Ex. 5 at 158:18-159:17.
- 56. Fisher testified "I was told I would be paid overtime," and she tracked her hours and was paid overtime if the District required her to work "[o]n nights of budget meetings or trust board." Ex. 5 at 14:10-15:6, 16:12-13, 189:1-10.
- 57. When Conrad became Fisher's supervisor, he instructed her not to work overtime, and she acknowledged it was "appropriate managerial discretion to have an employee not work overtime." Ex. 5 at 183:1-183:3, 189:11-13.
- 58. Fisher testified she was not accusing Verstegen, Hegarty, Goodwin, Goodwin's predecessor Marcia Smith, or any employee in the human resources department of any racial bias or retaliation towards her. Ex. 5 at 132:25-133:1 (Verstegen); 118:8-10, 137:24-138:8 (Hegarty); 111:4-8 (Goodwin); 116:8-12 (Smith); 108:20-109:7 (human resources).

- 59. When asked why she believed Superintendent Joe Quintana discriminated against her because she was half Hispanic, Fisher testified: "[t]he way he was" after a conversation Fisher had with his wife where she learned "[h]is wife is from the same town where my mother is from" and "the fact that I knew I was highly qualified for the [Coordinator] position." Ex. 5 at 53:2-11, 111:24-112:9.
- 60. When asked to describe "the way he was," Fisher testified that Quintana once walked out of an office she was in and went in another entrance. Ex. 5 at 113:10-23.
- 61. Fisher testified she heard maintenance workers were treated differently by Quintana based on their race. Ex. 5 at 49:23-50:23.
- 62. When asked to identify practices she claimed were discriminatory, Fisher testified "[t]hey -- I believe they seek to hire specifically individuals who, if I can quote a board member, have the face of the district." Ex. 5 at 35:9-13.
- 63. Fisher testified she did not know the name of the person making the comment about the face of the district, or what he meant by the statement, nor did she communicate with him about it later. Ex. 5 at 37:7-9, 39:5-25.
- 64. Fisher did not hear any discussion about what was meant by "the face of the district" or hear how Quintana responded, nor did she have any conversation with him later regarding the statement. Ex. 5 at 113:1-6.
- 65. Fisher testified she did not "remember the date" she heard the alleged comment, but believed the person she alleged made the comment took office as a Glendale board member in January 2013. Ex. 5 at 37:13-23.
- 66. Fisher admitted the alleged comment could have been made before the person became a board member. Ex. 5 at 37:24-38:6.

- 67. Fisher testified that when she heard the statement, "I shook my head and walked away" and did not ask for clarification "[b]ecause I should not have heard the comment." Ex. 5 at 39:13-22.
- 68. The District was "committed to a policy of nondiscrimination in relation to race, color, religion, sex, age, national origin, and disability. . . . in all matters concerning staff members," as described in Policy AC. *See* Exhibit 17 at GESD222.
- 69. Glendale published a complaint form that could be filled out for a violation of Policy AC, and "committed to investigating each complaint and to taking appropriate action on all confirmed violations of policy." Ex. 17 at GESD224-25.
- 70. Glendale also created a specific equal employment opportunity policy, Policy GBA, which provided that "[d]iscrimination against an otherwise qualified individual with a disability or any individual by reason of race, color, religion, sex, age, or national origin is prohibited." *See* Exhibit 18 at GESD226.
- 71. The District also created a complaint form and procedures for investigating violations of Policy GBA. Ex. 18 at GESD227-29.
- 72. Fisher acknowledged that the board had adopted policies and regulations prohibiting discrimination and providing procedures for employees to complain about perceived discrimination. Ex. 5 at 31:11-23.
- 73. Fisher admitted having access to the District's policies and procedures the entire time she was a Glendale employee. Ex. 5 at 30:10-31:2.
- 74. Fisher admitted that only the governing board could establish policies for the District. Ex. 5 at 26:20-27:8.
- 75. Plaintiff testified that she claimed Glendale's practice was to discriminate based on "statements from employees," "a conversation that I heard," "other employment things that I've seen," and "my applying for the human resource position." Ex. 5 at 35:14-24.

- 76. Plaintiff testified that one employee, who had no hiring authority, said it was "upsetting" what "they" had done to Plaintiff, but Plaintiff did not ask what she meant by that phrase, admitted this statement did not refer to race, and testified there were no other "statements from employees" upon which she based her claim of discriminatory practices. Ex. 5 at 41:1-22, 42:6-20.
- 77. Plaintiff testified the "conversation that I heard" referred to the statement about the "face of the district." Ex. 5 at 40:6-9.
- 78. Plaintiff testified that "other employment things" referred to her statement that she "heard about" Quintana treating maintenance employees differently. Ex. 5 at 49:9-50:3.
- 79. The Coordinator for Classified was exempt from the FLSA and had job duties which included transferring and assigning employees, managing a department, and supervising other employees. Ex. 7; *see* Exhibit 19.
- 80. Sanchez received a contract for a certain term and a salary of \$61,845 for the 2012-13 school year on an exempt pay scale, and was subject to a liquidated damages provision if she resigned prior to the end of the contract term. Ex. 7.
- 81. Plaintiff earned \$6,319.10 from Glendale in 2013 for her employment from January 1, 2013 through February 21, 2013 (which equates to an annual amount of approximately \$45,136.43). *See* Exhibit 20.
- 82. Plaintiff testified she earned approximately \$45,000 annually at Glendale. Ex. 5 at 16:12-15.
- 83. Plaintiff's job description identified the Administrative Assistant position as existing to provide "administrative and secretarial support" and communicate information on behalf of the supervising administrator; it did not identify any supervisory responsibilities. *See* Exhibit 21.

1	84. Fisher's Notice of Indefinite Term Appointment stated her "employment		
2	was 'at will' and may be terminated by the District, or by you, with or without cause."		
3	Ex. 3.		
4	85. Fisher testified that she told Hegarty and the governing board president		
5	about "discriminatory practices against women" and when asked to identify all grounds		
6	for retaliation, stated "I believe those are all the series of actions that I was – those were		
7	retaliation, yes. The woman, the filing of an EEOC claim, yes." Ex. 5 at 175:9-22,		
8	178:17-179:18.		
9	86. Fisher testified she told Hegarty she planned to file an EEOC charge		
10	"maybe a month or two before" and again "immediately before, like I want to say		
11	maybe the week or two weeks before" she actually filed in October 2012, and did not		
12	tell any other Glendale employee about her plan to file an EEOC charge. Ex. 5 at		
13	119:12-25.		
14	RESPECTFULLY SUBMITTED this 5 th day of December, 2016.		
15	GUST ROSENFELD P.L.C.		
16	By /s/ Shelby M. Lile - 029546		
17	Robert D. Haws Shelby M. Lile		
18	Attorneys for Defendant		
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CERTIFICATE OF SERVICE I hereby certify that on December 5, 2016, I electronically transmitted the attached document to the Clerk's Office using the CM/ECF system for filing with electronic transmittal to the following: Jessica J. Burguan Brian M. Strickman
BURGUAN STRICKMAN LAW, PLLC
2910 N. 7th Avenue
Phoenix, AZ 85013 Attorneys for Plaintiff /s/ Pauletta J. Seitz

Exhibit Index

Exhibit 1	Notice of Indefinite Term Appointment (issued February 10, 2011) and February 18, 2011 Letter to Kimberly Fisher
Exhibit 2	Notice of Indefinite Term Appointment (issued May 19, 2011)
Exhibit 3	Notice of Indefinite Term Appointment (issued May 16, 2012)
Exhibit 4	January 31, 2013 Letter of Resignation
Exhibit 5	Deposition of Kimberly Fisher
Exhibit 6	December 20, 2012 Decision Regarding Discipline – Letter of Reprimand and Policy GDQD
Exhibit 7	Classified Exempt Appointments for Laura Sanchez (issued June 14 and 24, 2012)
Exhibit 8	June 8, 2012 Email from Matthew Peterson to Kevin Hegarty
Exhibit 9	August 21, 2012 Letter from Matthew Peterson to Laura Sanchez
Exhibit 10	October 18, 2012 Confidential, Attorney Client Privileged: Report Regarding Investigation of Issues Raised by ITS [sic] Department
Exhibit 11	November 27, 2012 Determination on response from Kimberly Fisher regarding findings
Exhibit 12	November 28, 2012 Formal Grievance Presentation
Exhibit 13	January 28, 2013 Request to Review Imposition of Discipline
Exhibit 14	Letter from Barbara Goodwin to Kimberly Fisher (received February 19, 2013)
Exhibit 15	EEOC charge 540-2012-03195 records
Exhibit 16	EEOC charge 540-2013-01627 records
Exhibit 17	Policy AC, Regulation AC-R, and Exhibit AC-E
Exhibit 18	Policy GBA, Regulation GBA-R, and Exhibit GBA-E
Exhibit 19	Coordinator for Classified Job Description
Exhibit 20	2013 W-2 from Glendale Elementary School
Exhibit 21	Administrative Assistant – Business Services Job Description

Exhibit 1

Case 2:14-cv-02083-ESW Document 64-1 Filed 12/05/16 Page 3 of 66

Glendale Elementary School District 7301 N 58th St Glendale, AZ 85301

NOTICE OF INDEFINITE TERM APPOINTMENT

NAME: Kimberly Fisher

GRADE/RANGE: Grade 35 Range 5

HOURS PER DAY <u>8.00</u> HOURLY RATE: <u>\$17.12</u>

You are hereby notified that the Glendale Elementary District intends to employ you for the position of **Administrative Assistant**, beginning <u>01/07/11</u> at the rate of <u>\$17.12</u> per hour. The wage and hour information included in this notice of appointment is used for budget and payroll purposes only and does not create a contract.

Your employment is "at will" and may be terminated by the District, or by you, with or without cause. Termination shall become effective upon Board action. No legitimate expectation of continued employment is created by this notice of appointment, understandings with the District or its agents, interpretations of Board policies, salary/compensation schedules, job descriptions or documents generated by the District. You are expected to comply with the District's policies, regulations and rules while you are employed.

This appointment is contingent upon final approval of the 2010-2011 budget as required by Arizona Law (A.R.S. § 15-905). The above wage is subject to the condition that funding to the District, as provided in the Arizona Revised Statutes or otherwise, is not reduced. In the event of a budget shortfall the Governing Board may, in its discretion, reduce wages (although not below the minimum wage), reduce hours, or reduce the number of staff.

You shall not discriminate against any employee, student, parent, contractor or other individual with whom you come in contact while working for the District because of that person's sex, race, religion, color, national origin, age or disability.

This appointment is subject to caucellation pursuant to A.R.S. § 38-511.

This offer of appointment is contingent upon the following:

- a. Possession of a valid fingerprint clearance card issued pursuant to A.R.S. § 15-1758, or provide proof of compliance with A.R.S. 15-534(a)(2);
- b. Absence of any charge or conviction of any dangerous crime against children as defined in A.R.S. § 13-604.01 or A.R.S. § 15-512, and agreement to notify immediately the Superintendent of any such criminal charge or conviction which has occurred prior to or occurs during your employment;
- c. Completion of a satisfactory background investigation, reference checks and verification of previous experience; and
- d. Satisfactory clearance through the federal E-Verify program

If the notice of appointment is not returned to the District's Human Resources Office within ten (10) days from the date issued by the Governing Board or includes terms in addition to those authorized by the Governing Board, the undersigned has not accepted employment with the District, and this appointment shall be null and void.



February 18, 2011

Kimberly Fisher 2745 W Villa Rita Dr Phoenix, AZ 85053

Dear Kimberly,

This is to notify you that on 2/10/2011 the Glendale Elementary School District Governing Board formally approved you as a new hire for the position of ADMAST.

We welcome you and are delighted that you have decided to join our outstanding team of educators. We look forward to the opportunity of working with you.

If you have any questions please feel free to call Human Resources at 623-237-7100.

Sincerely,

Marcia Smith, Ed.D.

Assistant Superintendent to Human Resources

MJS//kv

cc: Personnel File

Exhibit 2

Glendale Elementary School District 7301 North 58th Avenue Glendale, AZ 85301

NOTICE OF INDEFINITE TERM APPOINTMENT

Received

GRADE/RANGE: Grade 35 Range5

MAY 26 2011

HOURS PER DAY: 8

NAME: Kimberly Kay Fisher

Human Resources

HOURLY RATE: \$17.12

You are hereby notified that the Glendale Elementary District intends to employ you for the position of Administrative Assistant, beginning 7/1/2011, at the rate of \$17.12 per hour. The wage and hour information included in this notice of appointment is used for budget and payroll purposes only and does not create a contract.

Your employment is "at will" and may be terminated by the District, or by you, with or without cause. Termination shall become effective upon Board action. No legitimate expectation of continued employment is created by this notice of appointment, understandings with the District or its agents, interpretations of Board policies, salary/compensation schedules, job descriptions or documents generated by the District. You are expected to comply with the District's policies, regulations and rules while you are employed.

This appointment is contingent upon final approval of the 2011-2012 budget as required by Arizona Law (A.R.S. § 15-905). The above wage is subject to the condition that funding to the District, as provided in the Arizona Revised Statutes or otherwise, is not reduced. In the event of a budget shortfall the Governing Board may, in its discretion, reduce wages (although not below the minimum wage), reduce hours, or reduce the number of staff.

You shall not discriminate against any employee, student, parent, contractor or other individual with whom you come in contact while working for the District because of that person's sex, race, religion, color, national origin, age or disability.

This appointment is subject to cancellation pursuant to A.R.S. § 38-511.

This offer of appointment is contingent upon the following:

- a. Possession of a valid fingerprint clearance card issued pursuant to A.R.S. § 15-1758, or provide proof of compliance with A.R.S. 15-534(a)(2);
- b. Absence of any charge or conviction of any dangerous crime against children as defined in A.R.S. § 13-604.01 or A.R.S. § 15-512, and agreement to notify immediately the Superintendent of any such criminal charge or conviction which has occurred prior to or occurs during your employment;
- c. Completion of a satisfactory background investigation, reference checks and verification of previous experience; and
- Satisfactory clearance through the federal E-Verify program

If the notice of appointment is not returned to the District's Human Resources Office within ten (10) days from the date issued by the Governing Board or includes terms in addition to those authorized by the Governing Board, the undersigned has not accepted employment with the District, and this appointment shall be null and void.

M7-	Date:	17
Employee Signature		
By Governing Board Clerk	Date Issued:	19/2011

Exhibit 3

Glendale Elementary School Distric 7301 North 58th Avenue Glendale, AZ 85301

NOTICE OF INDEFINITE TERM APPOINTMENT

Received MAY 2 4 2012 Uman Passar

NAME: Kimberly Kay Fisher

GRADE/RANGE: Grade 35 Range5

HOURS PER DAY: 8 HOURLY RATE: \$17.12

You are hereby notified that the Glendale Elementary District intends to employ you for the position of Administrative Assistant, beginning 7/1/2012, at the rate of \$17.12 per hour. The wage and hour information included in this notice of appointment is used for budget and payroll purposes only and does not create a contract.

Your employment is "at will" and may be terminated by the District, or by you, with or without cause. Termination shall become effective upon Board action. No legitimate expectation of continued employment is created by this notice of appointment, understandings with the District or its agents, interpretations of Board policies, salary/compensation schedules, job descriptions or documents generated by the District. You are expected to comply with the District's policies, regulations and rules while you are employed.

This appointment is contingent upon final approval of the 2012-2013 budget as required by Arizona Law (A.R.S. § 15-905). The above wage is subject to the condition that funding to the District, as provided in the Arizona Revised Statutes or otherwise, is not reduced. In the event of a budget shortfall the Governing Board may, in its discretion, reduce wages (although not below the minimum wage), reduce hours, or reduce the number of staff.

You shall not discriminate against any employee, student, parent, contractor or other individual with whom you come in contact while working for the District because of that person's sex, race, religion, color, national origin, age or disability.

This appointment is subject to cancellation pursuant to A.R.S. § 38-511.

This offer of appointment is contingent upon the following:

- Possession of a valid fingerprint clearance card issued pursuant to A.R.S. § 15-1758, or provide proof of compliance with A.R.S. 15-534(a)(2);
- Absence of any charge or conviction of any dangerous crime against children as defined in A.R.S. § 13-604.01 or A.R.S. § 15-512, and agreement to notify immediately the Superintendent of any such criminal charge or conviction which has occurred prior to or occurs during your employment;
- c. Completion of a satisfactory background investigation, reference checks and verification of previous experience;
- d. Satisfactory clearance through the federal E-Verify program;
- e. Possession of any certificates, endorsements, or licenses requisite for the position

In addition to any other remedies to which the District may be entitled, District shall not be obliged to pay or compensate you for work performed during any period when such contingencies have not been met and the District may deduct amounts paid to you attributable to such period from any other monies owed to you by the District.

If the notice of appointment is not returned to the District's Human Resources Office within ten (10) days from the date issued by the Governing Board or includes terms in addition to those authorized by the Governing Board, the undersigned has not accepted employment with the District, and this appointment shall be null and void.

By Governing Board Clerk

1 ()

Employee Signature

Date Issued: 5/11/2012

Date: 5/16/12

Exhibit 4

January 31, 2013

Dr. Barbara Goodwin Assistant Superintendent for Human Resources Glendale Elementary School District No. 40 7301 N. 58th Avenue Glendale, AZ 85053

Dear Dr. Goodwin,

Per the employee hand book I am submitting my 15 day notice of resignation due to constructive discharge. I assume it is 15 work days required. This would make my last day February 21, 2013. As we have gone through the process of the EEOC complaint I filed in 2012 and the events leading up to the filing I have had several medical problems relating to stress. Even through the problems, I was still able to contribute to the district in my position with the support of Mr. Hegarty. When he left I was concerned but after talking with Mr. Quintana just before the break I found a new hope that we could resolve any issues and make it through the transition. I am now under a greater stress than ever before and have started to have additional medical issues. Asside from the notible breakout in my skin due to stress my doctor has also refered me to a specialist because I am now having other medical problems with the increased stress. Upon returning from the winter break it quickly became clear that my new found hope of a positive new year was not going to be the case. Mr. Conrad made it quite clear that his agenda was not to include any of the work I had done in the past two years. Per his statement "you have been an administrator from a secretarial position and since you don't know the place of an Administrative Assistant I am taking your duties down to a secretary". In the weeks that have followed, my time at the district when Mr. Conrad is in the office, have become increasingly uncomfortable. If he speaks to me at all it is dismissive or degrading in nature. In the few meetings I have been in where he is also in attendence he spends the time rolling his eyes and acting discusted by anything and everything I say. An example of this was when we met outside of the leadership meeting regarding the Trust Board. Mr. Quintana requested I meet you during leadership. He stated your group would come out of the meeting so we could talk. It was not something that I planned he wanted my input because I have done much of the work over the last two years. With Mr. Conrad's actions I simply walked away because my presence was obviously not wanted. I emailed my recommendations to the Superintendent. Again later in our department staff meeting he did the same thing though this time, it was not me that noticed but one of the Directors. After the meeting they checked on me to see if I was ok. When I told him his behavior had been noticed he stated it was not appropriate for me to be talking to the Directors. For the past two years I have been a key factor in the success of communication between the support center Directors and the Business Office. If Mr. Hegarty was not available I was often able to assist the Directors and now it's not even appropriate for me to talk with them. I also have to refer individuals from other departments who have depended on me for the past two years to Mr. Conrad but when they ask what his schedule is I have to

tell them I don't know because I only occasionally know his schedule. I have even had to tell the Superintendent that I didn't know when he was going to come in because he doesn't even speak to me for the most part. It has gotten so bad that I told the Superintendent that if they wanted to put me doing another job while I look for other employment it would be fine because Mr. Conrad is so dismissive to me and only me that it is obvious I cannot contribute as a part of a workable team. I have done what I can to remain positive and provide service when possible including additional services as requested by the superintendent, but I physically just can't continue. With my education and experience, I have a lot to contribute to the District; this has been displayed by the many projects I have completed over the last two years. From Benefit renewals to negotiating contracts and facility reorganization much of my actions have enriched the lives of our students and employees, it is unfortunate that I will not be able to continue such contributions.

With regrets,

40 W.

Kimberly K. Fisher

Cc: file

Exhibit 5

In The Matter Of:

Fisher vs. Glendale Elementary School

> Kimberly Fisher September 21, 2016

Griffin & Associates Court Reporters, LLC
2398 E. Camelback Road
Suite 260
Phoenix, AZ 85016

Original File KF092116.txt

Min-U-Script with Word Index

Kimberly Fisher September 21, 2016

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- 1] Q. And prior to your starting at Glendale Elementary
- School District, were you going to school at DeVry?
- 3] A. Yes.
- 4] Q. And did that continue while you were employed at
- Glendale Elementary?
- 6] A. Yes.
- 7] Q. Were you a full-time student or part-time student
- while you were an employee of Glendale Elementary? 8]
- 91 A. It's classified as a full-time student.
- 10] Q. About how many hours -- do they do semesters or how
- do they do it? 11]
- 12] A. Theirs is different. I don't know. It's kind of
- hard to explain. They changed programs several times. They 13]
- do -- I believe they're nine-week blocks. They are a 141
- combination of day and/or night and online classes. Some 15]
- classes you take -- to be perfectly honest, I had classes 16]
- that were at three o'clock in the morning because they were 17]
- with other students that were in other countries. 18]
- So it's just kind of their program. It's 19]
- not -- it's a nine-week, and I'm not sure if that's 201
- considered a semester or a course. They're -- they're named 21]
- differently. 22]
- 231 Q. All right. At any time while you were working for
- Glendale Elementary, did you take classes that required you 24]
- 25] to miss time at work?

- 11 A. -- at the site.
- 2] Q. And so if there was a need to attend a board
- meeting or something outside of the 8:00 to 4:30 schedule, 31
- how would you do that? 4]
- 5] A. We had an additional overtime budget. And I
- just -- I just stayed, clocked in, and worked. 6]
- Q. So there was no flex time then? It was --7]
- A. No, we did not flex. It was flexible in being able 81
- to get sleep, as well, type thing. If we had a meeting that 9]
- stayed very late, Kevin didn't have an issue with me coming 10]
- in at maybe nine instead of eight. But I still worked my 111
- eight-hour day. Some days were up to ten, twelve hours. 121
- I believe we had a -- I don't have an exact 131
- amount, but it should be in the budget records of roughly 14]
- \$6,000 for overtime. 15]
- 16] Q. Over what period of time would you say?
- 17] A. Every year we have that same budget. That's only
- the budget I know out of the finance side. I was half funded 181
- out of risk management. 19]
- Q. Okay. Do you recall what your final rate of pay at 20]
- Glendale Elementary was? 21]
- 22] A. I do not. I believe it was just shy of \$20 an
- hour, but I don't know exactly, not off the top of my head. 23]
- It's been many years. 24]
- 25] Q. All right. I'll tell you, you've indicated in the

- process of this case it was \$17.32 an hour. 1]
- 21 A. Oh, okay. That could be. I don't have an exact
- amount. So -- I mean, I don't -- I don't -- it's been since 3]
- 2013 that I worked there. I don't remember the hourly rate. 41
- I know I provided the records. 51
- 61 Q. All right. So you're not saying something
- different than the records you've provided in the case? 7]
- 8] A. No. Those are the records. I don't -- I don't
- have an exact amount in my head of what it was. It's 91
- whatever records we provided there, they're noted. 10]
- 11] Q. Okay.
- 12] A. I believe my annual with the overtime, the one year
- I can remember, was roughly 45, I think. I don't have exact 13]
- amounts. They should all be in the records that were 14]
- provided. 15]
- 16] Q. Do you recall when your last day of work at
- Glendale Elementary was? 17]
- 18] A. The 22nd, I believe, of February. I just know the
- 22nd because I had to write the letter. 191
- 20] Q. Of 2013?
- 211 A. Yes.
- 22] Q. Okay. While you were an employee of Glendale
- Elementary, say when you came back from winter break around 23]
- January of 2013 or so --24]
- 25] A. Yes.

- 1] A. I don't believe so. Any time that I needed to take for a test or anything, I would have worked with Kevin
- Hagerty, my supervisor at the time, and would have, you know, 3]
- taken leave if I needed to take a class or a test or --4]
- 5] Q. All right. Since you've got your master's, have
- you obtained any other certifications, like a CPA? 61
- 7] A. No. I do need to do that, though. I am qualified
- to sit for the CPA exam. That's the direction I -- as soon 81
- as things slow down at work, I'll probably do. 91
- 10] Q. Okay. While you worked at Glendale Elementary
- School District, can you tell me what your typical work 11]
- schedule was? 12]
- 13] A. It varied based on time of year what was needed. I
- think, officially, the time was like 8:00 to 4:30, with a 141
- half hour lunch. That's generally a standard school district 15]
- schedule. 16]
- When I interviewed and when I accepted the 17]
- position, I was told that there would be -- I would need to 18]
- flex or move time around because of budget meetings, trust 19] board meetings, other -- whatever meetings I was needed to be 201
- in. And so it was kind of more -- it wasn't a rigid -- 8:00 21]
- to 4:30 was scheduled, but it wasn't rigid to the extent 22]
- of -- you know, I mean, I clocked in and out for all hours 231
- 24] worked --
- 25] Q. Right.

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- 1] Q. -- were you looking for other employment in that
- 2] time?
- 3] A. Initially, no. But it quickly became clear that I
- 4] needed to, yes.
- 5] Q. When do you recall starting to look for alternative
- 6] employment?
- 7] A. Almost immediately when we got back.
- 8] Q. And you would have returned early in January of
- 9] 2013?
- 10] A. Depending on the schedule, yeah. The fall break
- is -- or the winter break is generally like the 6th or the
- 12] 12th. It depends on the school. I don't know the date.
- 13] Q. Okay. But your testimony is that you started to
- 14] look for alternative employment almost immediately after
- 15] returning --
- 16] A. Idon't --
- 17] Q. -- from winter break; correct?
- 18] A. I don't -- I don't know if I did or didn't. I'd
- 19] have to look at my records and what I provided or I'd have to
- 20] look in my applications. I know that -- you know, honestly,
- 21] I don't know when I started looking. But it was early in --
- as soon as I realized I needed to find an alternative place
- 231 to be.

1]

- 24] When things started to get extremely hostile,
- 25] work was removed, as -- as things got very hostile at work, I

- 1] A. I remember --
- 2] Q. -- early in January of 2013?
- 3] A. I remember it was early in the year. I cannot say
- 4] it was January. I cannot say it was February. But it was
- 5] early in the year. I'm guessing because if I -- if I
- 6] resigned as of February 22nd, I gave them a full three-weeks'
- 7] notice. It would have -- it would have had to have been
- 8] extreme for me to have taken that action.
- 9] Q. Okay.
- 10] A. So that's --
- 11] Q. Ma'am --
- 12] A. -- the best I can tell you.
- 13] Q. -- I'd like you to answer my question. Okay? My
- 14] question is: What date, as best you can remember, did you
- begin looking for work while you were still a Glendale
- 161 Elementary School District employee?
- 17] A. I do not have an exact date.
- [18] Q. Okay. But you remember it was in January 2013?
- 19] A. I remember it was early in the year. I cannot say
- 20] it was January.
- 21] Q. After you gave the letter of resignation, did you
- look for work during that three-week window?
- 23] A. I provided a letter of constructive discharge. I
- don't know if I did any applications. I can't say I didn't
- 25] because I don't know. And I was hoping that an alternative

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- started looking, yes.
- 2] Q. Okay. You understand that you're here to answer
- 3] questions today about your lawsuit; right?
- 4] A. Yes, I do.
- 5] Q. And you're obligated to tell me everything you
- remember. You understand that; don't you?
- 7] A. I do understand that.
- 8] Q. Okay. And if you tell me you don't remember, and
- 9] then you subsequently have, you know, a perfect recall of
- 10] events, I'm going to read this deposition transcript to show
- the jury what you testified to today. Do you understand
- 12] that?
- 13] A. I do understand that.
- 14] Q. All right.
- 15] A. And that's why I'm telling you, we need to refer to
- the records. I don't have an exact date of when I started
- 17] looking. I don't have that exact date.
- 18] Q. What you've told me is that your best recollection
- 19] is that you started looking for work almost immediately after
- 201 you returned from winter break; is that correct?
- 21] A. It was early after I returned when things became
- 221 hostile.
- 23] Q. Okay.
- 24] A. I don't have an exact date.
- 25] Q. But you remember it was --

- 1] would have been found rather than having to leave.
- 2] Q. Were you just sitting around for that three-week
- 3] period?
- 4] A. Doing whatever they asked me to do.
- 51 Q. I mean, as far as looking for alternative work?
- ы A. I don't recall.
- 7] Q. You have no recollection at all --
- 8] A. No. I would have to --
- 9] Q. -- as you sit here today --
- 10] A. I would have to look at the records. I do not -- I
- 11] know -
- 12] Q. What records would you have to look at?
- 13] A. When I pulled all of my applications --
- [14] Q. What records would you have to look at?
- 15] A. When I pulled all of my applications that I had
- applied for, I don't believe I discriminated whether they
- were after I left or before. So I pulled everything and
- 18] provided it. I believe there was over 208 applications
- 19] between -- or that I provided.
- 20] Q. Those are all -- all that you've already identified
- 211 in this lawsuit?
- 221 A. I believe so, yes. I -- if there were anything
- else, I could go back and look through e-mails if they still
- 24] exist. I don't know. But I --
- 25] Q. Did you do that already?

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- 1] A. Yes.
- 2] Q. -- can you point to me any difference in employee
- benefits between Glendale Elementary when you left and
- Arizona Department of Emergency and Military when you began 41
- that you consider to be important? 51
- 6] A. Between those two positions? A deviation from a
- career path. But beyond that --7]
- 8] Q. As far as financial benefits, any material
- differences in financial benefits that were important to you? 91
- 10) A. Well, the deviation leaving the school district
- would set me back in my career choice, yes. 11]
- 12] Q. Okay. I'm not talking about your preferred career
- path. I'm talking about employee benefits that you received 131
- while working at Glendale Elementary School District. 14]
- 15] A. I cannot speak to the benefits, whether they were
- richer benefits or lesser benefits. I can't speak to that. 161
- I would have to look at them side by side. 17]
- 181 Q. Okay. So as you sit here today, can you tell me
- any difference in the richness of the benefit that was 19]
- offered to you at Glendale Elementary and the Arizona job 20]
- that you took after that? 21]
- 22] A. In referring to employee benefits, without
- comparing both plans side by side, I cannot. 231
- 24] Q. All right. And it's fair to say that you haven't
- done that in response to our questions that we've sent to 25]

- 1] A. Correct.
- Q. For example, Glendale Elementary School District,
- while it may receive a recommendation from the administration
- or the Arizona School Boards Association or some other 4]
- source, ultimately, only the Glendale Elementary School 5]
- District governing board establishes policy for that 6]
- district? 7]
- 8] A. That is correct.
- 9] Q. And the same would be true for the district where
- you're a board member? 101
- 11] A. That is correct.
- Q. And that's your understanding of how it works 12]
- throughout the state of Arizona with public school districts? 13]
- 14] A. That is correct. However, I mean, policy can't
- trump law. We can't set a policy that goes against law. But 151
- 161 ves.
- 17] Q. Sure. Okay. Let me show you what's been marked as
- Exhibit 2 to your deposition. It's -- I'll take Exhibit 1 18]
- back if you're done with that. 19]
- Why don't you just take a minute and look at 20]
- that. And while you're looking at it, I'll say that it is 211
- several pages that are Bates stamped GESD222, 223, 224, 225, 221
- 226, 227, 228 through 229. 23]
- Let me know when you've had a chance to look 24]
- over that. 25]

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- you; correct? 1] 2] A. I don't believe I've seen that question
- specifically. 3]
- 4] Q. Okay. All right. Have you ever provided, in this
- litigation, anything that compares the richness of the 51
- benefits that you received at Glendale Elementary to those 6]
- you received at the Arizona Department of Emergency and 7]
- Military? 8]
- 9] A. I don't believe I've been asked that, and I don't
- believe I have provided that. 10]
- 11] Q. All right. Do you profess to have any familiarity
- with how school district policies operate?
- 13] A. Yes.
- 14] Q. Okay. And what's the basis for your familiarity
- with that? 15]
- 16] A. My work at Glendale El, my work with Phoenix Union,
- and currently as a sitting board member. 17]
- [18] Q. Okay. And to your understanding, who is it that
- establishes board policy?
- 20] A. The governing board generally establishes. They
- definitely approve board policy based on the legislature's 21]
- requirement and statute. 22]
- 23] Q. Okay. It's your understanding that only the
- governing board can approve policy for that district; 24]
- correct? 251

- 1] A. They are standard ASBA policies.
- 2] Q. All right. So, for example, Bates stamp page 222,
- do you recognize that as Glendale Elementary School
- District's policy AC on Non-Discrimination slash Equal 4]
- Opportunity? 51
- 6] A. I know that it is a ASBA policy that is sent to
- districts. It doesn't have a date of adoption, so I don't 71
- know when it was adopted or if it was adopted. And I do see 8]
- it's Glendale at the bottom. I'm assuming it was from the 9]
- ASBA website and the policy bridge. 101
- 11] Q. So you understand that many school districts belong
- to an organization called the Arizona School Boards --12]
- 13] A. Yes.
- 14] Q. -- Association --
- 15] A. Yes.
- 16] Q. -- correct?
- 17] A. And that's why I'm saying that. Because it has a
- copyright, that tells me it's an ASBA policy. 181
- 19] Q. Okay. And ASBA maintains a website that lists the

22] Q. And when a policy is printed out, it, on the bottom

- policy manuals of its member districts? 20]
- 21] A. I have become quite familiar with it, yes.
- line of the page, indicates which district the policy 23]
- pertains to; correct?
- 251 A. I didn't know that.

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- 1] Q. Okay.
- 2] A. But I will take your word for it.
- 3] Q. All right. And this one, this document shows in
- 4] the bottom -- the text on the bottom of the page, "GLNDLESD
- 5] slash 35." Do you see that?
- 61 A. Yes, it does.
- 7] Q. And you understand that to refer to Glendale
- Elementary School District No. 35? 81
- 9] A. Now, that you told me that, yes.
- 10] Q. All right. And as to policy AC, it indicates that
- 11] it was adopted as of the date of the manual adoption. Do you
- 12] see that?
- 13] A. It does say, "date of manual adoption," but I don't
- know what date that was.
- 15] Q. All right. And you know that Glendale Elementary
- School District's policy is one of nondiscrimination in 16]
- relation to race, color, religion, sex, age, national origin, 17]
- and disability; correct? 181
- 19] A. That is what this policy states.
- 20] Q. Okay. And that this policy will prevail in all
- manners concerning staff members. That's what it says as
- well; correct? 22]

1]

- 231 A. This is what it states.
- 24] Q. And do you have any claim that there is an

nondiscrimination or equal opportunity?

alternative policy that the Glendale Elementary School 25]

District governing board has adopted with respect to

- 11 Q. Including you?
- 21 A. Yes.
- 31 Q. During the entire time you were an employee of
- Glendale Elementary School District?
- 5] A. Yes.
- Q. All right. Now, the regulation, which is Bates 6]
- stamped 223 in the bottom right-hand corner, indicates that 7]
- any person who feels unlawfully discriminated against could 8]
- file a complaint with the superintendent; right? 91
- 10] A. That is what it states.
- 111 Q. Okay. And it also states there, right under the
- Complaint Procedure, that the District is committed to 12]
- investigating each complaint and to taking appropriate action 13]
- on all confirmed violations of policy. Do you see that? 14]
- 15] A. That is what this states.
- 16] Q. And you understand that to be the board-approved
- approach for Glendale Elementary School District on 17]
- investigating complaints of discrimination; right? 1.81
- 19] A. That is what this states.
- 20] Q. All right. And that's what the board has approved,
- to your understanding; right? 211
- 22] A. According to this, as of this date, yes, that is
- what this states. 23]
- 24] Q. All right.
- 25] A. I can only assume it was -- if it was back then, I

- don't know. 1]
- 2] Q. Okay. All right. If you'd look at the page that's
- Bates stamped 226. Do you see that? 3]
- 4] A. Uh-huh.
- 5] Q. Is that a "yes"?
- A. I do see this, yes.
- Q. All right. Now, do you understand policies have
- lettering? Like the first page of this exhibit has a letter 8]
- of "AC." 9]
- 10] A. Uh-huh.
- 11] Q. And page 226 has a lettering of "GBA."
- 121 A. Yes.
- 13] Q. Do you understand what those letters refer to?
- 14] A. I'm still learning what they are. As a board
- 15] member, I'm becoming more familiar with them. Back then, no,
- I was not as familiar. 161
- 17] Q. Okay.
- 18] A. I know they reference the different areas that they
- cover. 19]
- 20] Q. All right. So policy GBA is titled "Equal
- Employment Opportunity"; correct?
- 22] A. It is.
- 23] Q. And this also indicates it was adopted as of the
- date of the manual adoption; right?
- 25] A. That is what it states.

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3] A. I do not believe their policy -- any policy has been adopted. A practice has, however. 4]

- 5] Q. All right. We'll talk about practice in a minute.
- Let's stay on the policy and what the board has approved. 61
- The second page of that exhibit is a 7]
- regulation that goes with the policy; correct? 8]
- 9] A. That is what it is.
- 10] Q. Okay. As an employee of Glendale Elementary School
- District, did you have access to its board policies and 11]
- regulations? 12]
- 131 A. I believe I could have accessed them. At the time,
- I accessed what I was asked to.
- 15] Q. Okay. Do you recall making any effort to review on
- your own Glendale Elementary School District governing board
- policy? 17]
- 18] A. I did as needed, yes.
- 19] Q. You knew where to go to get it?
- 201 A. Hearned.
- 21] Q. Okay.
- 22] A. Over time.
- 23] Q. You had access to those policies when you needed
- 241 to: correct?
- [25] A. Everyone has access to these policies.

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- 1] Q. And this policy GBA indicates that the Glendale
- 2] Elementary School District governing board policy was that
- 3] discrimination against an employee by reason of race, color,
- religion, sex, age, or national origin is prohibited?
- 5] A. That is what this states.
- 6] Q. Okay. And that the district's policy is that
- 7] efforts will be made in recruitment and employment to ensure
- 8] equal opportunity in employment for all qualified persons?
- 9] A. That is what this states.
- 10] Q. Do you have any information that would indicate
- that this policy GBA was not in place while you were a
- 12] Glendale Elementary School District employee?
- 13] A. I do not have that information.
- 14] Q. Do you have any information, as you sit here today,
- about any other board-approved policy dealing with equal
- 16] employment opportunities specifically?
- 17] A. I do not have any other information.
- 18] Q. All right. So policy AC is a nondiscrimination
- 19] equal opportunity policy that applies to matters concerning
- 20] staff, students, the public, education programs and services,
- 21] and individuals with whom the board does business. Do you
- 22] see that language?
- 23] A. Uh-huh.
- 24] Q. Is that a "yes"?
- 25] A. I do see that.

- 1] Q. Okay.
- 2] A. If you tell me that's what it is, I will take you
- 3] at your word. I can look it up on ASBA, and it says what it
- 4] is. I don't know.
- 5] Q. All right. Are you claiming any knowledge about a
- 6] Glendale Elementary School District practice that is
- 7] inconsistent with its policy of Equal Employment Opportunity?
- 8] A. Yes, I believe their practices are.
- 91 Q. Okay. And tell me about which practices you're
- 10] referring to.
- 11] A. They -- I believe they seek to hire specifically
- 12] individuals who, if I can quote a board member, have the face
- 13] of the district.
- 14] Q. Okay. Any other information that you are relying
- on to support your claim that the Glendale -- well, is it
- 16] your claim that Glendale Elementary School District practice
- 171 was to discriminate?
- 18] A. I believe it was, yes.
- [19] Q. Okay. And you base that on what information
- 20] besides this comment?
- 21] A. I base it on statements from employees. I base it
- on a conversation that I heard. I base it on other
- employment things that I've seen. I base it on my applying
- 24] for the human resource position.
- 25] Q. Anything else?
- it 1] A. Not that I can remember off the top of my head.
 - 2] I'd have to look back through the records. There's a lot of
 - 3] information, a lot of things that occurred, and it was many
 - 4] years ago.
 - 5] Q. Okay. You understand this is your chance to tell
 - 6] me what you remember about the claims you're making in the
 - 7] lawsuit; right?
 - 81 A. I do understand that.
 - 9] Q. You're here to tell me the truth and the whole
 - 10] truth --
 - 11] A. I am here --
 - 12] Q. -- as you remember it.
 - 13] A. -- to answer your questions as I remember. It's
 - 14] been many years.
 - 15] Q. I'm going to remind you that I'm going to read this
 - transcript to the jury, if we get to that point. And if your
 - answer is you don't know today and that's not your answer
 - some other time, I'm going to read that to the jury. Do you
 - 19] understand that?
 - [20] A. My answer will be that I need to look at the
 - 21] records if I am to tell you something different than what I
 - 22] exactly remember. It's been many years and there were many
 - 23] occurrences.
 - 24] Q. All right.
 - 25] A. I can tell you specifically of a conversation where

- 1] Q. Okay. And policy GBA is more specific in that it
- 2] deals with employments?
- 3] A. Yes. These are standard policies.
- 41 Q. Right.
- 5] A. Yes.
- 61 Q. As opposed to the broader policy AC, which covers
- 7] not only employment, but students and other interested
- 8] parties that deal with the district; correct?
- 9] A. Yes, these are.
- 10] Q. Okay. And do you have any understanding that
- 11] Section A in the policy manual deals with general policies?
- 12] A. I would have to look to reference. If you tell me
- that, I would take you at your word. I don't know that.
- [14] Q. I'm just asking you if you know or you don't know.
- 151 A. No. I do not.
- 16] Q. Okay. And the policies that begin with the letter
- [17] G, do you have any understanding that those relate to
- 18] personnel specifically?
- 19] A. I do not have the lettering memorized, no. I look
- them up if I need to see something. I don't have them
- 21] memorized.
- 22] Q. Okay. That's not my question whether you have them
- 23] memorized. I want an answer to my question.
- 24] A. I do not know for a fact that "G" refers to
- 25] employee or "A" refers to everything.

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- 1] I overheard the superintendent speaking about hiring people
- 2] who were of Hispanic descent.
- 3] Q. Okay. The instances that you referenced was that
- 4] something that they -- someone wanted to hire an individual
- that reflected the face of the district?
- 61 A. That is correct.
- 7] Q. Okay. And who did you hear make that comment?
- 8] A. I heard the comment several times from -- I can't
- 9] remember his name. He was -- at the time I worked with
- 10] Glendale, he met with Joe often. I don't know his name. I
- 11] believe he's a board member now. Samaniego maybe. I don't
- 12] remember his -- I think it's Samaniego.
- 13] Q. Okay. As you sit here today, can you tell me who
- 14] you claim made that statement? Do you know?
- 15] A. I don't remember his first name. I believe his
- 16] last name is Samaniego. And I believe he is a -- I haven't
- 17] watched their board. But I believe he was a board member at
- 18] the time that I left, but not at the time I applied. He was
- a friend, I guess, of the superintendent's.
- 201 Q. Do you know when this individual supposedly became
- a Glendale Elementary School District governing board member?
- 22] A. He would have been in the election of 2012, taking
- office January of 2013.
- 24] Q. Okay. And did you hear him make this statement
- 25] prior to taking office?

- š' |
 - 1] A. So he has said it more than once. I can tell you
 - 2] definitely he said it in a meeting.
 - 3] Q. Were you present at that meeting?
 - 4] A. No.
 - 5] Q. The time --
 - 6] A. But it's in the minutes.
 - 7] Q. -- you're claiming you heard him say this
 - 8] personally, you're not able to say --
 - 9] A. I cannot give you that date, no.
 - 10] Q. -- when the date was or whether he was a board
 - 111 member at the time?
 - 12] A. No. I cannot give you the date.
 - 13] Q. All right. What did you do when you heard him make
 - 14] this statement?
 - 15] A. I shook my head and walked away, as in my position,
 - there was nothing I could do.
 - 17] Q. Did you ask for any clarification about what he
 - 18] meant by --
 - 19] A. No.
 - 20] Q. -- the "face of the district"?
 - 21] A. Because I should not have heard the comment, so I
 - 22] did not ask. I just walked away.
 - 23] Q. Did you hear any explanation from him about
 - 24] explaining the meaning of the phrase, "face of the district"?
 - 25] A. No.

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- 1] A. He had -- I had -- I don't want to say something | 1] Q.
- that's not accurate. I'm trying to think back. I don't
- 3] remember the date. I'm not going to say when he said it
- 41 because I don't remember the date.
- 5] Q. It could have been before he was a board member?
- 6] A. Yes.
- 7] Q. Okay.
- 8] A. He was, I believe, a board member before as well,
- 9] but I don't know that for sure.
- 10] Q. Okay. So just so I'm clear, you're not able to
- testify with any certainty today whether this person that you
- 12] believe --
- [13] A. I cannot give you a date. I cannot give you a
- 14] date.
- 15] Q. Please let me finish my question.
- 16] A. Okay.
- 17] Q. You're not able to testify with any certainty here
- 18] today whether this person, who you're not even sure the name
- 19] of, made this comment while he was a board member or not;
- 201 correct?
- 21] A. I can tell you he definitely said it while he was a
- board member, but it wasn't the time I heard it. Because it
- 23] is actually in the board minutes of a meeting because he said
- 24] it in a board meeting.
- 25] Q. Okay.

- 11 Q. How did you interpret that comment?
- 2] A. He wanted people that looked more Mexican versus
- 3] Spaniard. That's what the majority of our student population
- 4] are, from Mexico. A lot of them are from Mexico. Or of
- 51 Mexican descent versus Spaniard.
- 6] Q. And what about the comment or the circumstances led
- 7] you to draw that meaning from his comment?
- 8] A. Because during the time that I worked in the
 - district, that was the prevailing atmosphere.
- 10] Q. Did you have any other dealings with Mr. Samaniego?
- 11] A. No.
- 12] Q. You also said that you are basing your claim that
- the district's practice was other than its policy based on
- 14] statements from employees.
- 151 A. Uh-huh.
- 161 Q. Okay. Which statements?
- 17] A. Well, after the -- after the -- my application for
- the coordinator position was not moved forward, I had
- 19] employees in human resources comment that it was upsetting
- what they had done to me.
- 21] Q. Okay. Is that the comment that they made, "It was
- 22] upsetting what they had done to you"?
- 23] A. Uh-huh.
- 24] Q. Is that a "yes"?
- 25] A. Yes.

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- 1] Q. All right. And which employee made that comment to
- 2] you?
- 3] A. I wish I had an employee roster so I could remember
- all their names. It's been a long time. I know she's
- 5] Barbara's assistant.
- 6] Q. As you sit here today, you can't remember her name?
- 7] A. No. I'm drawing a blank. But I know she is
- 8] Barbara's assistant, and she, I believe, still is.
- 9] Q. And did Barbara's assistant at the time, to your
- 10] understanding, have hiring authority?
- 11) A. No.
- [12] Q. Was she involved, to your understanding, with the
- selection process for the coordinator position?
- 14] A. Not to my knowledge. She works in human resources.
- 15] Q. All right. Did you ask her what she meant by the
- phrase, "It was upsetting what they had done to you"?
- 17] A. No. I don't think we had a long discussion about
- 18] it. To be perfectly honest, during the time, I spent a lot
- 19] of time crying.
- 20] Q. That phrase doesn't, on its face, relate to
- anything regarding race; does it?
- 22] A. That statement alone, no.
- 23] Q. It doesn't relate to a national origin on its face;
- 24] does it?
- 251 A. That statement alone, no.

- 1] Q. Which was approximately when?
- 2] A. I don't have the date in front of me.
- 3] Q. Okay.
- 4] A. It should be in the records. If you tell me the
- 5] date -- I provided dates for everything. So --
- 6] Q. Do you remember applying for the coordinator for
- 7] classified position around April of 2012?
- 8] A. That sounds about right. It was early 2012.
- 9] Q. Okay. Was that about the time this comment would
- 10] have supposedly been made?
- 11] A. If I applied in April, it probably would have been
- in May because it was during the first round of interviews.
- 13] Q. May of 2012?
- 14] A. That's correct.
- 15] Q. Okay. You also referenced conversations that you
- 16] claim to have heard as a basis for saying that --
- 17] A. That's the conversation I overheard with
- 18] Mr. Quintana and Mr. Samaniego.
- 19] Q. Okay. And that happened one time?
- 20] A. The one that I can remember, yes.
- 211 Q. Okay. And are you able to tell me when -- give me
- any time reference as to when you're claiming that comment
- 23] was made?
- 24] A. No. I don't -- all I know is I was in the
- 25] superintendent's kitchen.

- 1] Q. It doesn't relate to color on its face; does it?
- 2] A. That statement alone, no.
- 3] Q. Or doesn't relate to anything regarding possible
- 4] retaliation on its face; does it?
- 5] A. That statement alone, no.
- 6] Q. All right. Any other statements from employees
- that you are referring to when you listed that?
- 8] A. That it's -- when I say it's statements, it's also
- 9] the atmosphere.
- 10] Q. Okay. We'll talk about atmosphere in a minute,
- then, if that's something else you're going to add to your
- 12] list. I want to talk about statements.
- 13] A. Okay.
- [14] Q. You've told me this one statement. Any other
- 15] statements that --
- 16] A. That's the only --
- [17] Q. -- you believe -- that you're referring to when you
- say the district's practice does not match its policy?
- 19] A. That's the only employee statement that comes to
- 20] mind. If there's anything else, I would have documented it
- in an e-mail, and it would have already been provided.
- 22] Q. All right. And this statement was made
- 23] approximately when?
- 24] A. During the first round of the coordinator for
- 251 classified position.

- 1] Q. Okay. You also referenced your application for the
- 2] HR position.
- 3] A. Correct.
- 4] Q. That's the coordinator position that we just talked
- 5] about; right?
- 61 A. Correct.
- 7] Q. What about your application for the HR position
- 8] suggests a practice of Glendale Elementary School District?
- Pl A. The fact that it was excluded from consideration.
- 10] Q. And that was, again, in this April-May 2012 time
- 11] period --
- 12] A. Uh-huh.
- 13] Q. -- correct?
- 14] A. Yes.
- [15] Q. Okay. Any other application for employment that
- 16] you're referring to when you say the Glendale Elementary
- 17] School District practice was not consistent with its policy?
- 18] A. I would not be aware of other applications because
- 19] I wasn't working in human resources. The applications that I
- 20] processed in my area, I would have -- I would adhere to the
- policy, so they would not fall under that classification. SoI cannot speak to the other applications specifically.
- I cannot speak to the other applications specifically.

 23] Q. Okay. So the one and only application that you're
- claiming to be able to speak to is yours as it related to the
- 25] coordinator position?

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- 1] A. He was white.
- 2] Q. What was Mr. Berigan's race?
- 3] A. I believe he's Hispanic.
- 41 Q. Based on what?
- 5] A. Appearance. I don't know his actual lineage. I
- try not to take someone's lineage based on what they look
- like. I can only go by what I see. I know I am Hispanic,
- but I look white, so I've been told. 81
- 9] Q. Okay. All right. You also referenced other
- employment that you have seen.
- 11] A. Did I say, "other employment" or "other
- situations"?
- 13] Q. Well, describe for me what you're referring to
- 14]
- 15] A. Well, in practice I did see -- are we -- let me
- clarify before I answer. Are we referencing only race or are 161
- we referencing other discriminatory practices? 17]
- 18] Q. Let's start with race.
- 19] A. Okay. The other situation that I did see in my
- time with Glendale was Mr. Quintana -- no, I can't say I saw 20]
- it. Let me clarify so that -- because as you said, you can 21]
- read this back. 22]
- So I did not see it. I heard about it. 231
- Mr. Quintana had a practice of going to our -- some of our 24]
- maintenance gentlemen who were Angelo and accusing them of 25]

- 1] Q. Told about them by Mr. Quintana?
- 21 A. No.
- 31 Q. By who?
- 4] A. By some of the maintenance. They were upset that
- he would say something like that to them.
- 6] Q. All right. And what did you do in response to
- learning that, if anything? 71
- 8] A. Anything that I would do would be just report it to
- Mr. Hagerty. 91
- 10] Q. Okay. Now, you're suggesting that Mr. Quintana
- treated you differently when he found out you were --11]
- 12] A. A half-breed.
- 13] Q. -- partially Spanish heritage?
- 141 A. Yes.
- 15] Q. Did he ever use the term "half-breed" --
- 16] A. No.
- 17] Q. -- or is that your term?
- 18] A. No. That is the term -- I'm a half. I'm half one,
- half the other. I don't know exactly what term to use. So
- no, I'm saying it. 201
- 211 Q. Okay.
- 22] A. I'm saying "half-breed." He does know I am half
- Hispanic and half white. 23]
- 24] Q. Okay.
- 25] A. And his attitude towards me did change at that

- point. 11
- 21 Q. And you said that your family history traces back
- to the same town as his? 3]
- 41 A. I grew up in the town where his family is, yes.
- 5] Q. And which town is that?
- 6] A. I grew up in the town. Pecos, New Mexico.
- 71 Q. Okay. Did he ever say anything to you that
- indicated he changed his view of you in light of learning 8]
- that you were of Spanish heritage? 9]
- 10] A. No. His attitude -- his attitude toward me changed
- when he -- after the conversation where he knew my heritage. 111
- 12] Q. And what about his attitude changed?
- 13] A. He was -- he was just less -- just disliked me.
- Just was less friendly. 14]
- 15] Q. Less friendly how?
- 16] A. Just -- just didn't -- you know, you see people,
- you talk to them, some people you don't. I was just one of
- the where he didn't unless he had to. 18]
- 19] Q. Okay. So he talked with you less after learning
- 20] this?
- 21] A. Yeah. It just -- it was more of an attitude, yes.
- And it lasted during my entire tenure there. 22]
- 23] Q. Okay. Do you remember about when you had this
- conversation with him?
- 25] A. Yes. That I can tell you.

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being thieves, taking stuff, pawning it. It was -- he made 1] cruel statements. I don't know that he, in fact, did. I

just was told he did. 3]

- I know also in the time that I was there, he 4]
- treated people who were -- I don't want to say "Hispanics," I 5]
- want to say "full Hispanics" or perhaps "Mexican" differently 6]
- than others. 7]

- I can tell you that he didn't have an issue 8]
- with me until he found out I was half Spanish and from the 91
- town he -- and from the town he was in, his family was from. 10]
- It was when he learned of my mixed heritage that he was 11]
- different with me. 12]
- So I can go based on his behaviors towards me 13] and towards others. I don't know that his issue is Hispanic
- 14] versus white. I think his issue with me is more that I'm a 15]
- 16]
- 17] Q. All right. Let me just get a few clarifications on
- 18] that.
- 191 A. Okav.
- 20] Q. So these supposed comments from Mr. Quintana to
- maintenance workers, you did not personally observe that?
- 22] A. No. I heard about them because maintenance was
- under our department. 23] 24] Q. Okay.
- 25] A. So we were -- I was told about them.

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- 1] Q. Okay.
- 2] A. To the best of my knowledge, he did continue to try
- and address it.
- 4] Q. All right. Any other specific examples that you're
- referring to when you indicated your belief that the
- district's practices were other than the stated policy?
- 7] A. Not that I can think, no.
- 8] Q. Okay.
- THE REPORTER: May take a restroom break? 9]
- MR. HAWS: Absolutely. We'll go off the 10]
- 11] record for a minute.
- (Recess taken, 11:31 11:39). 12]
- MR. HAWS: All right. Back on the record. 13]
- 141 BY MR. HAWS:
- 15] Q. I'll remind you, Ms. Fisher, that you remain under
- oath --161
- 17] A. Uh-huh.
- 18] Q. -- as you were previously.
- 191 A. Yes.
- 20] Q. Okay. Do you have any familiarity with
- approximately how many employees Glendale Elementary School 21]
- District had at the time you worked there?
- 23] A. Had. I can tell you a student count. I would
- guess around 3,000. Student count I have. Employees, no.
- 25] Q. Okay. But you think it was several thousand

- discriminated against based on your race or your color or
- your national origin; is that correct?
- 3] A. Yes.
- 4] Q. And your race is what?
- 5] A. I am half Spanish and the other half is a mixture
- of Irish, Scottish, French.
- 7] Q. So what is your race that you're claiming was the
- basis of your discrimination underlying this lawsuit? 8]
- 9] A. I was not fully Hispanic. Or the wrong color of
- Hispanic I believe is how I phrased it in the documentation. 10]
- 11] Q. Okay. So I'm still not clear. What race are you
- claiming that you have that you were discriminated against?
- 13] A. It's not -- it's -- it's I lack being fully
- Hispanic versus half. I am not fully Hispanic.
- 151 Q. Okay. So is your claim that because you're --
- 161 A. Half white.
- 17] Q. -- half Hispanic, that you were discriminated
- against because you weren't fully Hispanic? 18]
- 19] A. Correct.
- 20] Q. Okay. What national origin are you claiming is the
- basis of your lawsuit? 21]
- 22] A. What's the difference? That's always confused me.
- It's -- I'm American. That's my national origin, so it's --23]
- it's the fact that my lineage is not full Hispanic, I 241
- believe, is the basis of why I was discriminated against. 25]

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- employees? 1]
- 2] A. I don't want to say yes because I also was with
- Glendale, the City of, before, and I know we had -- so as far
- as number of employees, I would say I don't know. 4]
- 5] Q. Okay. Well, I'll tell you in your EEOC charge, you
- estimate it was over 500. Is that --
- 7] A. Well, it is definitely over 500, yes.
- 8] Q. Okay.
- 9] A. It was definitely over 500.
- 10] Q. Do you know approximately how many job openings
- Glendale has in the 2012 calendar year? 11]
- 12] A. No. Because it's a school district, I would say
- they probably have quite a few.
- 14] Q. What would "quite a few" be to you, ballpark?
- 15] A. Counting teachers? Probably at least several
- 16]
- 17] Q. Okay. Do you claim to have any knowledge of the
- racial composition of the Glendale Elementary School District 18]
- workforce during 2012?
- 20] A. Only individuals I was associated with.
- 21] Q. Okay.
- 22] A. I do not know their statistics, no.
- [23] Q. Okay, Would you know it for 2013?
- 24] A. I have not looked at their statistics, no.
- 25] Q. Can you tell me -- you've alleged that you were

- 1] Q. So when you say you were discriminated against
- based on your national origin, your national origin that
- you're referring to is American? 3]
- 4] A. I am basing it on race, not national origin.
- Q. Okay. All right. So your lawsuit's not about
- national origin. We can just --
- A. I'm from the United States. I guess I'm confused
- by what question you're -- you're --81
- Q. I'm trying to understand -- I appreciate that. I'm 9]
- trying to understand your lawsuit. 10]
- 11] A. Okav.
- 12] Q. Your lawsuit is based on race, not national origin?
- 13] A. Correct.
- 14] Q. Okay. It's not based on color either then?
- 15] A. Well, it's based on -- it's not being a dark enough
- Hispanic. If I were full Hispanic, if I were mestizo -- just 161
- like with all other races, there is a range of what you look 17] like. 18]
 - My family is Castilian, which is fair-skinned,
- fair hair. And what is -- what seemed to be or seems to be 201
- the desired face of the district is the darker-haired, more 211
- olive, darker complexion, more aligned with more of the 221
- mestizo or Mexican culture versus Castilian Spanish. 23] Q. Let me show you what's -- I'll take Exhibit 2 back. 24]
- I'll hand you Exhibit 3. Have you had a 251

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- 1] "personal." I may put "new administration." I may put -- I
- 2] would say those are probably what I would put is "new
- 3] administration" or "personal reasons." I would not say, you
- 4] know, "because there was a forced resignation" or something
- 5] like that. I wouldn't put that, no.
- 6] Q. Why would you think that "change in administration"
- is an accurate explanation of why you left Glendale
- 8] Elementary School District?
- 91 A. Specifically for Glendale Elementary District
- that's an accurate because any school district, every two
- 11] years, has a potential for changing significantly. And so
- 12] that is a reasonable reason to leave a district.
- 13] Q. And the change that occurred at Glendale in
- 14] administration is who?
- 15] A. At what point in time are we referencing?
- 16] Q. Whatever time you're referring to when you use that
- 17] explanation.
- 18] A. Well, the entire administration changed. Kevin
- 19] left in November. That's a change in administration. The
- board turned over in November. That's a change in
- administration. The director of finance left in February.
- 22] That was a change of administration. All the other directors
- left in a course of time. Those are also changes.
- So at any point in those times, in that time,
- that would be an accurate description.

- 11 resignation?
- 2] A. Correct.
- 3] Q. What about the director of maintenance, before or
- 4] after you submitted your letter of resignation?
- 5] A. Definitely after.
- 6] Q. What about the director of transportation?
- 7] A. I don't recall when he left. I believe it was
- 8] after, though.
- 9] Q. Okay. Do you know which board members turned over
- 10] in January of 2013?
- 11] A. Steve Johnson and -- I'm trying to think of the
- 12] board members that were there. Okay. Brenda and Sarah
- 13] stayed. I know Steve Johnson turned over. Marianne stayed.
- 14] I'm drawing a blank on the name of the other board member.
- 15] But they were replaced by Mr. Samaniego and Jamie Aldama.
- 16] Q. Had you had any prior dealings with Jamie Aldama
- 17] before she (sic) was sworn in?
- 181 A. Yes, I did. He worked in our --
- 19] Q. Before she was sworn in as a board member?
- 20] A. Yes. He worked with our maintenance department.
- 21] Q. What was your relationship with him like?
- 22] A. He worked in our maintenance department. I didn't
- have a -- any -- I mean, in passing. He wasn't someone that
- 24] I worked directly with or --
- 25] Q. Had you had any negative experiences with him prior

- 1 ago 100
- 1] Q. Okay. So I just want to get a little more detail
- 2] on that. Which administrators -- when you use the
- explanation you left Glendale Elementary School District dueto a change in administration, which administrator
- 5] specifically were you referring to?
- 6] A. I would say overall, all of them.
- 7] Q. Who?
- 8] A. The board changing. The board changing resulted in
- 9] Kevin leaving, resulted in the director of finance leaving,
- the director of maintenance leaving, director of
- 11] transportation leaving. So it's -- it is accurate. Kevin
- 12] was my last protection. So when he was gone, there was no
- 13] protection left.
- 14] Q. Did the director of finance leave before or after
- 15] you?
- 16] A. I believe right about the same time. So I believe
- 17] before. It may have been -- I know she went to Higley. So I
- 18] don't know her exact dates because I'm not her. But it was
- right before -- or no, it was right before me, I believe.
- 201 Q. Well, let me even ask this other -- another
- 21] question. Was it before or after you submitted your letter
- 22] of resignation?
- 23] A. I believe it was after. I believe she was
- 24] questioned.
- [25] Q. She left after you submitted the letter of

- 1] to his becoming a board member?
- 2] A. Me, personally?
- 3] Q. Yes.
- 4] A. No.
- 5] Q. Had you had any dealings with Mr. Johnson, who
- 61 moved off the board as of January 2013?
- 7] A. I worked with Mr. Johnson on the trust board.
- 8] Q. And what was your working relationship with him
- 9] like?
- 10] A. I would say it was pleasant.
- 111 Q. Okay. Who is it that you're accusing of being
- 12] racially motivated in this lawsuit?
- 13] A. I believe it stems from the superintendent and is
- 14] directed -- was directed to HR.
- 15] Q. Okay. Who in HR -- and again, the explanation
- 16] you've given is -- for why you think you were discriminated
- against is because you're half Spanish as opposed to more
- 18] fully Hispanic?
- 19] A. Correct.
- 20] Q. Okay. Who in HR would have been biased against
- 21] you, in your view, for being half Hispanic as opposed to more
- 22] fully Hispanic, or half Spanish?
- 23] A. I believe it would have been a direction from the
- 24] superintendent.
- 25] Q. Any person in HR that you're claiming had a bias

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- 1) against you because of that?
- 2] A. It would have been directly to the recruitment. So
- 3] it would have been something directed towards Barbara and
- 4] then, I would assume, Dawn, who was doing the recruitment.
- 5] But I don't believe it would be stated, "Be biased." I think
- 6] it would say, "Eliminate that candidate." I don't know how
- 7] that conversation would occur.
- 8] Q. Dawn, what's Dawn's last name?
- 91 A. I believe her last name changed. I think it is
- 10] currently Hailey.
- 11] Q. And what was her position?
- 12] A. The coordinator for classified.
- [13] Q. And is that the person you wanted to succeed in
- 14] that position?
- 15] A. That's who I would have been replacing, correct.
- 16] Q. Okay. So she would have left -- did she leave the
- 17] district when she left that position?
- 18] A. Yes, she did.
- 19] Q. And that would have been sometime around April-May
- 20] of 2012; correct?
- 21] A. Yeah. I would have to look at the board to see
- 22] when her actual date was, but --
- 23] Q. Okay.
- 24] A. Because I don't know if there was any transition
- 25] period.

- 1] can only assume it would have to be a directive. I don't
 - 2] know her well enough to say whether or not she would be
 - 3] biased.
 - 4] Q. Do you have any information, any factual
 - 5] information as you sit here today, to suggest that she was
 - 6] actually biased against you because you are only half Spanish
 - 7] instead of more fully Hispanic?
 - 8] A. Her specifically, no, I do not.
 - 9] Q. All right. And the superintendent at the time is
 - 10] Joe Quintana; correct?
 - 11] A. That is correct.
 - 12] Q. Was he the superintendent when you were hired?
 - 13] A. Yes, he was.
 - 14] Q. Do you know what role, if any, he had in your
 - 15] hiring?
 - 16] A. None.
 - 17] Q. And can you describe for me the frequency or the
 - 18] nature of your interactions with the superintendent while you
 - 19] were an employee?
 - 20] A. It varied. I worked closely with his office, so I
 - 21] saw him periodically. Later, I had dealings with him as this
 - whole thing played out. I had to meet with him several
 - 23] times.
 - 241 Q. All right. And what factual information leads you
 - to suggest that Mr. Quintana discriminated against you

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- 1] Q. You applied for that job in April of 2012?
- 2] A. Right. But I don't know when her leaving date was,
- 3] is what I'm saying, because sometimes they transition.
- 4] Q. Would it have been before the school year began?
- 5] A. She would have given her notice, yes.
- 6] Q. Okay. So you're confident she had left before
- 7] school started in the fall of 2012?
- 8] A. I would have to check the dates. I don't know her
- 9] date.
- 10] Q. All right. Did you have any dealings with
- 11] Ms. Hailey with respect to Glendale Elementary School
- District employment issues after she left the district?
- 131 A. Me with Dawn?
- 14] Q. Yes.
- 15] A. I don't believe so. Not regarding anything having
- 16] to do with Glendale Elementary.
- 17] Q. Okay. All right. When you say "Barbara," you're
- 18] talking about --
- 19] A. Dr. Goodwin.
- 20] Q. -- Barbara Goodwin?
- Okay. Now, are you saying that Ms. Goodwin
- was just carrying out directives from the superintendent or
- are you accusing her of being biased against you because
- you're half Spanish as opposed to more fully Hispanic?
- 25] A. I don't know Miss Goodwin well enough to say. I

- because you're half Spanish as opposed to more fully
- 2] Hispanic?

1]

- 3] A. The way he was after the conversation I noted. The
- 4] fact that I know I was highly qualified for the position.
- 5] Significantly much more qualified than any of the candidates
- 6] that were -- that I knew of that were in the interviews at
- 7] the time that I had applied.
- 8] Q. Anything else?
- 9] A. No, not that I can say.
- 10] Q. Did Mr. Quintana ever tell you that he didn't
- 11] approve of people who were --
- 12] A. Directly, no.
- 13] Q. -- half Spanish?
- 14] A. Directly, no.
- 15] Q. Have you ever heard him say negative comments about
- 16] people based on their race?
- 17] A. Loverheard the one conversation. That was it.
- 18] Q. Okay. I thought the conversation was the
- 19] prospective board member making comments to Mr. Quintana.
- 20] A. They were in a conversation.
- 21] Q. And the conversation was about having --
- 22] A. About how to --
- 23] Q. -- employees reflect the face of the district?
- 24] A. How to hire employees who had the face of the
- 25] district, yes.

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- 1] Q. Did you overhear any discussion about what "the
- 2] face of the district," what they meant by that phrase?
- 3] A. No. As I said earlier, I walked away.
- 4] Q. Did you ever have any follow-up conversations with
- 5] Mr. Quintana about what he meant by that phrase?
- 6] A. No, I did not.
- 7] Q. And was that comment made around the time you were
- applying for the coordinator position?
- 91 A. No. I think it was significantly after.
- 10] Q. Okay. You said it was the way he was. Can you
- give me any better description of the way he was?
- 12] A. Yes. I can give you examples where my office
- worked very closely with his office. Often, if I had to
- 14] address something, I worked beyond the scope of my position
- as directed and with permission. And so I often handled
- 16] higher-level work, which I would have to seek, you know,
- different conversations or information from whether it be his
- 18] office.
- 19] At one point in time -- and I don't remember
- 20] what we were dealing with at the time -- I was in his office,
- 21] was working with Liz. He walked in the door, saw I was
- there, turned around, walked back out. After I left, he
- walked back in the other door, the door around the corner.
- So there were notable efforts to avoid me.
- 25] And since I was nothing other than respectful to him at all

- 1] A. Idon't know.
- 21 Q. Okav.
- 3] A. Kevin and I may have talked about it, but I don't
- 4] know.
- 5] Q. And could there have been some other reason, in
- 6] your view, such as he didn't like you or he didn't want to
- 7] talk with you or he was busy or he felt like you weren't a
- 8] good listener or a variety of other reasons as to why he
- 9] behaved that way?
- 10] A. Had it been similar behavior before and after the
- 11] conversation, I may make that assumption. But since it
- 12] wasn't, I can't think of any other reason, no.
- 13] Q. Okay. All right. Are you accusing Marcia Smith of
- 14] being racially biased against you?
- 15] A. I believe Marcia Smith is in the same boat as
- 16] Barbara Goodwin. This all occurred in the transition between
- 17] Marcia and Barbara.
- 18] Q. Okay. Well, you've told me that you don't have any
- 19] direct -- any firsthand information about Ms. Goodwin.
- 20] A. And I don't have direct information on whether
- 21] Barbara liked or disliked. I don't recall that I ever had
- 22] any direct altercation or any type of conversation with
- 23] Dr. Smith either.
- 24] Q. Okay.
- 25] A. I mean, she worked there.

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- 1] times, the only thing I can assume is that his issue was
- 21 direct with me versus -- because it definitely wasn't a
- 3] professional level. I always performed very highly.
- 4] Q. Okay. Did he make any explanation as to why he
- 5] left the office on that occasion?
- 61 A. No. He didn't actually leave the office. He
- 7] walked out one door so that I could go out and then came back
- 8] in the other one because I could see him through the glass
- 9] doors up the hall.
- 10] Q. Do you know why he did that? Well, let me ask you
- 11] this. Did you ever discuss with him --
- 12] A. No.
- 13] Q. -- what happened on that occasion?
- 14] A. No.
- 15] Q. Did you talk --
- 16] A. It was more than one occasion that he would avoid
- me or divert away. So I'm not going to -- unless I have to
- 18] have a reason to speak to somebody who notably does not want
- 19] to speak with me, I'm not going to chase them down and follow
- 20] them. So no.
- 211 Q. So however many times it occurred, did you ever
- discuss with him why he was behaving the way he was?
- 23] A. I don't know that it ever came up in our
- 24] conversations, no.
- 25] Q. Did you ever discuss it with anyone else?

- 1] Q. Did Dr. Smith ever take negative actions toward --
- 21 or not -- yeah, she's a doctor; right?
- 31 A. I believe so.
- 4] Q. Yeah, I believe so, too.
- 51 A. I think she was.
- 6] Q. Okay. We'll just say "Marcia Smith."
- 7] A. "Marcia Smith" is fine.
- 8] Q. Did Marcia Smith ever take any negative actions
- 91 towards you?
- 101 A. I don't believe so, no. Other than, like I said,
- 11] she's named because she's in the position she's in. It's a
- positional thing more so than a personal with her specific.
- 13] Q. Okay. So in her position, what did she do that you
- 14] think was improper?
- 15] A. Well, it all goes back -- with her and with Barbara
- in regards to this, it goes back to that recruitment.
- 17] Q. For the coordinator position?
- 18] A. Correct.
- 19] Q. Okay. And just again to be clear, you applied for
- 20] that in April of 2012?
- 21] A. If that's what the documents say, yes.
- 22] Q. And when did you learn that you would not be
- 23] selected for that position?
- 24] A. I wasn't even interviewed for the position.
- 25] Q. When did you know that you were not interviewed and

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- 1] no longer a candidate?
- 2] A. When individuals were arriving for interviews and
- 3] the assistant from HR had told me that it was just wrong what
- 4] they had done.
- 5] Q. Which would have been in the April-May 2012 time
- 6] period; right?
- 7] A. Knowing I would not remember many years later, I
- 8] documented everything with dates. And I would have to refer
- 9] back to what I've already provided for dates and actual time
- 10] frames because it's been many years.
- 11] Q. Okay.
- 12] A. So it would fit with -- at the time that I -- at
- the time I was going through this, as with everything in my
- 14] work, I document what I do and when I do it. And I document
- occurrences when things happen. So it would be in the
- 16] documentation. This many years later, I could not tell you
- 17] exact dates or even months.
- 18] Q. All right. But you know the interviews were
- 19] happening shortly after you inter -- or after you applied for
- 201 the position; right?
- 21] A. I did find out when the first round of interviews
- 22] were occurring, yes.
- 23] Q. All right. And that was shortly after you applied;
- 24] correct?
- 25] A. I would guess within weeks.

- 1] Q. Okay. And you filed your EEOC charge -- your first
- 21 EEOC charge was filed in October of 2012; correct?
- 3] A. If that's what the paper states, yes.
- 4] Q. I'll just show you this to refresh your
- 5] recollection. This is your 2012 charge. It's Bates stamped
- 6] GESD1362. Is that your signature?
- 7] A. Yes.
- 8] Q. Is that the date that you signed that?
- 9] A. Uh-huh.
- 10] Q. Does that refresh your recollection as to --
- 11] A. Yes. It was in October 2012.
- 12] Q. Okay. All right. So you filed that in -- you
- 13] filed in October of 2012. Had you told anyone at the
- district, prior to that time, that you were intending to file
- 15] a charge of discrimination?
- 16] A. Yes, I did.
- 17] Q. Who did you tell?
- 18] A. Mr. Hagerty.
- 19] Q. When did you tell him that?
- 20] A. Actually, I told him on two separate occasions.
- 21] Probably about -- shortly after, I think, the recruitment.
- 22] So I want to say maybe a month or two before. And then I had
- told him immediately before, like I want to say maybe the
- 24] week before or two weeks before. I had said, again, that
- enough was enough and I was going to file. I don't have an

- 1] Q. All right. And you're not suggesting you had any
- 2] interactions with Marcia Smith after that period of time that
- 3] you claim would be discriminatory?
- 41 A. I believe she was gone.
- 5] Q. So is that a "no"?
- 6] A. I can't say for sure, but it is my belief that she
- 7] was gone.
- 8] Q. Okay. Are you accusing Mr. Hagerty of being biased
- 9] against you because of your race?
- 101 A. No.
- 11] Q. Are you accusing Jim Cummings of being biased
- 12] against you because of your race?
- 13] A. Any issue Jim would have with me would be directed
- 14] or would be because of my political views. I don't know that
- 15] he would be biased due to race.
- 16] Q. So you're not accusing him --
- 17] A. No.
- 18] Q. -- of being biased because of your race; correct?
- 19] A. That's correct.
- 20] Q. All right. Okay. While you were employed at
- 21] Glendale Elementary, you received a written reprimand;
- 221 correct?
- 23] A. Yes, I did.
- 24] Q. And when did that process begin?
- 25] A. Shortly after they received my EEOC filing.

- 1] exact date of when I told him, just that I was going to file.
- 2] But I did let him know I was going to.
- 3] Q. All right. Other than the written reprimand you
- 1] received, did you receive any other discipline while an
- 5] employee at Glendale --
- 6] A. No.
- 7] Q. -- Elementary School District?
- 8] A. They tried. But no, I did not.
- 9] Q. And the written reprimand that you received, you
- 10] had a chance to challenge that; correct?
- 11] A. Actually, I challenged an entire investigation and
- 12] was able to prove that every single one of their allegations
- 13] was false through documentation, which left them with nothing
- 14] more than remaining that I had sent a mean e-mail, which, as
- 15] I explained, was due to harassment.
- And so that was the only thing that was left
- that they could reprimand me on was an e-mail because I had
- proved every other allegation was false. So that's the only
- 19] one.
- 20] And yes, I did challenge it. I was told that
- 211 I did not have the -- I tried to go through their process to
- 22] challenge it. In the process of challenging it, they kept
- 23] changing what the process was.
- At one point, I had spoke with Mr. Quintana.
- 1 I was told one process. I started that process. I was told

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- 1] that they -- every claim that came out in the investigation
- 2] was false. You know, it was just -- it was things like keys.
- 3] So --
- 4] Q. We're going to get into that, you know. My
- 5] question to you is: Who are you accusing of instructing IT
- 6] to build a case against you?
- 7] A. HR. Yeah.
- 8] Q. Who? A person. HR is --
- 9] A. It would have to be directed from the
- 10] superintendent's office to Dr. Goodwin and then down from
- 11] there
- 121 Q. So you are accusing Mr. Quintana; is that right? I
- mean, who are you accusing instructed IT to build a case
- 14] against you?
- 15] A. Once we had the issues --
- 16] Q. No. No.
- 17] A. -- with the recruitment --
- 18] Q. I want a name. Who?
- 19] A. I don't have a specific instance where I know,
- where I have documentation that it occurred. But a directive
- like that would have no other path than to flow from the
- 22] superintendent to the associate superintendent and would go
- from there, which would be Mr. Quintana to Dr. Goodwin.
- 24] Q. Okay. Do you have any information at all that
- suggests that Mr. Quintana instructed IT to build a case

- 1) coordinator classified position.
- 2] Q. Okay. All right. So Mr. Matthew Peterson -- prior
- 3] to June 8th of 2012, how would you characterize your working
- 1] relationship with Mr. Peterson?
- 5] A. We hired him. He was a lower-level -- he was a
- 6] lower-level IT person. I didn't really have business
- 71 dealings with him. He went through the recruitment. We
- 8] hired him. He was --
- 9] Q. Okay. I'm not asking about --
- 10] A. -- one of the directors.
- 11] Q. I'm not asking about "we." I'm asking a question
- 12] to you.
- 13] A. I did not have an actual personal relationship with
- 14] him of any sort.
- 15] Q. Had you had any prior difficulties with him?
- 16] A. We were in meetings together. We discussed things.
- 17] Beyond that, no.
- 18] Q. Okay. When you were in meetings together and
- 19] discussing things, did you have any difficulties with that?
- 20] A. No.
- 211 Q. Okay. All right. So he submits his memo to
- 22] Mr. Hagerty, and then what? How did you learn of these
- 23] concerns?
- 24] A. I learned of any concerns when, after I had filed
- 25] my EEOC, just before they received it, I was called into --

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- 1] against you?
- 2] A. I cannot prove that, no.
- 3] Q. Okay. Do you have any information that would
- 4] suggest that?
- 5] A. I have no other explanation for it.
- 61 Q. That's not my question. I'm not asking you to
- 7] speculate here. I want to know what your factual basis for
- 8] making that comment is, if there is one.
- 9] A. The factual base for that comment is because the
- 10] accusations were false.
- 11] Q. Okay.
- 12] A. The only way that -- there's no reason for a false
- accusation to be made unless you are trying to build a case
- 14] against an employee.
- 15] Q. So you don't have any firsthand information at all
- that Mr. Quintana instructed someone to build a case against
- 17] you; do you?
- 18] A. I did not hear them say anything, no.
- 19] Q. Okay. And you don't have a document that suggests
- 20] that either; do you?
- 21] A. No.
- 22] Q. Okay. And in any event, if such an instruction was
- given, it would have been around the summer of 2012 when
- 241 Mr. Peterson's memo to Mr. Hagerty was submitted; correct?
- 25] A. Correct. Right about the -- just after the

- 1] Kevin was actually on vacation in Alaska, and I was told that
- I was going to be investigated. They, at that time, didn't
- 3] even say what I was being investigated for. Only that it was
- 4] from IT.
- And so any statements in the initial, I was
- 61 kind of guessing. I don't know, maybe they were mad about
- this or that or different things. I didn't know.
- 8] Q. All right. So someone told you there would be an
- 9] investigation --
- 10] A. The attorney who was investigating.
- 11] Q. Let me finish, please.
- 12] You were told that there would be an
- investigation of Mr. Peterson's concerns; correct?
- 14] A. I was not told there would be an investigation. I
- 15] was called into an investigation.
- 16] Q. Okay. And the investigator was an attorney named
- 17] Dominic Verstegen; correct?
- 18] A. That's correct.
- 19] Q. And he wasn't a Glendale Elementary School District
- 20] employee --
- 21] A. No.
- 22] Q. -- to your understanding; was he?
- 23] A. No. He was acting as HR, though.
- 24] Q. Okay. He was someone that the district had brought
- 25] in from the outside to --

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- 1) A. For this purpose.
- 2] Q. -- investigate these concerns?
- 3] A. That is correct.
- 4] Q. And that investigation included interviewing you;
- 51 correct.
- 61 A. Correct.
- 7] Q. And did you have a chance to present information to
- Mr. Verstegen? 8]
- 9] A. No.
- 10] Q. Okay. Well, how does that work if you're brought
- in to talk with him? 11]
- 12] A. It was --
- 13] Q. He didn't ask you questions?
- [14] A. He asked me questions. Told me nothing what they
- were referring to. It was kind of a -- it was the strangest 151
- investigation I think I had ever seen. 16]
- 17] Q. All right. But you had a chance to respond to all
- of the questions he asked you; correct?
- 19] A. Any question that he asked, I did answer, yes.
- 20] Q. Did you provide him with any documentation?
- 21] A. No, not at that point.
- 221 Q. Okay, And then Mr. Verstegen made a -- issued a
- report to the school district; correct?
- 24] A. That is correct.
- 25] Q. And that report is dated October 18, 2012; correct?

- 1] A. I do not believe it was making physical contact.
- She threw her shoulder into me. She -- as I stated before
- 3] and I've stated since, she, I believe knowingly, actually hit
- 4]
- Q. And you know that Mr. Verstegen, after considering 5]
- all the information and doing his investigation, determined 6]
- that it was clear that, from the evidence, that Ms. Fisher's 7]
- story is not accurate about how keys were handled with the IT 8]
- department; right? 9]
- 10] A. That is what his original investigation found. I
- proved otherwise. 111
- 12] Q. Okay. Well, we're just going through his report
- for the time being. That's what he determined; correct? 13]
- A. That's what his document states. 14]
- Q. Okay. And he also determined that nearly everyone 15]
- he spoke with about you observed that your attitude was a
- problem; right? 17]
- A. I'd have to look. If that's what it states, it's 18]
- what it states. Like I said, I disputed the entire document. 19]
- 201
- Q. And he refers to two e-mails in particular and 21]
- says, "These two e-mails demonstrate that Ms. Fisher has a 22]
- problem with her temper and a problem working with others." 23]
- You've reviewed that in his report; correct? 24]
- 25] A. That is what he says, yes.

- 1] A. If that's the date on it, then yes, that is the
- date. 2]
- 3] Q. It is.
- 4] A. Okay.
- 5] Q. All right. When did you first see this report?
- 6] A. I was called in to -- Mr. Hagerty and I -- I
- believe Mr. Hagerty was with me -- were given this report 7]
- shortly after it was delivered. I don't have the actual --8]
- it's most likely in the paperwork. I documented everything. 9]
- I don't have an exact date. But we were called into a 101
- meeting, and I was presented that in a conference room. 111
- 12] Q. Okay. Would it have been around October 18th?
- 13] A. That would be my assumption. It would be early or
- mid October. Mid to end October. You could look at the date 14]
- of my response. It would be roughly a couple days after. 15]
- 16] Q. All right. And Mr. Verstegen's report indicates
- that you and a coworker had bumped shoulders as you were 171
- walking past each other in the hallway; correct? 18]
- 19] A. That is what his document says. That was not my
- take on what occurred.
- 21] Q. Okay. Are you denying that you and Ms. Murphy made
- physical contact with one another? 22]
- 23] A. As I reported to Mr. Hagerty prior to the day of --
- 24] Q. Are you denying that you and Ms. Murphy made
- physical contact with one another?

- 1] Q. And he says, "Ms. Fisher's conduct has been
- unprofessional"; right? That's what he determined?
- 3] A. His report states a lot of things based on hearsay.
- 41 Q. Okay.
- 5] A. And I --
- Q. That's what his report --
- 7] A. And I acknowledge what his --
- 81 Q. -- determined; correct?
- 9] A. -- what his report states on hearsay, yes.
- 10] Q. And he goes on to say, "She" -- referring to you --
- "obviously concedes that she sent the August 6th and 11]
- August 10th e-mails." 121
- You're not disputing that those came from you; 131
- are you? 14]
- 15] A. I would not dispute that I sent an e-mail, no.
- Q. And he then goes on to say, "Both of these e-mails 161 were unprofessional and hostile." 17]
- Do you disagree with that characterization? 18]
- A. No. Of the hundreds of e-mails I sent out, those 191
- two were not kind, though they were at the end of a long 20]
- period of harassment. 21]
- 22] Q. All right. Had you had any prior dealings with
- Mr. Verstegen before he did this investigation? 23]
- 24] A. No.
- 25] Q. Are you accusing him of being biased against you

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- 1] because of your race?
- 2] A. No. I believe he was just given a directive to --
- 3] I don't know what directive he was given. It was the
- 4] strangest investigation I've ever seen. So I don't know what
- 5] directive he was given.
- 61 Q. All right. Then after you got the report --
- 7] A. Uh-huh.
- 8] Q. -- what happened next with respect to this written
- 9] reprimand?
- 10] A. Are you talking about when I -- after I defended
- the report or after I was presented the report?
- 12] Q. After you get this report.
- 13] A. Okay.
- 14] Q. What happened next? You had a chance -- did you
- 15] submit supplemental information?
- 16] A. I was presented the report and was told that I
- [17] could not have a copy of it.
- 18] Q. My question --
- 19] A. At which time --
- 201 Q. My question to you is: Did you submit supplemental
- information to the district after getting this report,
- 22] Mr. Verstegen's report?
- 23] A. I had to -- after I was presented the report, I had
- 24] to do a public records request to get the report. I was not
- 25] going to be allowed to. However, once I -- my public records

- 1] Q. Okay. The first page, is this what you were just
- 2] telling me about, the determination that you and Mr. Hagerty
- 3] changed to the point where it was reasonable?
- 4] A. No.
- 5] Q. Okay.
- 6] A. Let me go ahead and finish reading this, and
- 7] | || -

14]

- No. This is -- what this document is, page 1,
- 9] is the finding. After I had responded -- after I had
- 10] responded to the investigation, this is the finding or this
- is the response from the district that there was no
- 12] conclusive evidence regarding the allegations of
- 13] mismanagement of keys.
 - It discussed the shoulder check because, as I
- had documented to them, the day that it occurred, I had
- verbally told Mr. Hagerty about it, and Miss Murphy
- believes -- her statement says that she believes I did --
- 18] Q. Okay.
- 19] A. -- I shoulder checked her. So that's for that.
- 20] Q. All right. Let's --
- 21] A. So this is basically the finding. And it said that
- the final is that I would receive a Letter of Reprimand for
- 23] the two e-mails.
- 24] Q. Okay.
- 25] A. This is significantly less than what they
- -- | 1] originally had wanted to do.
 - 2] Q. Okay. So from October 18th, when the Verstegen
 - 3] report is dated, till November 27, 2012, when Exhibit 5 --
 - the first page of Exhibit 5 is dated, you had provided
 - additional information to Mr. Hagerty; correct?
 - 6] A. I believe I provided it to Mr. Hagerty and
 - 7] Mr. Verstegen, I believe, were there. I don't remember
 - 8] exactly who it was given to. I was navigating whatever
 - 9] formal process the district was providing me.
 - 10] Q. Okay. And then Mr. Hagerty prepared this page 1 of
 - 11] Exhibit 5; correct?
 - 12] A. I don't know that he prepared it. It could have
 - been prepared by HR or Mr. Verstegen. But he did provide it
 - 14] to me.
 - 15] Q. Do you recognize that as his signature on page 1?
 - 16] A. That is his signature, yes. That's not what you
 - asked me. I'm not trying to be difficult. I'm just
 - 18] answering your question as asked.
 - 19] Q. This is the document that Mr. Hagerty signed and
 - 20] gave to you on or about November 27 --
 - 21] A. Yes.
 - 22] Q. -- 2012; correct?
 - 23] A. That I would receive a reprimand, a Letter of
 - 24] Reprimand.
 - 25] Q. And you were being reprimanded -- you were going to

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request was honored, yes, I completely submit -- I completely submitted a rebuttal which refuted the entire

- 3] investigation.
- 41 Q. Okav.
- 5] A. At that time, the only thing that was left was the
- 6] one e-mail that was unkind. Mr. Hagerty shared with me that
- 7] he would have to give me a reprimand. And so he showed me a
- 8] reprimand, and I said, "Absolutely not. I will not accept
- that." And he says, "Okay. Well, we have to do this. What do you want it to say? What part do you want out?"
- 11] So we changed it to where it would be
- reasonable, and I said, "Kevin, that will do." And so we
- 13] moved forward with what him and I -- how we adjusted what was
- 14] originally written by HR.
- 15] Q. Okay.
- 16] (Deposition Exhibit No. 5 was marked for
- 17] identification.)
- 18] BY MR. HAWS:
- 19] Q. All right. I'll trade you.
- 201 All right. I'm showing you what has been
- 21] marked as Exhibit 5 --
- 22] A. Uh-huh.
- 23] Q. -- to your deposition, and it's three pages, GESD59
- through 61. Do you see that?
- 25] A. Yes.

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- be reprimanded because you violated district policy GBEB as
- evidenced by the two e-mails? 21
- 3] A. Yes.
- 4] Q. All right. And did you believe that to be a
- reasonable discipline in light of the e-mails that you had
- sent? 6]
- 7] A. No.
- 8] Q. Why not?
- 91 A. Because though my e-mails were not nice, they were
- not -- they were not -- they were a response to being
- harassed. And I felt that the district should take into 11]
- account that there was a harassment. There were -- I didn't 12]
- just send out a mean e-mail to somebody. I didn't just 13]
- decide I was going to send a mean e-mail to somebody. I was 14]
- responding to what had become harassment. 15]
- 16] Q. Okay. Well, Mr. Hagerty concluded otherwise;
- correct? 17]
- 18] A. Actually, he went with what he had to with what was
- on the documentation. 19]
- 20] Q. Mr. Hagerty concluded otherwise. He gave this to
- you under his own signature; correct? 211
- 22] A. He said I still had to have a reprimand. It is
- correct that I still had to have a reprimand. 23]
- 241 Q. All right. And you've already testified you're not
- 25] accusing Mr. Hagerty of any kind of racial bias towards you;

- instructed. And in his job as instructed, he had to do this. 11
- He had to provide this.
- 31 Q. Okay.
- 41 A. If -- just as you referenced earlier, the
- recording, just as I told Mr. Hagerty when him and I spoke,
- that I felt it was inappropriate. That it was retaliation 6]
- due to my filing an EEOC claim. And as -- as -- as he 7]
- explains, says, "This is what I have to do." 81
- 9] Q. Okay. All right. So --
- 10] A. So this action, yes, I do believe was retaliatory.
- 11] Q. Okay. But what I hear you saying is you're
- claiming Mr. Hagerty was doing what he was told to do?
- 13] A. Yes.
- 14] Q. Okay.
- 15] A. In his position.
- 16] Q. All right. And who told him to do this?
- 17] A. This would have come from HR as saying, "This is
- the process." 1.81
- 19] Q. Okay. Well --
- 20] A. That's why I clarified, the document may have been
- written by them because I know the letter was.
- 22] Q. Well, you don't know who wrote it; do you?
- 23] A. No, this I don't. But --
- 241 Q. You know Mr. Hagerty signed it; correct?
- 25] A. Yes. He provided it to me.

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right? 2] A. No, I'm not.

1]

- 3] Q. And you're not accusing him of being retaliatory
- towards you either; are you?
- 5] A. I believe he was in a bad spot, and he was doing
- what he had to. 6]
- 7] Q. Okay.
- 8] A. I don't believe he was retaliating, him personally.
- The -- I believe this whole investigation was in retaliation 91
- to my filing an EEOC complaint. 10]
- 11] Q. Okay. Now let me get an answer to my question.
- Are you accusing Mr. Hagerty of retaliating against you; yes
- 13] or no?
- 14] A. I am accusing the district of, not Mr. Hagerty.
- 15] Q. All right. So Mr. Hagerty did not retaliate
- against you; did he? 16]
- 17] A. I guess I need -- well, we need to -- I need a
- separation between Mr. Hagerty and what he's instructed to 181
- 191
- 20] Q. Okay. All I'm asking you about -- it's your
- lawsuit. You've told me you're not accusing Mr. Hagerty of 21]
- being racially biased or retaliatory towards you; is that 22]
- correct? 23]
- 24] A. I'm telling you that the district as a whole --
- okay. Mr. Hagerty, in his position, has to do his job as

- 1] Q. Now, when you say you believe this came from HR,
- that is -- has anybody told you that?
- 31 A. Many of these documents did. And yes. Let me
- answer the question. Many of these documents --41
- 5] Q. Well, if you're going to answer it, then answer it.
- A. Many of these documents did come from HR.
- 7] Q. Okay. I'm not asking about many documents.
- A. And yes, I was told they were.
- Q. I want to talk about Exhibit 5. Do you understand 91
- that? 10]
- 11] A. I don't know whether Kevin typed it up or HR did.
- I cannot say that. I know he presented it, which is why his 12]
- signature's on it. 13]
- 14] Q. Okay. Well, you've already told me you think this
- came from HR. Are you --15]
- 16] A. I would believe that --
- 17] Q. Okay.
- 18] A. -- to be likely.
- 19] Q. And that belief is based on what information?
- That's what I need you to explain to me. 20]
- 21] A. As we went through this process, HR was overseeing
- the documents. Same thing with the letter. And when I --22]
- when we were talking about it, Kevin said, "They came from 231
- HR." 24]
- 25] Q. Okay.

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- 1] A. So it's a statement.
- 2] Q. Do you have any idea who in HR had any involvement
- 3] with respect to page 1 of --
- 4] A. I don't know who would have --
- 51 Q. -- Exhibit 5?
- 6] A. I don't know who would have typed it up. Or it may
- 7] have even been a lawyer. I don't know.
- 8] Q. Do you know if anyone in HR even discussed
- 9] Exhibit -- or page 1 of Exhibit 5 with Mr. Hagerty?
- 10] A. I know that Mr. Hagerty had discussions with HR. I
- 11] don't know the content of them.
- 12] Q. You don't know that he talked about this with
- 13] anybody; do you? Do you?
- 14] A. This was all going through HR.
- 15] Q. Okay. Ma'am --
- 16] A. Yes. He would have to either speak with HR, either
- Barbara or the lawyer who was acting with HR.
- 18] Q. Okay. I'm not asking you to speculate. I'm asking
- 19] you what you know.
- 20] A. I'm not speculating. I'm telling you that.
- 21] Q. Were you there when he talked with anybody in HR
- 22] about page 1 to Exhibit 5?
- 23] A. I was there when he said, "I'm going to HR," yes.
- 241 Did I follow him into the meeting and verify exactly what
- 25] they were talking about? No.

- 1] Q. Doing this, preparing page 1 to Exhibit 5?
- 2] A. No.
- 3] Q. So your belief that this page 1 came from HR is
- 4] just supposition on your part; correct?
- 5] A. I -- my stance is I don't know who drafted the
- 6] document. I know Kevin Hagerty delivered it.
- 7] Q. All right. And the letter, this Letter of
- 8] Reprimand, did it reduce your compensation?
- 9] A. No.
- 10] Q. Did it change the hours of your work schedule?
- 111 A. No.
- 12] Q. Did it change any other term or condition of your
- 13] employment, as you understand it?
- 14] A. The letter itself, no.
- 15] Q. After you got this page 1 to Exhibit 5, you
- continued to challenge the decision to reprimand you;
- 171 correct?
- 18] A. Yes. I did grieve it through the process.
- 19] Q. And ultimately, the decision was to leave the
- 20] reprimand in place; correct?
- 211 A. When we got to the final and I was going to grieve
- per what I was told was the process, I was told at that time
- that I had been misinformed, and that, no, I could no longer
- 24] continue in the process and it would stand.
- 25] Q. Okay. So the answer to my question is the

- 1] Q. Okay.
- 21 A. I didn't follow him into many of his meetings.
- 31 Q. All right. So now would you answer my question?
- 4] We're going to be here a long time if you want. We'll do
- 5] this the hard way if we need to.
- Did you hear Mr. Hagerty talk with anyone in
- 7] HR about page 1 of Exhibit 5?
- 8] A. Did I overhear him talk? No.
- 91 Q. Okay. Did he ever tell you that he had spoken with
- anyone in HR about page 1 to Exhibit 5?
- 11] A. Yes. He said he had spoke with Mr. Verstegen, who
- 12] was acting as HR.
- 13] Q. We've already determined that Mr. Verstegen was
- 14] independent of the district; right? He's not an employee.
- 15] A. He is not an employee. He is acting -- he was
- 16] acting --
- 17] Q. Okay.
- 18] A. -- instead of HR.
- 19] Q. Other than Mr. Verstegen, did Mr. Hagerty ever tell
- 201 you he had spoken with anyone in HR about page 1 to
- 211 Exhibit 5?
- 221 A. About this document, no.
- 23] Q. Okay. Has anyone else told you that Mr. Hagerty
- 24] was doing this at HR's directive?
- 25] A. No.

- 11 reprimand was affirmed ultimately; correct?
- 2] A. The superintendent did affirm it and deny further
- 3] grievance.
- 4] (Deposition Exhibit No. 6 was marked for
- 5] identification.)
- 61 BY MR. HAWS:
- 7] Q. All right. I'll show you what's been marked as
- 81 Exhibit 6 to your deposition. It's Bates stamped GESD63
- 9] through 65. Do you see that?
- 10] A. Yes.
- 11] Q. Did you receive a copy of this on or about
- 12] December 20 of 2012?
- 13] A. I received this on December 12th of 2012.
- 14] Q. Is that your signature on page 3?
- 15] A. That is my signature.
- 161 Q. Is that Mr. Hagerty's signature on page 3?
- 17] A. That is Mr. Hagerty's signature.
- 18] Q. Okay. And so between November 27, 2012, and
- 19] December 20th, 2012, there was further review of whether
- 20] this -- whether or not you should be reprimanded; correct?
- 21] A. That is correct.
- 221 Q. And again, on December 20th, Mr. Hagerty is telling
- 23] you that the Letter of Reprimand will be imposed; correct?
- 24] A. When -- after November is when I --
- 25] Q. Is that correct?

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- 1] A. Not exactly as you've stated.
- 2] Q. Doesn't the first paragraph say:
- This letter constitutes as written notice that
- after careful consideration of the facts relating
- to conduct and ethics issues, the decision has been
- made to impose a Letter of Reprimand?
- 7] A. That is what this says.
- 8] Q. Okay. And that's what happened; right?
- 9] A. This is the letter that Kevin and I adjusted that
- 10] was written by HR, yes.
- 11] Q. Okay. So it's your testimony you had a hand in
- 12] drafting this letter?
- [13] A. I had a hand in removing stuff that was drafted in
- 14] the original letter.
- 15] Q. Okay.
- 16] A. This is the letter that I would agree to signing
- 17] receipt of.
- 18] Q. Okay. And this is what you were referring to
- 19] earlier when you said that --
- 20] A. That it was written by human resources.
- 21] Q. And that you determined this was reasonable in
- 22] light of what had gone on?
- 23] A. Not what they had wrote, no, I did not.
- 24] Q. Okay.
- 25] A. That's why I stated we received -- Kevin received a

- 1] Q. Thank you.
- 2] A. And then Mr. Hagerty --
- 3] Q. Thank you.
- 4] A. -- stated to me --
- 5] Q. There is no question pending, ma'am.
- You've testified earlier that you and
- 7] Mr. Hagerty worked together to change the wording to
- 8] something that was reasonable?
- 9] A. Correct. We removed sections.
- 10] Q. Okay. And what you have in your hand as Exhibit 6
- 11] is ultimately what you and Mr. Hagerty came up with as what
- 12] was reasonable in your view; correct?
- 13] A. It is what remained of the document that I was
- 14] willing to sign, yes.
- 15] Q. This is what you were referring to just a few
- 16] minutes ago --
- 17] A. Yes.
- 18] Q. -- when you testified that --
- 19] A. We did not write it. We removed.
- 201 Q. Let me finish.
- This is what you were referring -- Exhibit 6
- 221 is what you were referring to a couple of minutes ago when
- 231 you testified that you and Mr. Hagerty worked together and
- 24] came up with a document that you determined to be reasonable;
- 25] correct?

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- n he 11 A. That is not what I said. That is incorrect. What
 - 2] I stated and will state again, Mr. Hagerty received a letter,
 - 3] this document much longer, created by human resources.
 - 4] Q. "This document much longer" is not this document.
 - 51 A. Okay. He received a document from HR that consist
 - of all this information and additional. The parts that I
 - 7] told Mr. Hagerty I would not sign were removed, and what was
 - 8] remaining is this document.
 - 9] Q. Which you've characterized as reasonable; correct?
 - 101 A. It removed the offensive parts. I stated I would
 - accept -- I would sign for receipt of it. As noted on
 - page 3, I acknowledged receipt and have requested
 - appropriate -- an appointment with Joe to appeal it.
 - 14] Q. Okay.
 - 15] A. So--
 - [16] Q. The record will show what you said. But when you
 - 17] were talking about you and Mr. Hagerty working together to
 - 18] edit a document --
 - 19] A. To edit.
 - 201 Q. -- Exhibit 6 is the --
 - 21] A. Not to write.
 - 22] Q. -- Exhibit 6 is the document you were referring to;
 - 23] correct?
 - 24] A. Yes. We removed the parts that I found completely
 - 25] offensive.

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- 1] letter from human resources that -- because this is when he
- was leaving the district -- that he had to take care of this
- 31 before he left, because these were his last couple of days.
- 4] He had received a call from your office stating this needed
- 5] to be taken care of and stating -- and I believe I was
- 6] reminded that --
- 71 Q. Well, I'm just going to stop you right there. You
- 8] know --
- 9] A. And so we -- we adjusted it.
- 10] Q. -- with all due respect, I don't want you to
- filibuster here today, and I don't want you to guess about
- 12] things.
- Were you present on any conversation from my
- 141 office?
- 15] A. I can tell you --
- 16] Q. Were you present?
- 17] A. -- what I was told.
 18] Q. Were you present?
- 19] A. I took the call and I transferred it into Kevin's
- 20] office, and then I was told, I was reminded --
- 21] Q. You were not present for any conversation between
- 22] my office and Mr. Hagerty; were you?
- 23] A. No. I transferred --
- 24] Q. Thank you.
- 25] A. -- the call.

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- 1] Q. Okay. And once again, as of December 20th,
- 2] Mr. Hagerty is concluding that the Letter of Reprimand would
- 3] remain in place; right?
- 4] A. He provided the Letter of Reprimand as instructed,
- and he was aware I was going to appeal it, yes.
- 61 Q. Well, did Mr. Hagerty ever give you something that
- said, "I'm not going to impose a Letter of Reprimand"?
- 8] A. No. He --
- 9] Q. Did Mr. Hagerty ever give you a letter saying, "I
- 10] disagree with" -- "you know, I don't agree that you should
- 11] get a Letter of Reprimand"?
- 12] A. Actually, I had a meeting with Mr. Hagerty.
- 13] Q. Ma'am, did you ever get a --
- 14] A. Yes.
- 15] Q. Did you ever get a letter from him like that?
- 16] A. In writing, no. I have a recording of his
- 17] statement, though.
- 18] Q. Okay. A recording which you've never produced;
- 19] correct?
- 20] A. I have produced it.
- 21] Q. Well, no, you have not.
- Have you produced any recordings to my office
- 23] in this litigation?
- 24] A. I provided it to my attorney's office.
- 25] Q. That's not my question.

- 1] Q. Okay. And between November 20, 2012, and
- 2] January 28, 2013, you had a chance to provide additional
- 31 information to Mr. Quintana before he issued this letter;
- 4] right?
- 5] A. There should be forms included in whatever you
- 6] have. I followed their prescribed process. They have
- 7] specific forms you have to fill out, specific ways that you
- 8] have to appeal. And I followed whatever direction I was
- 9] given by the district to appeal.
- 10] Q. Was there some part of the district process that
- 11] you were not allowed to pursue?
- 12] A. They changed the process as we were going through
- 13] it.
- 14] Q. Okay. From what to what?
- 15] A. Mr. Quintana stated that he misunderstood what the
- 16] process was.
- 17] Q. And what's your understanding of the change that
- 18] was made?
- 19] A. Whether or not I could appeal to the governing
- 201 board.
- 21] Q. You thought you could, and he said you couldn't?
- 22] A. Well, he said I could, and then later changed it
- 23] and said that, no, I couldn't.
- 24] Q. Did he explain why?
- 25] A. He said he misunderstood the process.
- . 1] Q. And the process is set out where, to your
 - 2] understanding?
 - 3] A. It should be in the policies.
 - 4] Q. Which policy; do you know?
 - 51 A. I don't know off the top of my head. It should be
 - 61 attached to the documents.
 - 7] Q. In your position, you were considered a classified
 - 8] employee; right?
 - 9] A. That is correct.
 - 10] Q. Sometimes referred to as support staff?
 - 11] A. That is correct.
 - 12] Q. Paraprofessionals?
 - 13] A. Uh-huh.
 - 14] Q. As opposed to teachers or certified --
 - 15] A. That is correct.
 - 16] Q. -- employees?
 - 17] A. Uh-huh.
 - 18] Q. And sometimes -- is that a "yes"?
 - 19] A. That is correct.
 - 20] Q. And you know that sometimes the discipline policies
 - 21] are different for classified staff compared to certified
 - 22] staff; right?
 - 23] A. They're completely different policies, correct.
 - 24] Q. Did Mr. Conrad replace Kevin Hagerty?
 - 25] A. He was a temporary.

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- 1] A. I haven't provided anything to your office at all.2] Q. Okay. Exactly.
- 3] A. I've provided everything to my attorney, and I
- 4] believe we've provided everything you've requested.
- 5] Q. Well, you may want to check with your lawyer on
- 61 that.
- 71 All right. So after getting Exhibit 6, you
- 8] continued to pursue efforts to have the Letter of Reprimand
- 9] removed or changed; correct?
- 10] A. Yes. I continued to follow through with the
- 11] district's prescribed process, as instructed.
- (Deposition Exhibit No. 7 was marked for
- 13] identification.)
- 14] BY MR. HAWS:
- 151 Q. Show you what's marked as Exhibit 7. It's GESD76
- and 77, a letter dated January 28, 2013, from Mr. Quintana.
- 17] Have you seen this before?
- 18] A. Yes. This was his response.
- [19] Q. Did you receive this from Mr. Quintana about
- 201 January 28, 2013?
- 21] A. Yes.
- 22] Q. And Mr. Quintana determined that he would uphold
- 23] Mr. Hagerty's decision to impose the Letter of Reprimand;
- 24] correct?
- 251 A. That is what this letter states.

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- 1] Q. Was he doing the same duties that Mr. Hagerty had
- done? 2]
- 3] A. I don't know if he did all the same duties. I know
- he was filling in. He was part-time. So I don't know that
- 5]
- 61 Q. Do you have any understanding as to who replaced
- Mr. Hagerty?
- 8] A. Yes. Mike Berigan did, was his final replacement.
- 9] Q. When did he start?
- 10] A. I don't know. It was after I was gone.
- 11] Q. Okay. So who replaced Mr. Hagerty in the interim?
- 12] A. Rick Conrad.
- 13] Q. Had you had any prior interactions with Mr. Conrad?
- 14] A. No.
- [15] Q. And Mr. Hagerty was at the district through at
- least December 20th; right?
- [17] A. I'd have to look at a calendar. I believe the 22nd
- was his last day. 18]
- 19] Q. Okay.
- 20] A. Because like I said, this -- the letter came
- literally because he -- it was his last day. So the 20th was
- his last physical day there, not his last day of record. 22]
- 23] Q. And that would have been about the time of winter
- break: correct? 24]
- 251 A. Yes.

- 1] Q. So again, do you have any firsthand information
- that would suggest Mr. Conrad was involved at all in the
- Letter of Reprimand? 3]
- 4] A. I don't know what meetings Mr. Conrad had. I could
- not speak to that.
- 61 Q. And the reprimand didn't change your work title;
- did it? 7]
- 81 A. No.
- 9] Q. It didn't change where you were assigned?
- 10] A. Not officially, no.
- 11] Q. Didn't change your work schedule?
- 12] A. Huh-uh.
- 13] Q. Is that a "no"?
- 14] A. The Letter of Reprimand did not change my work
- 15] schedule.
- 16] Q. Okay. Did Mr. Conrad work in the same office that
- Mr. Hagerty had departed? 17]
- 18] A. After Mr. Hagerty left, yes.
- 19] Q. And how would you describe your relationship with
- Mr. Conrad? 20]
- 21] A. Depending on the point in time. Initially, I
- thought it was going to be okay. I -- we had gone through 22]
- this. Him and I had met. We had talked about what all had 23]
- occurred. I had met with Mr. Quintana, and I thought we were 24]
- going to be able to -- to move past anything, and I would go 25]

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through whatever process. And it changed shortly after the

11

- new year. 2]
- So initially, it was -- it seemed positive. 3]
 - He was an interim. He noted that -- that, you know, we would 4]
 - do whatever we needed to to work together. I agreed to do 5]
 - whatever it was. We had a very positive before the winter 61
 - break. He acknowledged that I was doing work that was far 7]
 - above and beyond what my title was, but he indicated that the 81
 - permanent replacement for Mr. Hagerty would have to address 91
 - that. 10]
 - Q. And what things did he think you were doing that 11]
 - were outside of your job description? 12]
 - A. Contract management, setting benefits rates. There 131
 - was some higher-level financial analysis that I had done. 14]
 - There was some reorganizations that I had done. There was a 15]
 - significant portion of work that was a much higher level than 16]
 - an assistant would do. 17]
 - Q. Okay. And did Mr. Conrad explain to you why he 18]
 - wanted to make changes in the duties that you would be 19]
 - performing? 201
 - 21] A. He never said he was going to make changes to the
 - duties. All he said was that my position, most likely, would 221
 - need to be made a higher position, but that he would leave 23]
 - that to the permanent replacement to take care of. 24]
 - 25] Q. Did he indicate whether you were going to continue

- 1] Q. And did your group go on winter break or did you
- continue to report to work?
- 3] A. No, we went on winter break.
- 4] Q. All right. Now, Mr. Conrad, he was not involved,
- to your understanding, of -- in deciding whether to give you 5]
- the reprimand; was he? 61
- 7] A. Actually, I -- he may have been.
- 8] Q. Okay. Why do you say that?
- 91 A. He started -- like I said, he was part-time. He
- started coming in just before Mr. Hagerty left, kind of a 10]
- transitional. Him and I had -- we had had a meeting or two, 11]
- and we had talked about issues, that these issues had 12]
- existed. So he was aware of the entire situation, yes. 131
- 14] Q. Do you have any information at all to suggest that Mr. Conrad had any involvement in issuing the Letter of
- Reprimand? 16]

15]

24]

- 17] A. Issuing the actual official letter? No, I do not.
- I don't believe they would have included him in that, in the 18]
- actual issuing of a letter. 19]
- 20] Q. Did you ever discuss with Mr. Conrad whether he had
- had any involvement in the Letter of Reprimand?
- 22] A. I don't believe that was in our conversation.
- 23] Q. Did anybody else tell you that Mr. Conrad had had any involvement in issuing the Letter of Reprimand?
- 251 A. I don't believe so.

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- 1) to manage contracts or set rates or do this higher-end
- 2] financial analysis?
- 3] A. No. He never indicated any -- anything.
- 4] Q. Did you continue to do those while he was your
- 5] supervisor?
- 6] A. Initially through -- through December I did. When
- 7] we came back in January, I came back, continued with the work
- 8] I was doing. And eventually, all work relating to business
- and finance was removed. All work, with the exception of
- 10] there were a few analysis that needed to be done. And since
- 11] Mr. Hagerty was gone and the director of finance didn't know
- how to do them, I still did those few projects. But beyond
- that, all other business and finance related work was
- 14] removed.
- 15] Q. Okay. And you continue to do the risk management
- 16] stuff?
- 17] A. Yeah. Risk management was a -- maybe an eighth of
- 18] my job, and that was all that remained, yes.
- 19] Q. Okay. But your work hours remained the same --
- 20] A. Yes.
- 21] Q. -- until you left the district; correct?
- [22] A. Yes. I came in every day. I clocked in and I sat
- 23] at my desk.
- 24] Q. And your rate of pay remained the same --
- 25] A. Yes, it did.

- 1] thinking. But my question --
- 2] A. I don't know what he was thinking.
- 3] Q. -- to you is: Did you ever discuss with him your
- 4] impression that the business and finance tasks had been
- 5] removed from you?
- 6] A. Any items that I had would be documented.
- 7] Q. Did you ever discuss that with Mr. Conrad?
- 8] A. I don't know. I'd have to look back at e-mails
- 9] because Mr. Conrad didn't speak to me. So a lot of my
- 10] conversations with him were in e-mails. I'd have to go back
- and look at those e-mails. And many of those he didn't
- 12] respond to either. So --
- 13] Q. As you sit here today, can you recall any
- 14] communication, verbal or written, with Mr. Conrad about
- 15] whether or not business and finance tasks had been removed
- 16] from you?
- 17] A. On that one specific topic, no. We had a
- 18] conversation -- I'm not even sure what started the
- 19] conversation -- where he came to my desk and said very
- 20] offensive things. I defended myself. And I think, beyond
- that, he stopped talking to me or minimally spoke with me,
- The assignments that I received beyond that
- were given to me by the superintendent and secretary.
- 24] Q. Okay. That interaction with Mr. Conrad that you
- 5] talked about, did that have anything to do with business and

- 1] Q. -- until you left the district; correct?
- 2] A. Yes, it did.
- 3] Q. Your benefits remained the same until you left the
- 4] district?
- 5] A. Yes, they did.
- 6] Q. Your title remained the same until you left the
- 7] district?
- 8] A. Yes. Only my work was removed.
- 9] Q. Your work location remained the same?
- 10] A. Correct. Only my work was removed.
- 11] Q. Okay. And to your understanding, who made the
- 12] decision to have you stop working on business and finance
- 13] things?
- 14] A. I can only assume it was --
- 15] Q. Well, I don't want you to assume.
- 16] A. Idon't -- Idon't -- Ican't --
- 17] Q. Do you know?
- 18] A. No. I can't tell you who made the decision to
- 19] remove all my work.
- 201 Q. Okay. Did you ever discuss that with Mr. Conrad?
- 21] A. I don't -- individual assignments as they occurred,
- 22] perhaps we had had conversations. But overall, no. As time
- went by, Mr. Conrad and I -- Mr. Conrad, in general, didn't
- 24] want to talk to me. So --
- 25] Q. Well, I don't want you to guess as to what he was

- 1) finance tasks?
- 2] A. I don't recall what started it. It's documented
- 3] in -- it's documented. I'd have to reference it. You should
- 4] have e-mails and letters. It's all documented in the
- 5] document that I provided where I put everything in
- 6] chronological order, and it's documented in the letter I
- 7] provided to Miss Goodwin, Dr. Goodwin.
- 8] Q. Okay. Now, you understand that Mr. Hagerty's final
- 9] determination and Mr. Quintana's final determination was that
- 10] you received a written reprimand for violating board
- 11] policies; correct?
- 12] A. Yes. For the e-mail, correct.
- 13] Q. All right. Do you have any information to suggest
- that that wasn't the real reason why you were reprimanded?
- 15] A. I believed when the whole investigation started,
- 16] and I believe the way everything occurred was retaliation for
- my filing an EEOC claim, as I expressed to Mr. Hagerty that I
- 18] believed it was. And as he stated, if I would drop the EEOC
- 19] claim, they would not provide -- they would not give me a
- 20] Letter of Reprimand.
- 21] Q. All right. But we've already determined that you
- agree that your e-mails were not nice; right?

 A. I did not respond well to harassment, correct.
- Q. Okay. And that you could have taken a different
- approach than the one you chose; right?

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- occurred, I had conversations, like I said, before and then a 1]
- couple months before. We had tried to move forward with 2]
- other things, and there were other actions that had been 3]
- 4]
- I was avoiding filing the EEOC until I felt I 51
- had no other choice. So --61
- 71 Q. I'm not asking --
- 8] A. So those are the actions that I was retaliated
- against for. 91
- 101 Q. Okay.
- 11] A. And then, once the EEOC claim was officially filed,
- it didn't matter what I did. There was going to be a fault
- found in it. 13]
- 141 Q. Okay. So what you're -- if I understand you right,
- what you're saying prompted the actions you claim are 15]
- retaliatory were the statements and indications that you were 16]
- going to file an EEOC charge? 17]
- 18] A. Uh-huh.
- 19] Q. And that you ultimately did file the EEOC charge?
- 20] A. Uh-huh.
- 21] Q. Is that a "yes"?
- 22] A. Yes. I believe that I stated I was going to file
- one. Things started building. I believe that's when they 23]
- started building the case. And I believe that they finally 24]
- decided to move forward with an investigation once I 25]

- that has occurred as it occurred. So I can't -- if you're 1]
- asking about a specific instance, you have to give me a 21
- specific instance. 3]
- Q. Well, I want to know why you're suing Glendale 41
- Elementary School District for retaliation. What you've told
- me is that it was your indication you were going to file an 6]
- EEOC charge and that you did file an EEOC charge. 7]
- A. But it's multiple things. It's -- yes, it's my 8]
- filing the EEOC charge. It's also my informing Mr. Hagerty 9]
- that they had discriminatory practices against women. 10]
- That -- and I understand that was -- I guess I don't 111
- understand why it was such an issue. It's my duty to report 12]
- when I see that there's an issue to my supervisor, which is 13]
- Mr. Hagerty. And his taking it to the superintendent -- at 14]
- no point did I tell the superintendent he had to be -- to do 15]
- it. I never confronted him directly. I reported to my 16]
- supervisor. 17]
- I was also asked if I would provide it to the 18]
- board president. I believe that statement is in there that I 19]
- gave of issues that were occurring. And I said I wasn't 20]
- comfortable putting my name to it, but that I would document, 21]
- and I would give the document. 22]
- 23] Q. Okay.
- 24] A. And that is in there as well.
- 25] Q. Sure.

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- 2] Q. Okay. So after you filed the charge, did you do
- anything else that you're claiming resulted in retaliation?
- 4] A. Did I do anything else? I tried to follow every
- process they gave me to follow. I guess I'm not sure what 5]
- you're looking for. 6]

officially filed.

1]

- 7] Q. Sure. Okay. Did you make any other complaints,
- for example, or take any other steps to say, "Hey, I need 8]
- some protection here," type of a thing? 9]
- 10] A. There are letters to HR. I don't know when they
- came into play. It's all documented in the time line where I 11]
- felt that, yes, it was continuing. 12]
- 13] Q. And those letters are connected with your
- challenging the Letter of Reprimand; right?
- 15] A. Not all of them. There's different things that
- were occurring. 16]
- 17] Q. Okay. What else? What other -- what other actions
- did you take that you're claiming resulted in a retaliatory 18]
- act? If it's the things leading up to the EEOC charge, 19]
- that's fine. I'm not saying --20]
- 21] A. Once -- as I've stated before, I believe that
- administration began to try to build a case just to either 22]
- make me leave or to just, you know, not renew me in the next 23]
- contract cycle. 24]
- And I've provided information with everything 25]

- 1] A. These are all things that led to the retaliation.
- 2] Q. Okay. And so this report of you saying you made a
- report that the district was discriminating against women --3]
- 4] A. Just practices that the superintendent was doing
- that were inappropriate, yes. 5]
- 61 Q. And that report was made prior to you filing the
- first EEOC charge; right?
- 8] A. I believe so. I'd have to look at the dates.
- 9] Q. Okay.
- 10] A. I don't -- I documented it all because I don't
- remember at this point. It's years later. 11]
- 12] Q. Well, this is an important point, and you're here
- for me to ask you questions. I want to make sure I get what 13]
- you remember. 14]
- That occurred around the time that you were 15]
- applying for the coordinator position; right? 16]
- 17] A. I believe so.
- 18] Q. And that was in the April-May 2012 time period;
- correct? 19]
- 20] A. I could look -- we could look at the date in the
- document, and I will agree to whatever date I put on the 21]
- document. 221
- Q. What document? 231
- 24] A. The time line that I have provided. I believe --
- isn't that my time line sitting right there or is that

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- something of yours? I don't want to intrude.
- 2] Q. No. That's -- this is not something that you
- prepared. But I will tell you that you applied for the
- coordinator position on April 12th, 2012.
- 5] A. Okay.
- 6] Q. You can assume that to be true. That is around the
- time period that you were making this report that you
- believed the district was discriminating against women; 8]
- correct? 9]
- 10] A. I'd have to look at my -- like I said, I also
- created a document that had a time line. I've given my whole
- file over, so I don't -- I'd have to get in the file to
- reference what I -- I don't even have the computer I created 131
- it on. So I would have to pull the file. 14]
- I don't want to give you a wrong date, 15]
- 16] Mr. Haws. I'm not --
- [17] Q. You don't have any recollection whatsoever --
- 18] A. It was --
- 191 Q. -- about when you made that accusation?
- 20] A. It was in the time frame that we were talking --
- 21] Q. It's pretty -- it's not the kind of thing you say
- every day to somebody. 22]
- 23] A. It's in the time frame that we were talking about
- when Matthew Peterson would have been hired because that was
- the conversation with the women being discriminated against.

- have to look back at any documentation. I wrote everything
- very clearly in my claims because I knew I would not remember
- years later. 3]
- Q. Okay. As you sit here today, are you able to give 4]
- me any other actions that you took that you're suing
- Glendale Elementary School District over for retaliation; yes 61
- or no? 7]
- 8] A. I don't know.
- 9] Q. Okay. Because this is my chance to talk to you
- about why you're taking -- why you're bringing this lawsuit. 10]
- So I want to give you every chance I can for you to tell me 11]
- what is the basis for the retaliation claim. If you've told 121
- me what there is, that's fine. I'll move on. 13]
- A. If it's -- if it's not -- if there's something 14]
- different in the -- I don't want to say that there's nothing 15]
- else if it's in the documentation. What we've talked about 161
- are the main points that I can remember off the top of my 17]
- head. 181
- Q. Okay. 19]
- (Deposition Exhibit No. 8 was marked for 201
- identification.) 211
- BY MR. HAWS: 221
- 231 Q. I'll show you what has been marked as Exhibit 8.
- It's GESD79 and 80. 241
- Is that your signature on page 2? 25]

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- 1] A. Yes.
- 2] Q. Did you prepare this on or about January 31, 2013?
- 3] A. Yes, I did.
- 41 Q. And this is your letter of resignation; right?
- 5] A. This is a letter of notice of constructive
- discharge. 6]
- Q. Well, don't you say: 7]
- I am submitting my 15 day notice of 8]
 - resignation due to constructive discharge?
- 10] A. Yes. Per the employee handbook, I followed the
- process, which I was given through the director of human
- 11]
- 121 resources.

9]

- 13] Q. All right. And why did you believe your -- why did
- you feel like you were being constructively discharged?
- 15] A. All of my work in the business office had been
- removed. I had been sitting at a desk where I had no work 161
- other than what small amount was with risk management. They 17]
- had hired a temporary secretary and were -- she was housed 18]
- over in the records department to do all of the work I had
- 19] previously been doing or the work that was listed as part of 20]
- my duties. And at that -- I was sitting on display in an 211
- empty desk with minimal to no work to do. 22]
- 23] Q. Sitting on display? Your location hadn't changed.
- We've already --24]
- 25] A. No. But it was right out in the open. Everyone

- That was the first -- that was the first thing that I did.
- 2] Q. Okay. All right.
- 31 A. That would --
- 4] Q. So if it's around the time that Mr. Peterson was
- hired, we know that it would have been prior to June of
- 2012 ---6]
- 7] A. Correct.
- 8] Q. -- because he is sending the letter to
- Mr. Hagerty --
- 10] A. Correct.
- 11] Q. -- in June of 2012; right?
- 12] A. Correct.
- 131 Q. Okav.
- 141 A. So it has to have been prior to that.
- 15] Q. Okay. Does that complete your list of reasons why
- 16] you've sued Glendale Elementary School for retaliation?

I was -- those were retaliation, yes. The woman, the filing

- 17] A. I believe those are all the series of actions that
- of an EEOC claim, yes. 19]
- 201 Q. Okav.

18]

- 21] A. Those were the retaliatory -- that's why I was
- retaliated against. 22]
- 23] Q. Okay. And you don't remember any other actions
- that you took that you're claiming resulted in retaliation?
- 25] A. Off the top of my head, not at this moment. We'd

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- 1] had to walk by where my desk was. Yeah.
- 2] Q. All right. And the business work that had been
- 3] removed, do you know who had made the decision to remove
- 4] that?
- 5] A. I would assume Mr. Conrad.
- 6] Q. Okay. Well, I don't want you to assume. This
- 7] isn't the place for you to assume.
- 8] A. Well, Mr. Conrad would have been the person who
- 9] would have given me the work, and he no longer did.
- 10] Q. Okay. Did you have any conversations with him
- 11] about the change in the workload?
- 12] A. Not that I know of. I don't recall our
- 13] conversations. It's whatever I documented.
- 14] Q. But he had told you that he believed you were doing
- things outside of your job description, and that he was going
- 16] to have you focus on things within your job description;
- 17] correct?
- 18] A. No. That's not what the statement was.
- 19] Q. Okay. What was the statement?
- 20] A. His statement was that the work I was doing was
- beyond the position. The position should most likely be
- upgraded. However, he was going to leave that for the
- 23] permanent replacement to address.
- 24] Q. Was Mr. Conrad -- did he ever express any
- 25] satisfaction with the work that you did?

- 1] the trust board, he said that he did -- that -- because I
- told him that it was overtime. I clarified that it was in
- 3] overtime. And he said, "No, you will not do overtime." And
- 4] I did express to him that it was in my -- it was in my
- position to do that, and that there was a budget for it. I
- mean, so we had a lot of conversations as far as that.
 - Beyond that, he literally would shut down and
 - not speak to me at all. He would walk in the door, would walk past my office, would walk in his office, would close
- 10] the door.

7]

8]

9]

- 11] I -- some assignments that I -- the few
- assignments that I did get were when they didn't have anyone
- 13] else who knew how to do them, they would ask Liz to come and
- 14] ask me if I could do them for them.
- 15] Q. Okay. So when you're saying he said horrible
- 16] things, did he ever call you any names?
- 17] A. He -- it began with the start of the --
- 18] Q. Did he ever call you names?
- 19] A. I don't recall if there was a name called in it,
- 20] no.
- 21] Q. Did he ever use cuss words at you?
- 22] A. I do not recall either of us said any bad words.
- 23] Q. Okay. Did he raise his voice?
- 24] A. Yes.
- 25] Q. Did you raise yours?

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- 1] A. I don't think anything I did made Mr. Conrad happy,
- 2] no.
- 31 Q. Did he express any dissatisfaction with your work
- 41 performance?
- 5] A. As I stated, it was -- his conversations with me
- 6] were minimal. He had, at one point, stood at my desk and
- 7] said horrible things, which I defended.
- 8] Q. What horrible things did he say?
- 9] A. Well, I think I have it all documented in here.
- 10] I'd have to look at e-mails or whatever I wrote.
- [11] Q. As you sit here today, can you tell me --
- 12] A. I know that the premise of his conversation --
- 13] Q. Let me finish my question, ma'am.
- 14] As you sit here today --
- 15] A. Yes.
- 161 Q. -- can you tell me any horrible thing that you
- remember Mr. Conrad supposedly telling you?
- 181 A. Trecall him standing at my desk. Trecall him
- 19] just snipping at me for something. I don't recall what
- started the conversation. And it went slightly further
- 21] into -- I believe his statement at some point was, "You're
- going to -- from this point forward, you're going to type
- 23] documents and answer phones," and -- and just something along
- 24] those lines.
- He -- at one point when we were talking about

A. Most likely.

- 2] Q. Okay. When he said he wanted you to type documents
- and answer the phone, what's horrible about that?
- 4] A. It was more -- not so much that that's what he was
- 5] saying. Those two items, they're in my job. That's not a
- 6] big deal. It was the tone of what he had said essentially
- 7] was, "You're going to type documents, answer phones," and it
- was at the end of a degrading conversation.
- 9] Q. Well, degrading -- someone else will conclude
- 10] whether it was degrading. I want you to tell me, as best you
- 11] can remember, what was said.
- 12] A. I don't remember word for word. I believe it's
- 13] documented in something that I provided because I know I
- 14] documented it.

The issues with Mr. Conrad began as we got

into the new year and the trust board was about to have its

17] first meeting of January. And I -- since Mr. Conrad was not

there full-time, at that point, I did meet with Mr. Quintana and said, "These are the things that we need to address that

are coming up. Could you provide direction?"

And his direction to me was, "We need to

22] discuss this with Rick when he's here. I want you to come

- to" whatever meeting it was they were having, K-12,
- 24] principals meeting, whatever it was, "at this time because
- we'll have a break and then we can talk."

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So I did as I was directed. I was asked to 1]

come to -- I waited for him. I went ahead, as directed by 2]

Mr. Quintana, and as I started to talk and let them know what 3] was on the schedule and what needed to be done, Rick 41

repeatedly was like (indicates noise), rolling his eyes as 5]

I'm trying to talk to him and two other people. 6]

And so I looked at them and I said,

"Apparently what I'm saying is offensive to Mr. Conrad, so I'm going to let you all finish the conversation. I'm going back to my office. Let me know what you want me to do." And

I went to my office. 11] 12] 13]

7]

8]

9]

10]

14]

15]

16]

17]

18]

It -- had -- had Mr. Conrad simply wanted to remove the higher-level duties that I was doing, and he had 13] come to me and said, "You know, Kim, I am concerned you're doing these higher-level duties. I'm not going to have you do those anymore. These are what I want you to do," and just -- and gone on, that would have been one thing. But that's not what occurred. He had this rolling eye fit. And

all I was doing was following the direction of what 19]

Mr. Quintana had given. 20]

I don't know why Rick's attitude towards me is 21] what it was. I can't tell you. I can't tell you. I can't 22] tell you whether somebody told him that I was an issue they 231

wanted to get rid of. I can't tell you. I don't know 24]

because it doesn't make sense. 251

description? 11

2] A. Absolutely. If he wanted to say, "I no longer want

you to work on X, Y or Z," it was fully within his scope to 3]

simply tell me, "I don't want you to work on X, Y or Z." And 4]

then --5]

Q. And typing documents and answering the phone were 61

tasks you were supposed to do according to your job 7]

8] description?

9] A. That is correct.

10] Q. And you're not claiming anything inappropriate by

being asked to do those tasks; are you? 11]

12] A. If those were assigned tasks to do, no, that is not

inappropriate. What he had said to me and the way he said it

was intended to degrade me. It was -- in the conversation, 14]

this is when it got heated. 15]

16] Q. Did you say anything meant to degrade him?

17] A. Actually, no. I defended myself.

18] Q. Okay. So --

19] A. I said, "I'm not an idiot."

20] Q. -- you both raised your voices.

21] A. Yes.

22] Q. But it's only him that said degrading --

23] A. No. My response was, "I'm not an idiot. I do have

a degree in human resources. I -- I -- you don't have to 24]

treat me that way." 25]

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And I did share with the director of human 11

resources that it was becoming -- you know, "What do I do?" 2]

And I asked her, "What do I do?" Which is why this says, 3]

"Per the employee handbook." 4]

I believe there's e-mails in what I documented 5] where I reached out to the director of human resources and 61 said, "What is the process? What do I do?" And so at that 7] point, I followed the process. 8]

91 Q. Okav.

10] A. They did do an investigation as to whether or not,

and yes, even Miss Grassi agreed that he just disregarded me. 11]

Walked past, didn't -- removed all my work. Just didn't give 12]

13] it.

They hired a temporary. It became too 14]

overwhelming for the superintendent's secretaries to do it, 15] so they hired a temporary and housed her. That I also found 16]

out because an employee who's in that department said, "Hey, 17]

you know, when are you leaving? Because the gal -- we don't 18]

have room for her in our office." 19]

I can't tell you, Mr. Haws, what conversations 201 happened in the background. All I can tell you is that I

21] was -- my work was removed unless it was something that no 22]

one else knew how to do. 23]

appropriately take away tasks that were outside of your job

[24] Q. Okay. And you would agree that Mr. Conrad could

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1] Q. Do you think that's an appropriate way to address your supervisor?

3] A. No, I don't.

4] Q. Okay.

5] A. I think I needed to -- I simply stated that I was

not an idiot and I was not to be treated that way. And I do 6]

think it's appropriate to tell someone that it's not okay to

treat me the way you're treating me. 8]

Q. You weren't entitled to work any overtime; correct? 91

10] A. It was stated when I was hired that I would be

working overtime, yes. 11]

Q. Now would you answer my question. You weren't 12]

13] entitled to work any overtime; were you?

14] A. If I had to work on the trust board or one of the

night documents, yes, it would be in overtime. 15]

Q. Okay. There were many options. The district could 16]

say, "Don't come in from eight to noon tomorrow because we've 171

18] got the trust board meeting, and we only want you working

eight hours today"; right? 19]

20] A. That's not what was ever said to me, no.

Q. Okay. Your schedule was determined by the

22] district; correct?

231 A. Correct.

24] Q. You didn't have any entitlement to a particular

work schedule; did you?

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- 1] A. No. I was told I would be working a regular eight
- 2] to five schedule. On nights of budget meetings or trust
- 3] board, that I would be required to work overtime.
- 4] Q. And the fact that the district may have budgeted
- 5] for overtime expenses, that doesn't mean they have to
- 6] spend --
- 7] A. No.
- 8] Q. -- the money; does it?
- 9] A. No. No. I was told -- yeah, if they required me,
- 10] I was told I would be paid overtime.
- 11] Q. So it's appropriate managerial discretion to have
- an employee not work overtime; correct?
- 13] A. Correct.
- 14] Q. Now, you submitted your notice of resignation just
- three days after being notified by Mr. Quintana that the
- 16] reprimand would stand; right?
- 17] A. The two were separate issues.
- 18] Q. Okay. You're not acknowledging that this was
- 19] frustration with the fact that the Letter of Reprimand --
- 201 A. No.
- 21] Q. -- was going to be enforced?
- 22] A. No. This was -- and as I stated then, and I had
- 23] stated in e-mails that I believe you probably have, my work
- 24] had all been removed. I was literally sitting at an empty
- desk. Board members had come by and even board members were

- 1] I believe I had him sign this document, that I
- 2] was providing it. I may have given it to -- I would have
- 3] given it to one of the two of them.
- 4] Q. Okay. Did you --
- 5] A. In fact, I note in here the situation I just talked
- about where I just e-mailed my recommendations to the
- 7] superintendent.
- 8] Q. Did you have any conversation with whoever you gave
- 9] it to about the content of this Exhibit 8?
- 10] A. I beg your pardon?
- 11] Q. Did you have any conversations with whoever you
- 12] gave this Exhibit 8 to about the document?
- 13] A. At the time I handed it to them?
- 14] Q. Yes.
- 15] A. I don't know.
- 16] Q. Did you tell them what it was when you gave it to
- 17] them?
- 18] A. I would have told them, yes, what it was.
- 19] Q. What would you have told them?
- 201 A. That it was a notice of constructive discharge.
- 21] Q. Okay.
- 22] A. I mean, I state even in this letter that he had
- even said it wasn't appropriate for me to talk to directors.
- 24] And that was in a meeting where he had asked me a question,
- and I had -- when I answered him or tried to answer him, he

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- aware that I had no work to do. I believe I joked with one
- 2] of them --

11

- 3] Q. Well, that's an exaggeration; isn't it? You had
- work to do. You had all the risk management stuff?
- 5] A. No. The risk management stuff was a -- was -- was
- 6] a minimal portion of my position. I -- when --
- 7] Q. And you have --
- 8] A. When I couldn't find work to do, I literally typed
- 9] phone numbers into the risk manager's personal cell phone.
- 101 Q. Okav.
- 11] A. Because I didn't have work to do at all.
- 12] Q. All right. In any event, no one told you you
- 13] were -- you needed to quit; right? That was your decision to
- 14] tender your resignation?
- 15] A. Due to the hostile work environment, yes, I had
- 16] felt the need to quit.
- 17] Q. Okay.
- 18] A. As stated in this document.
- 19] Q. And did you give this to Dr. Goodwin or how did you
- 201 deliver this document?
- 21] A. You know, I'd have to look at my copy of it because
- 22] I believe I may have given it to -- I either gave it to
- 23] Mr. Goodwin or Mr. Quintana. I'm not sure which one. I know
- 24] I had them sign my copy. So I'd have to look at the file,
- 25] see if I had another copy.

- 1] ordered me to -- it wasn't a question that I should have
- 2] answered in front of everybody, and I told him that. And he
- 3] ordered me to tell him the answer to the question right
- 4] there. So I did, which is what upset him. And it even says
- 5] in there that I was no longer allowed -- he didn't want me
- 6] talking to directors. He -- he -- I mean, it --
- 71 Q. Did you ask him why he had come to that point?
- 81 A. No.
- 9] Q. All right.
- 10] A. I told him -- I told him --
- 11] Q. All right.
- 12] A. -- when he was upset --
- 13] Q. I don't have a question about that. I want to move
- 14] on to Exhibit No. 9.
- MR. STRICKMAN: Before we move on, do you mind
- if we take a quick five? I know we just took a break, but I
- 17] just need to take care of something real quick.
- 18] MR. HAWS: Sure.
- 19] (Recess taken, 4:07 4:17.)
- 20] (Deposition Exhibit No. 9 was marked for
 - identification.)
- MR. HAWS: All right. We're back on the
- 23] record then.
- 241 BY MR. HAWS:
- 25] Q. Ms. Fisher, I'll remind you, you remain under oath.

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- 1] Exhibit 9.
- 21 A. Okay.
- 3] Q. Which is GESD083 in the bottom right-hand corner.
- 4] A. Correct.
- 5] Q. Is that your signature on the side of the document?
- 6] A. Yes. I believe I wrote I received it on 2/19. I
- 7] think that says "19." It's cut in half. If you have the
- 8] original document, it might have it.
- 9] Q. Yeah. Mine's cut off as well.
- 10] A. And I signed it and underneath I wrote, "I disagree
- 11] with the findings."
- 12] Q. Okay. And this is Dr. Goodwin's response to --
- 13] A. To my 15-day notice.
- 14] Q. -- your Exhibit 8 --
- 15] A. Uh-huh.
- 161 Q. -- correct?
- 171 A. Yes.
- 18] Q. All right.
- 19] A. And a subsequent e-mail that I had sent her.
- 20] Q. All right. Okay. And Ms. -- or Dr. Goodwin
- 21] followed up on your concerns. She met with Mr. Conrad she
- 22] indicates; correct?
- 23] A. That is what she indicates.
- 24] Q. And she indicates she interviewed several staff
- 25] members who regularly deal with you; right?

- 1] There was one other gal back there, but I
- 2) didn't generally work with her. So I definitely don't
- 3] remember her name. And I don't remember their last names. I
- 41 think they're all still with Glendale, though.
- 5] Q. All right. And Dr. Goodwin determines that the
- evidence does not support that you have been subject to
- 7] harassing and intimidating behavior such that your work
- 8] conditions are intolerable. Do you see --
- 9] A. That's what she states in this letter.
- 10] Q. Do you have any reason to believe that
- 11] Dr. Goodwin's conclusions were based on something other than
- 121 her review -- her review of the evidence and information?
- 13] A. Yes.
- 14] Q. What?
- 15] A. I do believe that, at this point, they really just
- 16] wanted me to leave. They were okay with the constructive
- 17] discharge.
- 18] In the conversation I had with Miss Goodwin
- when she gave me this letter, we did discuss Rick. We
- 20] discussed how I -- how I felt that he had been very hostile
- 21] towards me. We discussed the statement in here where it says
- that I had been disrespectful to him or that I had said bad
- things to him. And I actually noted to her that that
- 24] statement is inaccurate.
- 1 noted to her that I had received a call

- 1] A. That is what she states in this letter.
- 2] Q. Do you have any reason to say that's not accurate?
- 3] A. Yes, I do.
- 4] Q. Why is that?
- 51 A. Because I asked the group of individuals that I
- 6] work closest with, and they said none of them had been
- 71 interviewed.
- 8] Q. Who did you ask?
- 9] A. The accounts payable department.
- 101 Q. And who's that?
- 11] A. The people across the way. It was Sam.
- 12] Q. Sam what?
- 13] A. I'd have to look at their names. Peggy, Sam, Sam's
- 14] husband who also works in there. Can I look at my Facebook
- 15] to tell you the names?
- 16] Q. Can you tell me the names as you sit here?
- 17] A. No. I'm drawing a blank for some reason.
- 18] Q. Okay.
- 19] A. But I know that Mary -- I can tell you their first
- 20] names. I can't tell you their last names. I don't know why
- 21] I'm drawing a blank. Mary is my Facebook friend. She was
- the one that sat directly across the hall from me and brought
- me Tums on a regular basis. Sam sat directly behind her.
- 24] Her husband sat catty-corner to her. And Peggy sat back in
- 25] the corner.

- 1] earlier even that day from the purchasing department, and the
- 2] individual on the other side of the phone was almost fishing
- 3] to get me to say something bad.
- 4] Q. Well, that's your impression.
- 5] A. This is what I told her. You're asking what I --
- 6] I'm telling you what I told her. That was my impression,
- 7] that she was fishing to get me to say something bad, and
- 8] that, no, I told her I believe that Rick's issue was
- 9) exclusive with me, and that I felt that he was a smart man,
- and most likely, he would do good things with them.
- 11] And Miss Goodwin acknowledged -- she said, "I
- [12] know," which led me to believe that the call came at her
- 13] direction.
- 14] Q. Did you ask her about that?
- 15] A. No, I did not.
- 16] Q. Did you ask her to explain her comment, "I know"?
- 17] A. No, I did not. Because at this point, it was -- it
- 18] was clear that I just needed to leave.
- 19] Q. Okay. And when you say they wanted you to leave, 20] who's "they" to you?
- 21] A. The superintendent, the associate superintendent of
- 22] human resources, the administration of the district. They
- 23] wanted to move forward. They had Sylvia already hired as a
- 24] temporary doing my work for many months. They needed her out
- 25] of the research department, which meant she needed to have a

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Page 201

- desk to go to. So the sooner they could get me out of there, 11
- the sooner they could put her in the position that she had 21
- been doing the work for. 3]
- Q. All right. What's your understanding of why they 4]
- wanted you to leave? Because they wanted -- they preferred 5]
- Sylvia? 6]
- A. No. I think it all goes -- it all stems back. It 7]
- spiraled forward from the retaliation. And at some point in 8]
- human resources, you document what you can so that when an 9]
- attorney -- when an employee brings a lawsuit, you can try 10]
- and defend your actions as much as possible. And you provide 111
- letters that simply say, we don't believe it's true. 12]
- 131 Q. Well, you were the one that said you were going to
- 14] quit; right?
- 15] A. Correct.
- 16] Q. And in --
- 17] A. Because of the hostile work environment.
- 18] Q. In response to that, Ms. -- Dr. Goodwin carried out
- further assessment of your concerns as reflected in this
- 201 Exhibit 9; correct?
- 21] A. That's what this states, yes.
- 22] Q. Okay. And she concluded differently than you did.
- She concluded that there was no -- you were not being 231
- constructively discharged; correct? 24]
- 25] A. I would not expect her, as an HR professional, to

- 1] Q. Did you ever talk with her about whether she
- interviewed Mr. Conrad?
- 3] A. We did talk. And I said that his statement, which
- was attached to this, I said it was inaccurate. 4]
- 5] Q. Do you have any information to suggest she did not
- speak with Mr. Conrad? 61
- 71 A. No. I believe she would have spoke with
- Mr. Conrad. 8]
- 9] Q. Did you ask her who the staff members were that she
- had spoken with? 10]
- 11] A. No, I did not. I did, after this was said and
- done, speak with staff members, though. 12]
- Q. Okay. And after you did that, did you go back and 13]
- speak to Dr. Goodwin any further? 14]
- 15] A. I believe I sent her an e-mail. I don't know. I
- know that accounts payable said they had not been spoken 161
- with. Payroll, which was to the side over here, said that 17]
- they had. And one of the payroll gals, she said -- she said 18]
- to me, she said, "I told them that I thought that you had" --19]
- I think it's noted in here. I don't want to misquote. Let 201
- me find it, and I will read it to you. 21]
 - The employee who stated they had observed
- inappropriate and unprofessional statements being made by 23]
- you, they stated that they observed me arguing or 24]
- demonstrating defiance. One stated that I was disrespectful. 25]

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22]

- say anything different than this letter. 1]
- Q. Okay. What evidence or what information are you 2]
- relying on to say that her conclusion is -- the stated 3]
- reasons for her conclusions are -- well, are you claiming 41
- they're a pretext for some other motivation? 5]
- A. I believe that she spoke with -- she claims here 6]
- that she spoke with multiple individuals. Of the individuals 7]
- that I worked closest with, the only individual she spoke 8]
- with was Sharon Grassi. And Sharon Grassi is the one 9]
- individual who notes here -- the one that says: 10]
- One interviewee stated that Rick walked into 11]
- his office without acknowledging you -- myself --12]
- and it could be interpreted as unfriendly. 13]
- Because that's -- as I told you earlier, he 14]
- would walk in, walk directly past me, walk in his office, 15]
- close the door. There was no conversation. There was no --161
- 17] Q. Okay. My question is: Are you claiming that
- Dr. Goodwin's reasons for letting you leave are something 18]
- other than stated here? Meaning that she didn't agree with 191
- you that your work conditions were intolerable? 201
- 21] A. I don't believe that she truly assessed my working
- conditions. I believe this is a created document, as any 22]
- good HR professional would create, so that when a lawsuit 23]
- comes, the attorney has something to say, "See, we 241
- investigated and said it wasn't accurate."

One stated that you were hostile towards others. This was a 1] 2] gal in payroll.

And I asked her. I -- because she said, "How 3]

did everything go?" And I said, "I don't believe that it's 4]

an accurate document." I said, "She said she spoke with the 51

employees around me and that -- and no one in AP had been 6] talked to." 7]

And she says, "Well, she did talk to me." I 8]

said, "Okay." She says, "And I did say that I saw you be 9] defiant to Rick." And I said, "Can you tell me when that

10] was?" And she said, "Well, when he was in our office. When

11]

he was" -- this was before Mr. Hagerty had left. 121

And I said, "What did I say to him that would 13] have been defiant?" She says, "Well, I don't know what you 14]

said, but I'm just -- I think by the way you were standing, 151 you said something defiant." So --161

- 17] Q. So Dr. Goodwin's --
- 18] A. -- my belief --
- 19] Q. -- summary, at least --
- 20] A. No.
- 21] Q. -- as to that person was correct; right?
- 22] A. No. It's my belief that that person was led into
- that -- into that statement because her response was that she 23]
- didn't -- she didn't hear me say anything that was defiant; 24]
- to me that is what she said. "I didn't actually hear you say

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- 1] anything."
- So no, I don't believe that she -- I believe
- 3] that she was led into a statement. Because when I asked her,
- 4] "What did I state?" she said I had stated nothing. That she
- 5] could not hear what I had stated.
- So it can be one or the other. Either she
- 7] heard me or she didn't hear me. She stated to me she did not
- 8] hear me.
- 9] Q. She told you that she had confirmed with
- 10] Dr. Goodwin that, in her view, you had been defiant; right?
- 11] A. No. She said that she had -- that she had said
- 12] that. And I asked her what had I done that was defiant? And
- 13] she said, "Well, I didn't hear what you said."
- [14] So she confirmed to me that she actually had
- not heard me say anything. And I said, "Well, I don't know
- why you said it then," and she stormed out of my sight. She
- [17] said, "Are you saying I'm a liar?" And I said, "I'm not
- 18] saying that. I'm not saying anything." And she stormed off
- 19] and was very upset.
- 20] Q. All right. So as of February -- February 19th --
- 21] A. Yeah, I think it might be the 19th.
- 22] Q. -- whenever you got this letter, why do you think
- 23] Dr. Goodwin was willing to let you resign?
- 24] A. As I stated earlier, I believe the ultimate goal
- 25] from the whole retaliation was to -- just to make it go away.

- 1] Q. And you don't know what they said?
- 2] A. I know who they are not.
- 3] Q. You don't know what they said; do you?
- 4] A. I know what Sharon Grassi said.
- 5] Q. Okay.
- 6] A. She's the only one I know.
- 7] Q. All right. And her comments are accurately
- 8] reflected by Dr. Goodwin in Exhibit 9; correct?
- 9] A. Yes. Her comment is that Rick did walk into his
- office past me without acknowledging me, and he was -- and it
- was -- could be interpreted as unfriendly. And she's
- probably also one of the ones that stated that I -- nothing
- had changed. I was cordial and professional.
- 14] Q. Do you claim to have any information about a
- 15] supposed hit list that Mr. Quintana maintained?
- 16] A. I did hear about a hit list, yes.
- 17] Q. And who did you hear about that from?
- 18] A. I believe it originated from the director of
- 19] maintenance had a meeting with Mr. Quintana, and he recorded
- 20] it, recorded the meeting.
- 21] Q. Meaning the director of maintenance?
- 22] A. Yes. And in that meeting, Mr. Quintana had stated
- that there was a hit list. That there was individuals that
- 24] once Kevin was gone would be gone.
- l did try and get a copy of the recording. I

- 1] When -- when -- as things occurred, at first it was one
- 2] thing, then we'll retaliate and kind of -- and by this point,
- 3] I believe they just wanted it to go away.
- 41 Q. Okay. I want to specifically focus on Dr. Goodwin.
- 5] A. I believe Dr. Goodwin, as an HR professional for
- 6] the district, wanted the problem of the whole situation to go
- 7] away.
- 8] Q. And --
- 9] A. And I believe she felt that by my leaving, it would
- 10] just end.
- 11] Q. Okay. So do you think she's just making up her
- conclusion that the evidence doesn't support you have been
- 13] harassed and intimidated?
- 14] A. I believe her conclusion is what she wants it to
- say. I mean, it's -- if you look at the interviews, some of
- the interviews, the ones that I actually do work with that
- she interviewed said that, yes, he had been that way towards
- 18] me. It said that I had continued. That nothing had changed.
- 19] I was cordial and professional. The people I actually worked
- with responded as I would expect they did -- them to.
- 21] Q. Well, it's true that you don't know what -- you
- 21) Q. Well, it's true that you don't know what -- yo
- 22] don't know who the 12 individuals are --
- 23] A. I do not.
- 24] Q. -- that she talked with?
- 25] A. I do not.

- 1] did not get a response. The recording was referenced in a
- 2] meeting that we had. I don't want to say everyone who was
- 3] there. I know I was there, I know that he was there, and I
- 4] know that -- I believe Rick was there, and I believe
- 5] Dr. Goodwin was there. And they were very upset that there
- was a recording of the conversation.
- 7] Q. Have you ever heard this supposed recording?
- 8] A. No. I have not. And I have --
- 9] Q. You've asked the director of maintenance to produce
- 10] it to you, and --
- 11] A. Isent --
- 12] Q. -- and he has not; is that correct?
- 13] A. I sent him a text message after he had left to
- 14] Colorado to see if I could get a copy of it, and he did not
- 15] respond.
- 16] Q. All right. Have you ever heard Mr. Quintana make
- 17] reference to any type of hit list?
- 18] A. Personally, I did not.
- 19] Q. Other than what the director of maintenance
- 20] apparently told you, is there any other information you're
- 21] relying on to support your claim that Mr. Quintana maintained
- 221 a hit list?
- 23] A. Multiple individuals referenced it in that meeting.
- 24] I cannot tell you exact names of who. It was all a
- 25] conversation. We were all meeting about changes and what was

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- happening. It was an official meeting. I'm not sure who
- called it. I'd have to look back at records. 2]
- 3] Q. Was it this meeting where the director of
- 4] maintenance --
- 5] A. Yeah.
- 6] Q. -- said that he had such a recording?
- 7] A. Yes.
- 8] Q. Okay. Outside of that one meeting, do you have any
- other information to suggest that Mr. Quintana had a hit
- list? 10]
- 11] A. I have no documentation, no.
- 12] Q. Have you spoken with anybody else about that
- subject? 131
- 14] A. I don't recall.
- 15] Q. Have you ever confronted Mr. Quintana with that
- 16] information?
- [17] A. I don't believe that was in our conversations.
- [18] Q. After you got Exhibit 9, did you apply for any open
- position within the district?
- 20] A. No. I think I received this just before I was due
- to leave. I did speak with -- I had spoken with -- I'm 21]
- trying to catch her name; she's the director of human 22]
- resources -- Kathy Mayes, I believe is her last name, in my 231
- office about the potential for just applying for another 24]
- position. And as I told her, I said, "If there were such a 25]

- 1] A. Applied for another position at Glendale El?
- 21 Q. Contact Dr. Goodwin about information regarding
- transferring. 3]
- 4] A. How can I transfer when I no longer work for them?
- 5] Q. Have you ever done it?
- 6] A. No. I have contacted Miss Goodwin since then, but
- not regarding transfer.
- 8] Q. Have you ever applied for any position within the
- Glendale Elementary School District --9]
- 10] A. No.
- 11] Q. -- in the subsequent three and a half years?
- 121 A. No.
- MR. HAWS: Mark this. 13]
- (Deposition Exhibit No. 10 was marked for 14]
- identification.) 15]
 - BY MR. HAWS:
- 17] Q. All right. I'll show you what's been marked as
- Exhibit 10, which is Bates stamped GESD2 and 3. Do you see 181
- that? 19]

161

- 201 A. Yes.
- 211 Q. Is that your signature on the bottom of both pages?
- 22] A. Yes.
- 23] Q. And this is the second EEOC charge you filed;
- correct? 24]
- 25] A. Yes.

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- - 21 A. Uh-huh.

1 Q. Dated September 11, 2013?

- 3] Q. Is that a "yes"?
- 41 A. Yes.
- 51 Q. Which is approximately nine months after you left
- the district: correct? 6]
- 7] A. Yes.
- 8] Q. Why did you wait so long to file the second charge?
- 91 A. I was still trying to navigate through the system.
- Still trying to navigate through everything that was 101
- happening. There was a lot going on at the district. 11]
- Like I believe I stated in here somewhere --121
- I'd have to read it -- the first EEOC filing was -- we were 13]
- still in the middle of what was occurring as they had 14]
- provided their letter. I mean, it was just -- it was like 15]
- form and form. 161
- And so there had been multiple additional 17]
- occurrences that had everything that continued from one to 18]
- the next. 191
- 201 Q. Okay.
- 21] A. I -- you know, I'd have to read it to --
- 221 Q. Well, I'll tell you --
- THE REPORTER: I'm sorry. I didn't hear what 231
- you said. 24]
- THE WITNESS: I said I'd have to read it to 251

position that I could apply for, I don't believe that it 1] would resolve the issue." Because, at that point, I was on

- 2] Mr. Quintana's list and that that wouldn't do any good. I
- 3]
- felt that whatever issues, that they would follow me, I 41 believe is what I said. I don't have my exact verbiage. And 5]
- I know I said it to her verbally. I believe it may even be 6]
- in an e-mail. 7]
- 8] Q. Well, now would you answer my question, which is:
- After getting Exhibit 9, did you apply for any open position 9]
- for which you were qualified; yes or no? 10]
- 11] A. In the -- in Glendale El, no.
- 12] Q. Did you follow up on Dr. Goodwin's request that --
- to contact her if you needed information regarding 131
- transferring within the district?
- 15] A. If you look at the date on this --
- 161 Q. No. I don't want that.
- 17] A. There was no time.
- 18] Q. I want you to answer my question.
- 19] A. There was no time.
- 20] Q. Did you follow up on Dr. Goodwin's invitation to
- 21] contact her if you wanted information regarding transferring?
- 22] A. This letter was given to me as I was leaving.
- 23] There was no time. So no.
- 24] Q. And now that three and a half years have passed,
- 25] have you ever done that?

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- 1] A. I believe it was Sylvia.
- 2] Q. When you're saying here on page 2 that once your
- supervisor left -- that's Mr. Hagerty --
- 41 A. Uh-huh.
- 5] Q. -- you're referencing; correct?
- 6] A. Yes.
- 7] Q. Administration brought in a temporary for this
- 8] position. Is that temporary --
- 9] A. The temporary for this --
- 10] Q. -- Mr. Conrad?
- 11] A. -- position is Mr. Conrad.
- 12] Q. Okay. And then you say, "But additional actions
- were taken against me." What additional actions were taken 131
- against you? 14]
- 15] A. That was everything we've discussed with
- Mr. Conrad.
- 17] Q. Okay. You say, "My new interim supervisor" --
- 18] that's Mr. Conrad?
- 19] A. That's Mr. Conrad.
- 20] Q. -- "first verbally assaulted me." What --
- 21] A. That's the conversation we discussed earlier where
- he yelled at me. I'm assuming I have it documented somewhere 22]
- in what I've already provided. I do not want to misspeak to 23]
- the conversation because it was a conversation over three 24]
- 25] years ago.

- and your supervisor rolls eyes and sighs, those are actions. 1]
- When there's a -- you know, your coworkers want to keep their 21
- job even though they see what's happening to you, so they shy 3]
- away from coming to your area for fear of being seen talking 4]
- to you. 5]
- Q. Okav. 6]
- A. Those are actions. When you get assignments from 71
- the superintendent's secretary because the superintendent 8]
- refuses to speak to you himself, that is an action. When --9]
- Q. Why does that make it difficult for you to come to 10]
- work if the superintendent's secretary asks you to do 11] something? 12]
- A. It's not a matter of that. It's a matter of if 13]
- something needs to be done, that -- that -- you're watching 14]
- people go back and forth and whispering, "We can't do this. 15]
- Can you do it?" "No, we can't do it." And they're going 161
- back and forth saying, "Well, who can do it?" "She can." 17]
- "I'm not going to ask her. You ask her." "I'm not going to 18]
- ask her. I don't want to talk to her." And then, 19]
- eventually, the one person who's still cordial to you comes 20]
- in and says, "I know what you're going through, and I'm 21]
- sorry, but we really need this. Can you do it?" And I say, 22]
- "I have no problem. I will do whatever it is they ask of 231
- me," and so I did it. 24]
- 25] Q. All right.

Page 222

- 1] Q. Okay. That's fine. But that's the conversation
- we've already discussed?
- 3] A. Yes.
- 4] Q. And do you have anything else to add to that
- discussion at this point?
- 6] A. And then he refused to communicate with me in any
- form. 7]
- 8] Q. Okay. And you say, "Other actions were taken to
- make it difficult to come to work." What other actions are
- you referring to there? 101
- 11] A. Having all my work removed.
- 12] Q. Okay.
- 13] A. Sitting in an empty desk with no work to do for
- eight hours in a day. That is -- that makes it difficult. 14]
- Perhaps if I were a lazy person, it wouldn't make it 151
- difficult. But for me, I found that to be very difficult. 16]
- 17] Q. Any other actions that you're referring to there?
- 18] A. The atmosphere changed. Like I've said, it's --
- 19] Q. Okay. That's not my question. Other actions that
- were taken to make it difficult to come to work, what 20]
- 21] actions?
- 221 A. Those are actions. When people start treating you
- differently, those are actions. When you can no longer --23]
- you're not supposed to talk with the directors when you have 24]
- before, that is an action. When you are -- when you do speak

- 1] A. I did a full analysis of their retirement.
- 2] Q. As to your second charge with the EEOC, did you
- present them all the information you had available to you?
- 4] A. The EEOC?
- Yes. 5] Q.
- 61 A. Yes, I believe I did.
- 7] Q. And --
- 81 A. Ithink I did.
- 9] Q. -- did you have any problems with the investigator
- assigned to this charge? 10]
- 11] A. What do you mean "problems" with him? I think he
- was -- I think he quit partway through.
- 13] Q. Do you know what steps he took to investigate your
- charge? 14]
- 15] A. No, I do not.
- 16] Q. Are you claiming that they somehow didn't do a
- thorough job with investigating your second charge? 17]
- 18] A. I know that whatever paperwork I received did not
- have -- just as the district did not provide the recruitment 19]
- to me, they did not provide the accurate recruitment to them. 20]
- I don't believe the EEOC attempted to take a 211
- further look. I don't believe they questioned anything the 22] district provided. I don't believe it was a thorough 23]
- investigation, no. 241
- 25] Q. Did you ask for any kind of further -- well, you

Exhibit 6

Gleanale Elementary School District #40

December 20, 2012

Hand Delivered

Kimberly Fisher District Office 7301 N. 58th Ave Glendale, AZ 85301

Re: Decision Regarding Discipline - Letter of Reprimand

Dear Ms. Fisher,

Decision Regarding Discipline

This letter constitutes as written notice that after careful consideration of the facts relating to conduct and ethics issues, the decision has been made to impose a Letter of Reprimand.

Explanation of Decision

1. Review of facts giving rise to decision

Several members of the Information Technology (IT) Department submitted verbal and written complaints about your inappropriate behavior and how that behavior has a negative impact on the department and the staff. The behavior included work inefficiency, inappropriate contact with another employee, inappropriate and hostile communication, and altogether exhibiting poor attitude towards others.

During an investigation conducted by Dominic Verstegen the members of the IT Department and you were interviewed and the following was concluded:

As it relates to the inappropriate and hostile communication, it was concluded that Ms. Fisher has exhibited this behavior, especially in written form. There were several emails submitted that confirms this behavior.

Review of Relevant Governing Board Policies

A. Governing Board Policy GBEA "Staff Ethics"
Policy GBEA provides in pertinent:

All employees of the District are expected to maintain high standards in their school relationships. These standards must be idealistic and at the same time practical, so that they can apply reasonably to all staff members. The employees acknowledge that the schools belong to the public they serve for the purpose of providing educational opportunities to all. However, every employee assumes responsibility for providing leadership in the school and community. This responsibility requires the employee to maintain standards of exemplary conduct. It must be recognized that the employee's actions will be viewed and appraised by the community, associates, and students. To these ends, the Board adopts the following statements of standards.

The school employee:

- Maintains just, courteous, and proper relationships with students, parents, staff members, and others.
- Directs any criticism of other staff members or of any department of the school system towards
 improving the District. Such constructive criticism is to be made directly to the school
 administrator who has the responsibility for improving the situation.
- Fulfills job responsibilities with honesty and integrity.

Gleraale Elementary School District #40

 Avoids using position for personal gain through political, social, religious, economic, or other influence.

In the performance of duties, employees shall keep in confidence such information as they may secure unless disclosure serves District purposes or is required by law.

B. Governing Board Policy GBEB "Staff Conduct" Policy GBEB provides in pertinent part:

All employees of the District are expected to conduct themselves in a manner consistent with effective and orderly education and to protect students and District property. No employee shall, by action or inaction, interfere with or disrupt any District activity or encourage any such disruption. No employee, other than one who has obtained authorization from the appropriate school administrator, shall carry or possess a weapon on school grounds. All employees shall at all times attempt to maintain order, abide by the policies, rules, and regulations of the District, and carry out all applicable orders issued by the Superintendent.

No employee, while on or using school property, otherwise acting as an agent, or working in an official capacity for the District shall engage in conduct that violates the District's expectations for staff conduct, examples of which include but are not necessarily limited to the following:

- Physical or verbal abuse of, or threat of harm to anyone.
- Unprofessional conduct.
- Exhibiting incompetency in their work.
- Exhibiting inefficiency in their work.
- Exhibiting improper attitudes.
- Neglecting their duties.
- Acts of Insubordination.
- Acts of dishonesty.
- Use of profane or abusive language, symbols, or conduct.
- A violation of District policies and regulations.
- Any other conduct that may obstruct, disrupt, or interfere with teaching, research, service,
 administrative or disciplinary functions of the District, or any other activity sponsored or approved
- C. Governing Board Policy GDQD "Discipline, Suspension, and Dismissal of Support Staff Members" Policy GDQD provides in pertinent part:

A support staff member may be disciplined for any conduct that, in the judgment of the District, is inappropriate. Minor disciplinary action includes, without limitation thereto, verbal or written reprimands, suspension with pay, or suspension without pay for a period of five (5) days or less. Minor disciplinary action shall be imposed by the support staff member's supervisor. A support staff member who wishes to object to a minor disciplinary action shall submit a written complaint to the supervisor's superior within five (5) work days of receiving notice of the disciplinary action. The supervisor's superior will review the complaint and may confer with the support staff member, the supervisor, and such other persons as the supervisor's superior deems necessary. The decision of the supervisor's superior will be final.

3. Conclusion and Directions for Future Conduct

After carefully considering the allegations and the information you and other employees provided, it has been concluded that your actions are a violation of the policies stated above.

Gle... Jale Elementary School District #40

You are hereby directed as follows:

- A. Conduct yourself in an appropriate and professional manner which will enhance your position.
- B. Address any concerns with your immediate supervisor and/or the school administrator who has the responsibility for improving the situation.
- C. Build and maintain positive working relationships with others including, but not limited to, employees, administrators, parents, students, and community members.

Your failure to abide by the directives set forth above in addition to adhering to all policies and conduct guidelines set forth by Glendale Elementary School District may result in further disciplinary action up to and including a recommendation for dismissal from your employment with the District.

A copy of this letter will be placed in your personnel file. This letter will become effective immediately, unless you submit a written complaint to the supervisor's superior within five (5) working days of receiving this notice of the disciplinary action. If you submit the complaint the disciplinary action will be suspended pending the outcome of the review of the supervisor's superior. A copy of the Governing Board Policy GDQD is attached to this letter and contains information regarding the Appeal procedure.

Sincerely,	0 11	D	
Verin	DA	seven	a Cr
Kevin Hegar	rty	0	11
Deputy Supe	erintendent, I	Business S	dervices

Acknowledgment of receipt:

Recipient's Signature

Enclosures: Policy GBEA; Policy GBEB; Policy GDQD

Cc: Personnel File

I cicknowledge Receipt and have requested an appointment with the to file appeal of this.

12/20/12

G-9300 GDQD DISCIPLINE, SUSPENSION, AND DISMISSAL OF SUPPORT STAFF MEMBERS

(Discipline)

Minor Disciplinary Action

A support staff member may be disciplined for any conduct that, in the judgment of the District, is inappropriate. Minor disciplinary action includes, without limitation thereto, verbal or written reprimands, suspension with pay, or suspension without pay for a period of five (5) days or less. Minor disciplinary action shall be imposed by the support staff member's supervisor. A support staff member who wishes to object to a minor disciplinary action shall submit a written complaint to the supervisor's superior within five (5) work days of receiving notice of the disciplinary action. The supervisor's superior will review the complaint and may confer with the support staff member, the supervisor, and such other persons as the supervisor's superior deems necessary. The decision of the supervisor's superior will be final.

Suspension without Pay for

More than Five Days

At-will employees. The employment of an at-will employee may be suspended without pay for a period of more than five (5) days by action of the Superintendent for any conduct by the employee that, in the judgment of the Superintendent, is inappropriate. Before suspending an at-will employee, the Superintendent will inform the employee of intent to suspend the employee and will give the employee an informal opportunity to explain why, in the employee's opinion, the suspension should not be imposed. The Superintendent's decision will be final.

Term employees. The employment of a term employee may be suspended without pay for a period of more than five (5) days by action of the Superintendent for any conduct that, in the judgment of the Superintendent, is inappropriate. If the Superintendent intends to suspend a term employee without pay for more than five (5) days, the notice and hearing procedures prescribed for the dismissal of term employees shall be followed, except that the hearing officer shall be designated by the Superintendent and the findings of the hearing officer shall be a final decision. At the Superintendent's option, the Superintendent may request that the Governing Board act as the hearing officer. If the hearing officer or the Governing Board finds that there is not cause to suspend the employee without pay for more than five (5) days, the Superintendent may, after reviewing the findings, impose minor disciplinary action.

Dismissal

At-will employees. The employment of an at-will employee may be terminated by action of the Governing Board for any reason, with advance notice, as the Governing Board desires. If the Superintendent recommends that the Governing Board terminate an at-will employee, the recommendation shall be submitted to the Governing Board in writing and a copy of the recommendation shall be delivered to the employee. The at-will employee may submit to the Governing Board prior to the Board meeting a written response to the recommendation. If the at-will employee chooses to attend the Board meeting when the recommendation is considered, the Governing Board may, in its discretion, permit the employee to address the Governing Board concerning only the recommendation.

Term employees. The employment of a term employee may be terminated for cause by action of the Governing Board at any time prior to the expiration of the term of employment. For the purposes of this provision, *cause* means any conduct that, in the judgment of the District, is detrimental to the interests of the District or its personnel or students and shall include, without limitation thereto, the following:

- Absence without leave
 Insubordination
- Abuse of leave
 Neglect of duty
- Alcohol or drug impairment
 Unauthorized possession
- Child abuse or molestation of a weapon on school grounds
- Discourteous treatment of the public property
- Dishonesty
 Unlawful conduct
- Excessive absenteeism
 Use of illegal drugs
- Fraud in securing employment Violation of a directive of
- Improper attitude a supervisor
- Incompetence or inefficiency
 Violation of a District policy or regulation

If the Superintendent recommends termination of a term employee, a copy of the recommendation shall be delivered to the employee. The employee may request a hearing within five (5) work days after receipt of the recommendation. If a hearing is requested, the Superintendent shall deliver a written notice of the time and place of the hearing and a written statement that gives the reasons for the recommendation, a list of persons whom the Superintendent expects to testify in support of the recommendation (together with a brief summary of what each person is expected to say), and a general description of any other evidence that the Superintendent at the time believes may be presented at the hearing in support of the recommendation.

The hearing shall be conducted by the Governing Board or by a person designated

by the Governing Board within not less than five (5) work days and not more than thirty (30) calendar days after a request for hearing is submitted by the employee. The date of the hearing may be postponed by stipulation of the employee and the District, or by and in the sole discretion of the Governing Board or the hearing officer, or at the request of the aggrieved employee or the District for such reason or reasons as the Governing Board or hearing officer may deem appropriate.

The employee may be represented at the hearing by counsel, at the employee's expense. The employee shall have the opportunity to present witnesses and to cross-examine any witnesses presented by the District. Formal rules of evidence shall not apply. A record of the hearing shall be made by use of a mechanical device.

If a hearing officer is used, the hearing officer shall prepare a written statement of findings as to whether there is cause for termination of the employee and submit it to the Governing Board within ten (10) work days after the conclusion of the hearing. The Governing Board shall review the written statement and, if desired, the record, and the Governing Board's decision whether to accept the findings and whether to terminate employment or to impose other discipline shall be a final decision.

If the Governing Board conducts the hearing, it shall render a decision within ten (10) days after the conclusion of the hearing.

General Matters

Failure to object to a disciplinary action or take other action within the time limitations set forth in this policy shall mean that the employee does not wish to pursue the matter further. Complaints filed after the expiration of the applicable time limitation will not be considered.

The filing or pendency of a complaint or other form of grievance pursuant to this policy shall in no way limit or delay action taken by the supervisor or the Superintendent authorized by this policy to take such action.

A complaint relating to minor disciplinary action, suspension without pay for more than five (5) days, or dismissal shall not be processed as a grievance.

None of the procedures of this policy shall alter the status of an at-will employee.

This policy does not apply to:

- Any administrative recommendation or Governing Board action, discussion, or consideration involving the nonrenewal of a term employee.
- Ratings, comments, and recommendations made in the course of an evaluation of a support staff member.
- The decision of the Superintendent to place a support staff member on administrative leave.
- Counseling of or directives to a support staff member regarding future conduct.

Adopted: date of manual adoption

LEGAL REF.: A.R.S. 13-2911

15-341 15-505

<u>41-770</u>

CROSS REF.: <u>DKA</u> - Payroll Procedures/Schedules

Exhibit 7

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GLENDALE ELEMENTARY SCHOOL DISTRICT NO. 40 7301 North 58th Avenue Glendale, AZ 85301 Received
MAY 3 0 2012

CLASSIFIED EXEMPT APPOINTMENT

Human Resources

This Classified Exempt Appointment ("Appointment") is between Glendale Elementary School District No. 40 ("District"), by and through its Governing Board, and Laura P Sanchez. It shall become effective only if Employee signs and returns it to the Personnel Department, as the agent for the Governing Board within ten (10) days of its issuance. District and Employee agree as follows:

TERM OF EMPLOYMENT

T1. The Board agrees to employ the Employee for the term of 5/30/2012 - 6/30/2012. The Employee shall be employed to work for a period of twelve months each fiscal year. (This is a total of 23 contract days).

DUTIES

- D1. The duties and responsibilities of Employee shall be those duties as may be assigned to the Employee by the Superintendent. Employee understands and agrees that there may be occasions requiring Employee's presence outside of the regular duty hours and Employee will be present and perform any assigned duties, any such duties being part of Employee's obligations under this Appointment in exchange for consideration.
- D2. Employee may be assigned to any particular building, location or department within the District at the discretion of the Superintendent and may likewise be transferred from one assignment or duties to another. Assignments or transfers shall take into account the best interests of the instructional program and the operation of the District as determined by the Superintendent.
- D3. Employee shall competently perform the duties of the assignment and will be subject to a performance evaluation. Employee shall be governed during employment by federal and state laws, Board Policies, Administrative Regulations and rules and shall fulfill all the duties and responsibilities of the Employee position or positions that may be assigned during the term of this Appointment by the Superintendent and shall perform such duties at a professional level of competence as evaluated by the Superintendent.

EMPLOYEE QUALIFICATIONS

- Q1. Employee represents that Employee has obtained all required licenses and/or certification, if any, so as to fulfill the duties of the position to which Employee has been assigned.
- Q2. Employee has provided fingerprints to the Arizona Department of Education and shall maintain throughout the term of this Appointment a Fingerprint Clearance Card, on file with the District.
- Q3. This Appointment is conditioned on any licenses and/or certifications listed above being valid at the time that Employee executes this Appointment and continuing without interruption for the Appointment year, unless Employee has written waiver executed by the Superintendent allowing Employee to obtain the licenses and certificates at a latter specific date and maintaining same throughout the end of this Appointment.
- Q4. If newly hired, this offer of employment is conditioned upon receipt of a positive response regarding any background investigation/reference checks.

COMPENSATION

- C1. In consideration of performance of services pursuant to this Appointment, the District agrees to pay Employee, in addition to any fringe benefits provided by District policy, a salary of \$5,806.04. The compensation contained in this Paragraph C1 results from placement on Exempt 20 Range 5 of the District Compensation schedule. Notwithstanding the foregoing, the sum listed in this Paragraph C1 may be modified in accordance with other provisions of this Appointment. Wages shall be paid in equal installments in accordance with the Board Policy governing payment of wages.
- C2. Employee acknowledges that any time after execution of this Contract, the Base Salary specified in Paragraph 4 may be reduced by an amount not to exceed zero percent (0,%) if any of the following occurs: 1) the District's Base Support Level, Revenue Control Limit, or General Budget Limit authorized for the 2011-2012 fiscal year is less or becomes less than that authorized at the beginning of the 2010-2011 fiscal year; 2) the District fails to receive during the 2011-2012 fiscal year funds in the amount initially budgeted for such year; or 3) the District does not receive funds that, as of May 30, 2011, the District anticipates receiving for use in the 2011-2012 fiscal year from the federal economic stimulus fund. The Employee shall be given not fewer than ten (10) calendar days notice of any reduction in Base Salary that occurs as a result of this paragraph.
- C3. If additional revenues become available to the District through legislative appropriation, state sales lax revenues, or other legal enactment and if those revenues are appropriated, authorized, and/or permitted to be used for teacher salaries during the 2011-2012 school year. Employee may be given a raise in salary, if so approved by the Governing Board in its sole discretion. Any such salary increase shall be apportioned to employees in a manner that will be determined by the Governing Board, unless the authorizing enactment specifies the method by which the increase is to be distributed.
- C4. Employee's salary is contingent upon final approval of the 2011-2012 budget as required by Arizona law (A.R.S. §15-905). The above salary is subject to the condition that funding to the District, as provided in the Arizona revised statutes or otherwise, is not reduced.
- C5. District reserves the right, as part of a salary reduction, to decrease Employee's compensation by furloughing Employee for up to <u>zero (0)</u> days. Employee will not be required to perform any duties on any days of furlough and will receive no compensation for such days. Employee may not use paid sick leave or other paid leave time on such furlough days.
- C6. This Appointment is conditional upon the school or other work location to which Employee is assigned remaining open and in full operation for the entire term of this Appointment. In the event that, pursuant to court order, lack of appropriated or available funds, or for any other reason beyond the control of the District, either the assigned school or other work location is not open in operation for the full Appointment term or school operations are suspended or reduced below the anticipated level, there shall be a pro rata reduction of compensation under this Appointment corresponding to the portion of the Appointment term that suspended or reduced District operations require suspension or reduction of the services of Employee and funds to pay Employee are not appropriated or are not lawfully available.
- C7. Should Employee believe there is a mistake in Employee's salary resulting in Employee receiving less than what Employee would be entitled under the compensation schedule, Employee shall have thirty (30) working days from initiating performance of duties under the Appointment to notify the District of mistake. If Employee does not notify the District within these thirty (30) days, Employee waives right to have the salary rate corrected. If Employee has received more money than Employee is entitled for work performed, Employee shall, at the District's option: (a) immediately repay any amount erroneously paid to Employee; or (b)

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allow the District to reduce future payments to Employee to make up for any amount erroneously paid, This remedy shall be in addition to any other remedy to which the District is entitled under policy or law.

CB. If Employee has retired with the Arizona State Retirement System and returned to work, Employee acknowledges as follows: that District shall not pay contributions on behalf of the employee pursuant to A.R.S. 38-736.38-737 or 38-797.05 during the term of this Appointment and that the Employee shall not accrue credited service, retirement benefits or long-term disability program benefits pursuant to Article 2.1 or Title 38 or pursuant to any District policy for the period the Employee returns to work,

TERMINATION

- T1. Employee may not resign effective prior to the conclusion of the final duty day, unless the resignation is first approved by the Governing Board
- T2. The District may terminate Employee for cause, including but not limited to, a material breach of this Appointment, unprofessional conduct, conduct in violation of law, District Policy, Administrative regulations or rules.
- T3. The District may elect not to renew the term of employment. Employee has no legitimate expectancy of continued employment beyond the term of this Appointment and District shall not be required to provide reason or cause for such decision. The District shall not be obligated to justify a decision to non-renew in any procedural hearing or other devices.
- T4. Employee recognizes that the District will incur expenses of securing a replacement and possibly costs for a substitute in the event that the Employee does not fulfill his/her obligations under the Appointment. In the event that the Employee fails to report to his/her assignment or resigns from employment with the District, effective prior to the end of the term of this appointment, Employee agrees to pay the District the amount of Two Thousand, Five Hundred Dollars (\$2,500.00) as liquidated damages, and not as a penalty. The Governing Board may waive this payment if the Employee's non-performance results from circumstances beyond his/her control or from an agreement for a resignation in lieu of dismissal. The District may withhold all or any part of these liquidated damages from any amount payable to the Employee after receipt of the resignation or a failure to report for duty, and may take any action, including filling suit, to collect the liquidated damages. Employee shall reimburse the District for any collection fees, aftorney fees, court costs or other reasonable expenses incurred by the District to collect the amount owed as liquidated damages.

MISCELLANEOUS PROVISIONS

- M1. Employee affirms that all Employee's representations in this Appointment, Employee's employment application and any other document or oral statement submitted to the District concerning qualifications, fitness for duty and representations about arrest and conviction record are true and accurate. In the case of newly hired Employees, this Appointment is subject to verification of previous experience, receipt of positive references and evaluation of official transcript and/or grade reports. The District may terminate this Appointment if Employee has misrepresented any of these items.
- M2. Employee represents and warrants that he or she has not committed or been convicted of molestation of a child, sexual conduct with a minor, child abuse or any other dangerous crime against children as defined in A.R.S. § 13-604,01 or any offense described in A.R.S. § 15-534(B). This Appointment shall immediately terminate and Employee shall be dismissed without any right to a hearing if Employee is arrested for or charged with a non-appealable offence listed in A.R.S. § 41-1758(B) and fails to immediately report the arrest or charge to Employee's supervisor.
- M3. To the extent appropriate for the occasion, the District may provide incidental food and beverages to Employee at mandatory staff meetings, including in-services and staff development activities/trainings, in order to foster good working relations and encourage and reward staff participation.
 - M4. This Appointment is subject to cancellation pursuant to A.R.S. § 38-511.
- M5. Employee shall not discriminate against any employee, student, parent, contractor or other member of the public because of that person's sex, race, religion, color, national origin, age or disability.
- M6. The entire agreement between the parties shall consist of this Appointment, District's salary schedule, the District's Performance Pay Plan and such fringe benefits as the Board approves for this fiscal year. Any subsequent amendment or addendum to this Appointment must be in writing and signed by both parties.
- M7. The execution of this Appointment was authorized at a legally convened meeting of the Board to be held on . This Appointment cancels and supersedes all prior employment Appointments between the parties and must be revised in writing.
- M8. If this Appointment is not returned to the District's Human Resources Office within ten (10) business days from the date issued by the Board or includes terms in addition to those authorized by the Board, Employee has not accepted employment with the District, and this Appointment shall be null and void.

Glandale Elementary School District No. 40

Soura Smith

Board Clerk

Employee

Date Issued: ___

3495271-1\102128-001

Case 2:14-cv-02083-ESW Document 64-1 Filed 12/05/16 Page 58 of 66

Received

GLENDALE ELEMENTARY SCHOOL DISTRICT NO. 40
7301 North 58th Avenue
Glendale, AZ 85301

MAY 3 0 2012
Humon Resources

CLASSIFIED EXEMPT APPOINTMENT

This Classified Term Certain Appointment ("Appointment") is between Glendale Elementary School District No. 40 ("District"), by and through its Governing Board, and Laura P Sanchez. It shall become effective only if Employee signs and returns it to the Personnel Department, as the agent for the Governing Board within ten (10) days of its issuance. District and Employee agree as follows:

TERM OF EMPLOYMENT

T1. The Board agrees to employ the Employee for the term of 7/1/2012 - 6/30/2013. The Employee shall be employed to work for a period of twelve months each fiscal year. (This is a total of 245 contract days).

DUTIES

- D1. The duties and responsibilities of Employee shall be those duties as may be assigned to the Employee by the Superintendent. Employee understands and agrees that there may be occasions requiring Employee's presence outside of the regular duty hours and Employee will be present and perform any assigned duties, any such duties being part of Employee's obligations under this Appointment in exchange for consideration.
- D2. Employee may be assigned to any particular building, location or department within the District at the discretion of the Superintendent and may likewise be transferred from one assignment or duties to another. Assignments or transfers shall take into account the best interests of the instructional program and the operation of the District as determined by the Superintendent.
- D3. Employee shall competently perform the duties of the assignment and will be subject to a performance evaluation. Employee shall be governed during employment by federal and state laws, Board Policles, Administrative Regulations and rules and shall fulfill all the duties and responsibilities of the Employee position or positions that may be assigned during the term of this Appointment by the Superintendent and shall perform such duties at a professional level of competence as evaluated by the Superintendent.

EMPLOYEE QUALIFICATIONS

- Q1. Employee represents that Employee has obtained all required licenses and/or certification, if any, so as to fulfill the duties of the position to which Employee has been assigned.
- Q2. Employee has provided fingerprints to the Arizona Department of Education and shall maintain throughout the term of this Appointment a Fingerprint Clearance Card, on file with the District.
- Q3. This Appointment is conditioned on any licenses and/or certifications listed above being valid at the time that Employee executes this Appointment and continuing without interruption for the Appointment year, unless Employee has written waiver executed by the Superintendent allowing Employee to obtain the licenses and certificates at a latter specific date and maintaining same throughout the end of this Appointment.
- Q4. If newly hired, this offer of employment is conditioned upon receipt of a positive response regarding any background investigation/reference checks.

COMPENSATION

- C1. In consideration of performance of services pursuant to this Appointment, the District agrees to pay Employee, in addition to any fringe benefits provided by District policy, a salary of \$61,845. The compensation contained in this Paragraph C1 results from placement on Exempt 20 Range 5 of the District Compensation schedule. Notwithstanding the foregoing, the sum listed in this Paragraph C1 may be modified in accordance with other provisions of this Appointment, Wages shall be paid in equal installments in accordance with the Board Policy governing payment of wages.
- C2. Employee acknowledges that any time after execution of this Contract, the Base Salary specified above may be reduced by an amount not to exceed Zero percent (Description (D (
- C3. If additional revenues become available to the District through legislative appropriation, state sales tax revenues, or other legal enactment and if those revenues are appropriated, authorized, and/or permitted to be used for employee salaries during the 2012-2013 school year, Employee may be given a raise in salary, if so approved by the Governing Board in its sole discretion. Any such salary increase shall be apportioned to employees in a manner that will be determined by the Governing Board, unless the authorizing enactment specifies the method by which the increase is to be distributed.
- C4. Employee's salary is contingent upon final approval of the 2012-2013 budget as required by Arizona law (A.R.S. §15-905). The above salary is subject to the condition that funding to the District, as provided in the Arizona revised statutes or otherwise, is not reduced.
- C5. District reserves the right, as part of a salary reduction, to decrease Employee's compensation by furloughing Employee for up to <u>zero (0)</u> days. Employee will not be required to perform any duties on any days of furlough and will receive no compensation for such days. Employee may not use paid sick leave or other paid leave time on such furlough days.
- C6. This Appointment is conditional upon the school or other work location to which Employee is assigned remaining open and in full operation for the entire term of this Appointment. In the event that, pursuant to court order, lack of appropriated or available funds, or for any other reason beyond the control of the District, either the assigned school or other work location is not open in operation for the full Appointment term or school operations are suspended or reduced below the anticipated level, there shall be a pro rata reduction of compensation under this Appointment corresponding to the portion of the Appointment term that suspended or reduced District operations require suspension or reduction of the services of Employee and funds to pay Employee are not appropriated or are not lawfully available.
- C7. Should Employee believe there is a mistake In Employee's salary resulting in Employee receiving less than what Employee would be entitled under the compensation schedule, Employee shall have thirty (30) working days from Initiating performance of duties under the Appointment to notify the District of mistake. If Employee does not notify the District within these thirty (30) days, Employee waives right to have the salary corrected. If Employee has received more money than Employee is entitled for work performed, Employee shall, at the District's option: (a) immediately repay any amount erroneously paid to Employee; or (b) allow the District to reduce future payments to Employee to make up for any amount erroneously paid. This remedy shall be in addition to any other remedy to which the District is entitled under policy or law.
- C8. If Employee has retired with the Arizona State Retirement System and returned to work, Employee acknowledges as follows: that District shall not pay contributions on behalf of the employee pursuant to A.R.S. §§ 38-736-38-737 or 38-797.05 during the term of this Appointment and that the Employee shall not accrue crédited service, retirement benefits or long-term disability program benefits pursuant to Article 2.1 or Title 38 or pursuant to any District policy for the period the Employee returns to work. Employee GESD 1225

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acknowledges that the District shall place Employee on the salary schedule so as to recoup the costs associated with paying an alternative contribution rate pursuant to A.R.S. § 38-766.02.

TERMINATION

T1. Employee may not resign effective prior to the conclusion of the final duty day, unless the resignation is first approved by the Governing Board.

T2. The District may terminate Employee for cause, including but not limited to, a material breach of this Appointment,

unprofessional conduct, conduct in violation of law, District Policy, Administrative regulations or rules.

T3. The District may elect not to renew the term of employment. Employee has no legitimate expectancy of continued employment beyond the term of this Appointment and District shall not be required to provide reason or cause for such decision. The

District shall not be obligated to justify a decision to non-renew in any procedural hearing or other devices.

T4. Employee recognizes that the District will incur expenses of securing a replacement and possibly costs for a substitute in the event that the Employee does not fulfill his/her obligations under the Appointment. In the event that the Employee fails to report to his/her assignment or resigns from employment with the District, effective prior to the end of the term of this appointment, Employee agrees to pay the District the amount of Two Thousand, Five Hundred Dollars (\$2,500.00) as liquidated damages, and not as a penalty. The Governing Board may waive this payment if the Employee's non-performance results from circumstances beyond his/her control or from an agreement for a resignation in lieu of dismissal. The District may withhold all or any part of these liquidated damages from any amount payable to the Employee after receipt of the resignation or a failure to report for duty, and may take any action, including filing suit, to collect the liquidated damages. Employee shall reimburse the District for any collection fees, attorney fees, court costs or other reasonable expenses incurred by the District to collect the amount owed as liquidated damages.

MISCELLANEOUS PROVISIONS

M1. Employee affirms that all Employee's representations in this Appointment, Employee's employment application and any other document or oral statement submitted to the District concerning qualifications, fitness for duty and representations about arrest and conviction record are true and accurate. In the case of newly hired Employees, this Appointment is subject to verification of previous experience, receipt of positive references and evaluation of official transcript and/or grade reports. The District may terminate this Appointment if Employee has misrepresented any of these items.

M2. Employee represents and warrants that he or she has not committed or been convicted of molestation of a child, sexual conduct with a minor, child abuse or any other dangerous crime against children as defined in A.R.S. § 13-604.01 or any offense described in A.R.S. § 15-534(B). This Appointment shall immediately terminate and Employee shall be dismissed without any right to a hearing if Employee is arrested for or charged with a non-appealable offence listed in A.R.S. § 41-1758(B) and fails to immediately

report the arrest or charge to Employee's supervisor.

To the extent appropriate for the occasion, the District may provide incidental food and beverages to Employee at mandatory staff meetings, including in-services and staff development activities/trainings. In order to foster good working relations and encourage and reward staff participation.

M4. This Appointment is subject to cancellation pursuant to A.R.S. § 38-511.

M5. Employee shall not discriminate against any employee, student, parent, contractor or other member of the public because

of that person's sex, race, religion, color, national origin, age or disability.

M6. The entire agreement between the parties shall consist of this Appointment, District's salary schedule, the District's Performance Pay Plan and such fringe benefits as the Board approves for this fiscal year. Any subsequent amendment or addendum to this Appointment must be in writing and signed by both parties.

M7. The execution of this Appointment was authorized at a legally convened meeting of the Board held on . This Appointment

and supersedes all prior employment Appointments between the parties and must be revised in writing.

M8, If this Appointment is not returned to the District's Human Resources Office within ten (10) days from the date issued by the Board or includes terms in addition to those authorized by the Board, Employee has not accepted employment with the District, and this Appointment shall be null and void.

Glendale Elementary School District No. 40

Brua Smith

Board Clerk

Employee

0

Date: 5/30/12

Exhibit 8

From:

Matthew Peterson

To: Subject: Kevin Hegarty Employee Issues (Private)

Date:

Friday, June 08, 2012 2:46:00 AM

Kevin,

So that there is no confusion, I'm listing the things I talked to you about today. I've been advised to report Kim Fisher to HR, but I'd rather give this information to you so you can be aware of the situation.

Regarding Kim Fisher, I have wanted to talk to you a couple times now about her inappropriate behavior but have been scared that I would "awaken the beast" and she would hinder the IT reorganization even further. Today (6/7/2012), Kim approached me and told me that she was going to fight against Kathy Murphy and possibly Robert Dent from getting the positions they applied for. It is my strong belief that she is being unnecessarily vindictive, jealous, and unprofessional. My team has asked me multiple times to talk to you about her. Since the "beast Is now awake" I see no further reason for delay. Here are a few things I've been dealing with in the past few months.

A. Technology User Agreement

Without asking, Kim changed the language of the User Agreement and Internet Safety Policy. After I discovered this, I went over the changes with her and made some adjustments. I think her changes were in the most part superfluous, but I didn't want to cross her. Instead of using the Internet Safety Policy that our E-Rate consultant gave us, she insisted on adding that material to an existing document regarding the use of technology. This, unfortunately, means we do not have an actual "Internet Safety Policy" but a document about the use of technology that contains information about Internet safety. Regardless, I picked my battles and decided to let it go.

However, when it came time to print and translate the User Agreement and Internet Safety Policy, Kim would not send the final documents to Bill Heatherly because she was upset with HR for not interviewing her for a position she wanted. She stated that she was finished helping HR and that we needed to go to them if we wanted the documents. In her defense, she did say that she would help me if HR couldn't. HR was unable to help, so after several requests/pleas (and many days), Kim finally sent the documents. This whole situation was very unprofessional, especially when she mentioned she was keeping her eyes open to see if HR messed up an anything so she could report them to the state.

B. Keys

On more than one occasion, Kim has been dismissive about getting keys to the IT department. Only after repeated requests and long delays (up to two weeks) have we been able to get keys. This has seriously hindered the work of at least two employees. Kim's response to Russell has been that she has more important things to do. Because of the urgency to get keys to our employees for our summer projects, Russell assumed all responsibility for the keys so that he wouldn't have to play

the passive aggressive "key game" with Kim. We have an entire page of detailed documentation on this.

C. Unprofessional Conduct with Kathy Murphy

1. For many months now, Kathy has had a difficult time working with Kim, which has affected her ability to do her job. It has gotten to the point that we have had to send other people because Kim will be rude or ignore Kathy. Our temp secretaries can attest to this, as Kim wouldn't even reply when Kathy has said hello or tried to introduce the temp secretaries to her. Kim has made derogatory comments to me such as "Kathy is a failed teacher" and "Kathy doesn't have the skills" and "when Kathy comes around asking for things, I'm not going to take her flack because my department is over hers" and "Kathy is a manipulative and rude person." The problem really worsened when we hired a temp secretary so Kathy could get our E-Rate documents in order. Rumors starting spreading around that we had made Kathy into an Admin Assistant, and Kim became even more difficult to work with. My team told me today that she has become so unpleasant to work with that they avoid her at all costs. This isn't healthy. Even our latest temp secretary (yes, we're on our third one now) observed that Kim hasn't been very friendly to my team.

Our conversation on 6/7/2012 in the hallways:

- 2. Kim accused me of creating a job position for Kathy Murphy. Her tone of voice was not pleasant and I could see that she was visibly disturbed as she accused me of this.
- 3. Kim said that "people" in the district have said that Kathy has finally found a dope she can manipulate, referring to me, her boss, as a weak and stupid person. [This was in regards to Kathy applying for other positions in the district and the other directors supposedly being too smart to fall prey to her cunning ways]
- 4. After I said that we had included HR in our interview panels, Kim said that "Nobody trusts HR. You should have used someone else like support services."
- 5. Kim said I was naive and that I've been taken advantage of by Russell and Kathy and that they had plotted this 8 months ago. [I told her that I looked at the things that were failing in IT and the things that we weren't doing and created a position that would handle all of this and more. I created the position for the department, not for the person and was ready to hire the most qualified person, even if that wasn't Kathy. I admitted that I'd rather have Kathy as my Admin Assistant, since I'll miss her as my secretary but that the district will be in a better place with her in this position. I also said that I plan on being here for 30 years and am looking at the big picture. Kathy won't be here in 30 years]
- 6. Kim said that because I have selected Kathy Murphy for the Operations Specialist position I have damaged the entire district and that nobody trusts us anymore and that I'll need to spend the next year rebuilding our reputation. [This is not true. I have received numerous emails and phone calls from directors and principals saying that they've already seen an improvement with our department. Two directors gave Kathy letters of recommendation for the position, and she was the

only person to ace the test and the interview!]

- 7. Kim said that she was going to fight to keep Kathy from getting this position and that I could not change her opinion. She said other people were angry as well but didn't mention names. She also said that E-Rate was a minimal task, thus downplaying the whole position. [I advised Kim that she should be able to change her opinions when presented with additional information. Our district is one the largest in the state for E-Rate but that E-Rate is just one aspect of the Operations Specialist position. Kathy aced the test and interview and got excellent recommendations from highly influential people. She's held managerial positions and is not just a lowly secretary. The district will save thousands of dollars because of this position.]
- 8. Kim said that someone must have been coaching Kathy and Robert Dent. I told her that I had locked everyone out from the test and interview questions until it was time for the actual interview. Russell, Kevin, and I had specific discussions about not coaching anyone for the job positions, other than to point them as a group to resume and technical websites they could use to prepare. [Today, I verified with both Russell and Kevin that they did not coach Kathy or Robert]

I know there is a lot of info here, but let me know if you'd like any more info. I think Kim Fisher has a lot of good qualities, and there have been times when it has been a pleasure to work with her, but to be blunt she has issues with envy, pride, manipulation, and the desire for power. Because of this, my department (and I know others) have had difficult times working with her. It's driving people away from her and hurting her chances for advancement. I'm about to hire the former Executive Admin Assistant to the Dean of ASU and I can only imagine how Kim and her are going to butt heads...

Matthew Peterson
Director of Information Technology
Glendale Elementary School District #40
Phone: 623-237-7116
mpeterson@aesd40.ora

Exhibit 9

Dear Laura Sanchez, 8/15/2012

Earlier this month I talked with you about the issues my department has been having with Kimberly Fisher. Today I would like to give supporting documents and add some more information that has arisen.

The crux of the issue is that Kimberly Fisher has caused a hostile work environment for my team, which has hindered their ability to work and has hurt mine and some of my teammates' reputations because of false rumors she has perpetuated. It has gotten so bad that I have had to isolate Kathern Murphy (my previous secretary), three temporary secretaries, and a number of technicians from Kimberly because of her rude and condescending behavior. Kimberly has admitted to talking to board members and other employees about her unsavory opinions of the IT reorganization and staff. She has boasted and taken credit for convincing the board members to lower the pay for a position that Kathern intended to apply for. The spreading of her negative comments, which I would define as rumor and slander, have hurt my department, the district, and me as a director. Some of the false allegations, which I had to spend many hours of my time defending against, can be attributed to comments Kimberly made to people.

I am including an email I gave to Kevin Hegarty on June 08, 2012 2:46 AM which lists some issues I've had with Kimberly. I also spoke with Kevin in person on June 7th about these issues. He has talked to Kimberly several times about her behavior, but the problems have escalated.

More recently, on August 6th, 2012 4:47 PM, Kimberly Fisher sent me an email that included the following phrase: "False information may be documented and used for an IT reorganization but please use the facts when referring to me." This was an accusation that I had committed fraud and had lied about the reorganization. She wrote this in response to a comment I made to Kevin Hegarty that some of my employees were still waiting for keys. Kimberly got offended and stated in her email that only 3 people did not have all of their keys. I checked and found 5 people without all of the requested keys. For the past few weeks she has repeatedly told us that we'll get the keys when she gets them. On 8/13/2012 I met with Kevin Hegarty and Kimbery Fisher to discuss this and other issues. She finally admitted that she had not even placed an order for the keys yet. It has been well over a month since the written request had been made, and we have followed up with numerous calls, emails, and personal visits.

To compound things, Kimberly Fisher talked to Diane Litwiller (one of my team members) and told her about the above derogative email that she sent to me. Diane felt uncomfortable and told me about their conversation. I told Kevin Hegarty about this incident and informed him that I was going to talk with HR because I didn't appreciate Kimberly spreading false rumors and attempting to cause dissension within my own department. Kevin talked to Kimberly again about her actions, but afterwards she called Diane and got upset with her for telling me about what she had done.

On Friday, August 10, 2012 9:43 AM, Kimberly Fisher sent an email to Kevin Hegarty and me stating: "I am not property to be lent and I do not appreciate this email in any way at all. Please either have Kathern remove me from this type of email or have her consider her words. I will not be degraded by your over paid secretary because of her offensive nature and lack of appropriate knowledge." This was in regards to Kathern's email which stated: "Thank you Kevin, Eric, Jill for lending staff to our project. We could not have done this without their help."

Kimberly's attitude towards me and my team has been unprofessional. I have witnessed firsthand her anger and disdain towards me, individuals of my team, and others in the district. On August 13th she initialized a meeting between Kevin Hegarty and me, under the guise of working out our differences. That might have been the original intention, but what happened was that she spent nearly three hours telling us about her ill feelings towards me, my team, and other departments, including HR and accounting. To sum it up, she said that we aren't qualified to do our jobs and should never have been chosen as directors. This is not the first time I have heard her badmouth other departments. I have heard her in the past criticize the superintendent's office and HR. Last Thursday (8/16/2012) she even mentioned to all of the business services directors that HR is unqualified to do their jobs. Spreading rumors like this is unhealthy for the district and is, in some cases, illegal. If she has been telling other people the same things she told me then she is committing slander, according to the Arizona defamation laws.

To demonstrate how deeply this situation has affected us, my final interview with my new assistant, Nellie Andrade, had one main question: "How do you work with someone in another department who hates you for no apparent reason?" My assistant told me a few weeks ago that she now knows why I asked that question.

Because of Kimberly's unpredictable and irrational behavior, I fear for my team's safety, emotional well-being, and ability to effectively work with her. Kimberly warned me during the reorganization (see the 6/7/2012 email) that she was going to fight against Kathern Murphy and Robert Dent. Those happened to be the two positions most targeted by the board members. She warned me again on August 13th that she will continue to fight the IT reorganization, especially the position that Kathern Murphy got.

In our meeting on August 13th, Kimberly said that nothing was going to change. The only solid resolution that came from the meeting was that we need to make sure Kathern never crosses paths with Kimberly and that we never say hi or thank Kimberly for anything. I would like more of a resolution than that, as that very same week, Kathern had materials to give to Kevin but Nellie was not here to mediate. Kathern should not have to work in an environment of fear and should not have to worry that someone is hellbent on destroying her career. Kevin Hegarty has tried many times to resolve the problem, but Kimberly has been unreasonable and disrespectful towards him. The time has finally come to involve HR.

· Matthew Peterson 8/21/2012

Exhibit 10

HOLM WRIGHT HYDE & HAYS PLC MEMORANDUM

TO:

JOSEPH QUINTANA

FROM:

DOMINIC L. VERSTEGEN

DATE:

OCTOBER 18, 2012

FILE:

GLENDALE ELEMENTARY SCHOOL DISTRICT

INVESTIGATION (6929-0942)

SUBJECT:

CONFIDENTIAL, ATTORNEY CLIENT PRIVLEDGED:

REPORT REGARDING INVESTIGATION OF ISSUES RAISED

BY ITS DEPARTMENT

We investigated the issues raised by the IT Department relating to the actions of Kimberly Fisher. The complaints by the IT employees generally pertain to Ms. Fisher's improper conduct, as defined by District policies governing conduct and ethics. Ms.

.... No employee ... shall engage in conduct that violates the District's expectations for staff conduct, examples of which include but are not necessarily limited to the following:

- Physical or verbal abuse of, or threat of harm to, anyone.
- Unprofessional conduct.
- Exhibiting improper attitudes.
- Acts of insubordination.
- Acts of dishonesty.
- Use of profane or abusive language, symbols, or conduct.

See also, policy G-0650 (GBEA):

.... This responsibility requires the employee to maintain standards of exemplary conduct. ... The school employee:

- Maintains just, courteous, and proper relationships with students, parents, staff members, and others.
- Directs any criticism of other staff members or of any department of the school system toward improving the District. Such constructive

¹ See, policy G-0750 (GBEB):

Fisher denies any wrongdoing. But as described above, the weight of the testimony and the available documents indicate that Ms. Fisher acted improperly.

I. Complaints

Generally, employees from the IT Department indicated that Ms. Fisher created a hostile work environment. They claim she did this by her constant rude and demeaning comments, undermining them to others, and delaying or preventing their work. They listed several specific things to support these complaints, addressed below.

Ms. Fisher admitted that her relationship with the IT Department was not great. The first thing she said about the IT Department in our interview was that it was a "den of iniquity." Then she said that they actively tried to discredit her, but that despite the foregoing, she still tries to "protect" them because "they still report to our department."

a. The shoulder check

The most significant complaint made by any IT employee about Ms. Fisher related to an incident in which Ms. Fisher and Kathern Murphy physically bumped into one another in a narrow hallway on August 9. Each blames the other for initiating the contact.

Ms. Fisher was helping the IT department with a project. The room where the incident happened was crowded with boxes and other materials for the project. By chance, Ms. Fisher and Ms. Murphy walked through a narrow pathway in the room at the same time. Ms. Murphy said that she veered away from Ms. Fisher and avoided eye contact. She did this because of many recent negative interactions between the two. As she passed Ms. Fisher, she says that they bumped into each other quite hard. She says that Russell Deneault (the IT Systems Coordinator) witnessed the bump and told her that Ms. Fisher initiated the contact and purposefully shoulder checked her. Mr. Deneault confirmed that this was his observation to us during our interview with him. He said that Ms. Fisher leaned into it and purposefully tried to forcefully contact Ms. Murphy.

Ms. Fisher denies this and claims that Ms. Murphy was the one that shoulder checked her. She claims that Ms. Murphy pushed her shoulder into her chest. She claims that this was an assault, and that the next time that occurs, she will go to the police.

criticism is to be made directly to the school administrator who has the responsibility for improving the situation.

There are no other witnesses to the event beside Mr. Deneault, who Ms. Fisher claims is biased against her.

b. Keys

The most commonly mentioned complaint had to do with Ms. Fisher not giving keys to IT Department employees. They complained that Ms. Fisher delayed in getting keys to them personally, or others in the department. Ms. Fisher denies that there was any meaningful delay, and said that the only delay was the product of waiting until certain rooms were re-keyed.

Ms. Fisher is in charge of getting certain district employees keys, including everyone in the IT Department. She maintained records of who had keys, checked out extra keys, and ordered new keys as necessary. If a new key was needed, she would inform a locksmith employed by the District and he would make a new key, generally that day.

Near the end of last school year, there was a restructuring of the IT Department which resulted in several new employees being hired. These new employees needed keys to their work spaces in the main IT department, and sometimes to schools in the district where they were working on a temporary basis.

Ms. Fisher claimed in our interview that she gave out a few keys when the IT Department first requested the keys for the new employees, approximately in early June. She said that she gave out any extra keys she had on hand, but didn't make any new keys because she was waiting until a decision was made by the IT Department about what rooms would be re-keyed. This claim (that there was a delay of several months because of a decision to re-key some rooms) is not supported by any written correspondence, and was denied by the IT Department. Ms. Fisher also said in out interview that she gave out temporary keys to anyone who was waiting on a permanent key, but this is also denied by all IT Department employees. In fact, IT Department employees told us that several of them had to wait outside until someone with a key showed up on many occasions because they had no keys.

The timeline of relevant events relating to the key issue is as follows: the Director of the IT Department, Matthew Peterson, complained to Ms. Fisher's supervisor, Kevin Hegarty, the Deputy Superintendent of Business Services, about Ms. Fisher's responsiveness to their key requests on June 8.2 A few weeks later, on June 27, Ms.

² See email from Matthew Peterson to Kevin Hegarty, dated June 8, 2012, attached as **Exhibit 1**.

Fisher attended a meeting with Mr. Peterson to discuss the problem.³ Mr. Peterson followed this up with an email dated July 5 listing the keys needed.⁴ His assistant, Nellie Andrade, sent a follow up email on July 11 requesting a response to that email.⁵

Instead of getting the keys to the IT Department that they requested, though, Ms. Fisher sent an email to Mr. Peterson and Ms. Andrade requesting an audit of all the keys checked out to the IT Department.⁶ This email was sent on July 12. It took Ms. Andrade two weeks (until July 26) to complete this task.⁷

Still, after the audit was done, the IT Department did not receive the keys it requested. Instead, a week and a half later, on August 6, Ms. Fisher sent an email to Mr. Peterson saying that only three IT Department employees needed keys. In our interview, she told us that she was correcting his assertion that there were more people than that who needed keys. In her email, Ms. Fisher closed by saying, "[f]alse information may be documented and used for an IT reorganization but please use the facts when referring to me."

Mr. Peterson waited to respond to this for a week. In the interim, on August 10, Ms. Fisher sent another apparently hostile email, as will be discussed below. Mr. Peterson emailed Ms. Fisher on August 13 complaining about her behavior and non-responsiveness to his requests for keys. ¹⁰ This led to a meeting taking place later that day, between Mr. Peterson, Ms. Fisher and Mr. Hegarty to discuss the keys and the other issues between Ms. Fisher and the IT Department.

During that meeting, Mr. Peterson said that Ms. Fisher was very rude and said several untruthful things. He said that she said that he was unqualified for his position, how he should do certain work that Ms. Murphy was doing, and other things that were not helpful or accurate.

³ See email from Kimberly Fisher to Norma Eagan, dated June 25, 2012, attached as **Exhibit 2**.

⁴ See email chain between Matthew Peterson, Nellie Andrade, and Kimberly Fisher, dated July 5, 2012 and July 11, 2012, attached as **Exhibit 3**.

⁵ *Id*.

⁶ See email chain between Kimberly Fisher and Nellie Andrade, dated July 12, 2012, and July 26, 2012, attached as **Exhibit 4**.

<sup>Id.
See email chain between Kimberly Fisher and Matthew Peterson, dated July 5, 2012, August 6, 2012, and August 13, 2012, attached as Exhibit 5.</sup>

⁹ Id. ¹⁰ Id.

Ms. Fisher disagreed that she was rude, but verified that they spoke about Mr. Peterson's qualifications and other things of that nature. She recapped the meeting in an email she sent to Mr. Hegarty. In that email, she reiterated her feeling that Mr. Peterson was unqualified for his job. She also defended her work on getting the IT Department employees the keys they needed, noting that she was busy with other projects a lot of the time. At the end of that email, she wrote that she and Mr. Hegarty went to the IT offices on August 15 and determined that one lock would have to be changed, and that she had already put in an order to have that done. She also said she ordered additional keys, although it is unclear what keys she is referring to. Only one lock was changed, and that change was to put that room on the same key as the adjoining rooms. Room 30 was previously on the same key as room 31, but was changed to be the same as rooms 27-29.

It is clear from the above evidence that Ms. Fisher's story is not accurate. She claims that she gave temporary keys to everyone who was without a key, but that testimony is disputed by everyone we talked to in the IT Department, and there is no support for that claim in the emails people gave us. Moreover, it is inconsistent that Ms. Fisher told us that she gave everyone temporary keys, but other emails indicate that various IT employees were forced to wait outside until others showed up to get into the building.

c. Interference

The other most commonly mentioned complaint about Ms. Fisher was similar to the key issue: IT employees complained that Ms. Fisher interfered with their work. For example, Mr. Hegarty has to sign off on certain documents like contracts and purchase orders. Several IT employees said that they had taken such documents to Mr. Hegarty, and that Ms. Fisher would act as a gatekeeper between the employee and Mr. Hegarty. She would delay in giving the documents to Mr. Hegarty, or just require that changes be made before she would give them to Mr. Hegarty for approval.

Ms. Fisher denied that she delayed anything improperly, but she did concede that she would hold things up from time to time so that she could make changes. She said that this is part of her job. During his interview, Mr. Hegarty agreed that he had no problem with Ms. Fisher helping out with these sorts of things, even looking at contracts to screen them for obvious issues. Mr. Hegarty did not want her to artificially delay anything, of course. And that is what several IT employees alleged Ms. Fisher had done.

An example of alleged interference beyond holding up a contract or purchase order, or IT employees obtaining keys to their workspace, involved Ms. Fisher going to the school board when she had a problem with two positions being filled in the IT

¹¹ See email from Kimberly Fisher to Kevin Hegarty, dated August 19, 2012, attached as Exhibit 6.

Department reorganization. Ms. Fisher admitted that she did not support some parts of the reorganization of the IT Department. She told us that she though the way things in the IT Department were changed in the reorganization was wrong. She expressed these concerns to her supervisor, Mr. Hegarty, but he did not prevent the reorganization or several parts of the reorganization with which she disagreed.

One of those things was that she felt that the position of Operations Specialist was graded too high. This position was the one that Ms. Murphy applied for. Ms. Murphy had been at a lower pay grade than Ms. Fisher, but if she was hired for the Operations Specialist position, she would have been at a higher pay grade than Ms. Fisher. Ms. Fisher attended a meeting of the school board to express her concerns directly to the board. The board delayed their approval of Ms. Murphy into the position. When Ms. Murphy was finally approved for the position, her pay was lowered.

Ms. Fisher also expressed concerns about Robert Dent's position. His placement into his position was also delayed as a result of Ms. Fisher going to the board.

Ms. Fisher told us that she did not do this out of jealousy, but out of a concern for fairness. She simply felt that the positions were classified incorrectly.

Evaluating Ms. Fisher's alleged interference on the whole, it is difficult to characterize it as clearly improper. Her supervisor approved of her looking at documents, unless it was for the purpose of delaying something. Unlike the keys incident, there isn't overwhelming evidence to determine if that was the case. Going directly to the school board to protest the pay grade for a position is not necessarily improper, although some of her comments may have contradicted policy G-0650 (GBEA), which says that "criticism [of other staff members or of any department] is to be made directly to the school administrator who has the responsibility for improving the situation."

In any event, although Ms. Fisher's interfering conduct may not have been improper, it demonstrates the difficult working relationship between her and the IT Department.

d. Attitude

Nearly everyone we spoke with about Ms. Fisher observed that her attitude was a problem. Ms. Fisher even conceded in our interview that she can be unpleasant at times, but that most people get along with her and that everyone can be unpleasant occasionally.

One of the most glaring examples of her problematic attitude is the August 10 email Ms. Fisher sent in response to a thank you note from the IT Department. This email followed on the heels of the August 6 email mentioned above, in which she said, "[f]alse information may be documented and used for an IT reorganization but please use the facts when referring to me." The August 10 email was a response to an email sent by Ms. Murphy minutes prior, in which Ms. Murphy thanked several people for their efforts on a project relating to student ID cards. Ms. Fisher forwarded a response to Mr. Hegarty and Mr. Peterson in response that said:

I am not property to be lent and I do not appreciate this email in any way at all. Please either have Kathern remove me from this type of email or have her consider her words. I will not be degraded by your over paid secretary because of her offensive nature and lack of appropriate knowledge."¹⁴

Mr. Peterson responded to the email by saying that there was no negative motive behind the thank you email, and that he hoped she could set aside her problems so they could work together.¹⁵

Status Update:

Student ID cards have been delivered (or we are delivering) to:

Covote Ridge

Challenger

Horizon

Discovery

Mensendick

Burton

Desert Spirit

Thank you Kevin, Eric, Jill for lending staff to our project. We could not have done this without their help.

Kathy

See August 10 email chain between Kathern Murphy, Kimberly Fisher, and Matthew Peterson, dated August 10, 2012 and August 13, 2012, attached as Exhibit 7.

14 Id.

¹² See Exhibit 5.

¹³ The email from Ms. Murphy said, in its entirety:

¹⁵ *Id*.

These two emails demonstrate that Ms. Fisher has a problem with her temper, and a problem working with others. Other employees told us about additional examples of this problem. For example, Mr. Dent told us about a time when Ms. Fisher requested that he insert a YouTube clip into a presentation for Mr. Hegarty. He refused to do that because he thought he would be violating copyright laws. He claims that she was hostile and rude toward him because of this. She denies this.

Several IT employees said that they considered Ms. Fisher's actions to rise to the level of more than just improper behavior; they believe that she is committing unlawful defamation. They expressed concern that their reputations were being damaged by Ms. Fisher. One said a law suit was already being considered.

Several employees also complained that Ms. Fisher would often talk about how they or others were unqualified to do their jobs, even if they had been in their position for a while. These allegations appear to be true. Ms. Fisher admitted to talking about Ms. Murphy's qualifications for her new position in our interview, and Ms. Fisher complained about Mr. Peterson being unqualified for his position in her August 19 email recap of her meeting with Mr. Hegarty and Mr. Peterson. ¹⁶ This kind of talk is insulting and rarely productive.

Ms. Fisher's behavior was described by various individuals as unprofessional, insulting, hostile, rude, nasty, and degrading. Ms. Fisher's own emails support that some or all of these comments are warranted, even if Ms. Fisher's conduct is not intentional.

II. Analysis

Ms. Fisher's conduct has been unprofessional.¹⁷ As noted above, she disputes many of the allegations against her, but not all of them. She obviously concedes that she sent the August 6 and August 10 emails. Both of these emails were unprofessional and hostile. Other allegations pertaining to specific events, like yelling at Mr. Dent about the YouTube clip, interfering with IT Department requests, and purposefully colliding with Ms. Murphy are disputed by Ms. Fisher, but if true would add to the finding that Ms. Fisher acted unprofessionally.¹⁸

¹⁶ See Exhibit 6.

¹⁷ See, policy G-0750 (GBEB), supra n. 1.

Obviously, if Ms. Fisher purposefully collided with Ms. Murphy, that would be an egregious example of improper behavior that would warrant a severe response from the District.

At the very least, we are able to conclusively determine that Ms. Fisher has problems working well with others. Several people we interviewed indicated that Ms. Fisher has problems getting along with other people and departments in addition to the IT Department, including purchasing, accounts payable and finance. This is unacceptable, particularly in her role as Mr. Hegarty's assistant. Mr. Hegarty is over several departments, and Ms. Fisher acts as a conduit between Mr. Hegarty and those departments. If people have trouble working with her, that reduces the ability of those departments to function correctly and efficiently.

We are unable to conclusively determine that Ms. Fisher purposefully interfered with IT Department work, although her handling of the key requests from the IT Department was improper. Her claim that she provided temporary keys to everyone was contradicted by the testimony of everyone else we asked about that and the available emails. And her reasons for her delays were inconsistent and insufficient. For example, Ms. Fisher told us during our interviews with her that the locksmith was unavailable at times, and that she was busy with other projects at times. But later she said the sole reason for the delay was that a decision had to be made on re-keying some rooms before she agreed to make new keys. This excuse didn't appear in any of the email correspondence between the IT Department and her until after her August meeting with Mr. Peterson and Mr. Hegarty.

Other than the keys, though, it is unclear if Ms. Fisher deliberately interfered with IT Department work. Projects were admittedly delayed, but Mr. Hegarty wanted her to exercise her judgment to review documents and do some of the things that led to the delays. Whether she purposefully delayed things beyond that is difficult to determine.

Lastly, it is unclear if Ms. Fisher purposefully shoulder checked Ms. Murphy. The witness says she did, and the evidence of Ms. Fisher's temper militates toward a finding that she did, but the evidence is not overwhelming. What is overwhelming is the fear of IT Department employees that Ms. Fisher would act violently in the future.

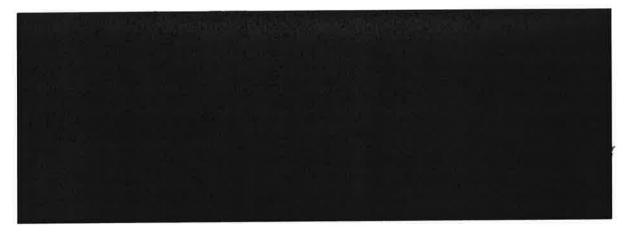


EXHIBIT 1

From:

Matthew Peterson

Ta: Subject: Kevin Henarty

Date:

Employee Issues (Private) Priday, June 08, 2012 2:46:00 AM

Kevin,

So that there is no confusion, I'm listing the things I talked to you about today. I've been advised to report Kim Fisher to HR, but I'd rather give this information to you so you can be aware of the situation.

Regarding Kim Fisher, I have wanted to talk to you a couple times now about her inappropriate behavior but have been scared that I would "awaken the beast" and she would hinder the IT reorganization even further. Today (5/7/2012), Kim approached me and told me that she was going to fight against Kathy Murphy and possibly Robert Dent from getting the positions they applied for. It is my strong belief that she is being unnecessarily vindictive, jealous, and unprofessional. My team has asked me multiple times to talk to you about her. Since the "beast is now awake" I see no further reason for delay. Here are a few things I've been dealing with in the past few months.

A. Technology User Agreement

Without asking, Kim changed the language of the User Agreement and Internet Safety Policy. After I discovered this, I went over the changes with her and made some adjustments. I think her changes were in the most part superfluous, but I didn't want to cross her. Instead of using the Internet Safety Policy that our E-Rate consultant gave us, she insisted on adding that material to an existing document regarding the use of technology. This, unfortunately, means we do not have an actual "Internet Safety Policy" but a document about the use of technology that contains Information about internet safety. Regardless, I picked my battles and decided to let it go.

However, when it came time to print and translate the User Agreement and Internet Safety Policy, Kim would not send the final documents to Bill Heatherly because she was upset with HR for not interviewing her for a position she wanted. She stated that she was finished helping HR and that we needed to go to them if we wanted the documents. In her defense, she did say that she would help me if HR couldn't. HR was unable to help, so after several requests/pleas (and many days), Kim finally sent the documents. This whole situation was very unprofessional, especially when she mentioned she was keeping her eyes open to see if HR messed up an anything so she could report them to the state.

B. Keys

On more than one occasion, Kim has been dismissive about getting keys to the IT department. Only after repeated requests and long delays (up to two weeks) have we been able to get keys. This has seriously hindered the work of at least two employees. Kim's response to Russell has been that she has more important things to do. Because of the urgency to get keys to our employees for our summer projects, Russell assumed all responsibility for the keys so that he wouldn't have to play

the passive aggressive "key game" with Kim. We have an entire page of detailed documentation on this.

C. Unprofessional Conduct with Kathy Murphy

1. For many months now, Kathy has had a difficult time working with Kim, which has affected her ability to do her job. It has gotten to the point that we have had to send other people because Kim will be rude or ignore Kathy. Our temp secretaries can attest to this, as Kim wouldn't even reply when Kathy has said helio or tried to introduce the temp secretaries to her. Kim has made derogatory comments to me such as "Kathy is a failed teacher" and "Kathy doesn't have the skills" and "when Kathy comes around asking for things, I'm not going to take her flack because my department is over hers" and "Kathy is a manipulative and rude person." The problem really worsened when we hired a temp secretary so Kathy could get our E-Rate documents in order. Rumors starting spreading around that we had made Kathy into an Admin Assistant, and Kim became even more difficult to work with. My team told me today that she has become so unpleasant to work with that they avoid her at all costs. This isn't healthy. Even our latest temp secretary (yes, we're on our third one now) observed that Kim hasn't been very friendly to my team.

Our conversation on 6/7/2012 in the hallways:

- 2. Kim accused me of creating a job position for Kathy Murphy. Her tone of voice was not pleasant and I could see that she was visibly disturbed as she accused me of this.
- 3. Kim said that "people" in the district have said that Kathy has finally found a dope she can manipulate, referring to me, her boss, as a weak and stupid person. [This was in regards to Kathy applying for other positions in the district and the other directors supposedly being too smart to fall prey to her cunning ways]
- 4. After I said that we had included HR in our interview panels, Kim said that "Nobody trusts HR. You should have used someone else like support services."
- 5. Kim said I was naive and that I've been taken advantage of by Russell and Kathy and that they had plotted this 8 months ago. [I told her that I looked at the things that were failing in IT and the things that we weren't doing and created a position that would handle all of this and more. I created the position for the department, not for the person and was ready to hire the most qualified person, even if that wasn't Kathy. I admitted that I'd rather have Kathy as my Admin Assistant, since I'll miss her as my secretary but that the district will be in a better place with her in this position. I also said that I plan on being here for 30 years and am looking at the big picture. Kathy won't be here in 30 years]
- 6. Kim said that because I have selected Kathy Murphy for the Operations Specialist position I have damaged the entire district and that nobody trusts us anymore and that I'll need to spend the next year rebuilding our reputation. [This is not true. I have received numerous emails and phone calls from directors and principals saying that they've already seen an improvement with our department. Two directors gave Kathy letters of recommendation for the position, and she was the

only person to ace the test and the interviewl]

- 7. Kim said that she was going to fight to keep Kathy from getting this position and that I could not change her opinion. She said other people were angry as well but didn't mention names. She also said that E-Rate was a minimal task, thus downplaying the whole position. [I advised Kim that she should be able to change her opinions when presented with additional information. Our district is one the largest in the state for E-Rate but that E-Rate is just one aspect of the Operations Specialist position. Kathy aced the test and interview and got excellent recommendations from highly influential people. She's held managerial positions and is not just a lowly secretary. The district will save thousands of dollars because of this position.]
- 8. Kim said that someone must have been coaching Kathy and Robert Dent. I told her that I had locked everyone out from the test and interview questions until it was time for the actual interview. Russell, Kevin, and I had specific discussions about not coaching anyone for the job positions, other than to point them as a group to resume and technical websites they could use to prepare. [Today, I verified with both Russell and Kevin that they did not coach Kathy or Robert]

I know there is a lot of info here, but let me know if you'd like any more info. I think Kim Fisher has a lot of good qualities, and there have been times when it has been a pleasure to work with her, but to be blunt she has issues with envy, pride, manipulation, and the desire for power. Because of this, my department (and I know others) have had difficult times working with her. It's driving people away from her and hurting her chances for advancement. I'm about to hire the former Executive Admin Assistant to the Dean of ASU and I can only imagine how Kim and her are going to but heads...

Matthew Peterson
Director of Information Technology
Glendale Elementary School District #40
Phone: 623-237-7116
mpeterson@gesd40.org

EXHIBIT 2

Kimberly Fisher

From:

Kimberly Fisher

Sent:

Monday, June 25, 2012 9:25 AM

To:

Norma Eagan

Subject:

RE: Meeting Reschedule Date*

That will be fine please send a meeting invitation.

Thank you Kimberly

From: Norma Eagan

Sent: Monday, June 25, 2012 9:13 AM

To: Kimberly Fisher Cc: Matthew Peterson

Subject: Meeting Reschedule Date*

Hi Kimberly:

Can you make it on Wednesday, June 27th from 9-10am in Matt's Office to discuss Keys?

Matt's calendar is full on Thursday.

Thank you,

Norma J. Eagan Information Technology Services Glendale Elementary School District 7301 N. 58th Avenue Glendale, AZ 85301 Phone: 623.237.7121 Fax: 623.237.7249

Email: neagan@gesd40.org

EXHIBIT 3

Front

Kimberly Fisher

To:

Neifie Andrade: Maithew Peterson

CC

Russell Deneault; Kevin Serilla; Kevin Herrerty

Subject

RE: Key Assignments for IT

Dates

Wednesday, July 11, 2012 3:25:30 PM

Hello Nellle,

I know it is difficult to wait on keys but this is in process. The only thing I can suggest at this time is to let me know if there are keys that are urgent and I can try to fill those requests. The set of master keys for IT are on order with Mark and I did tell him I wanted to get them to you by the start of next week because I will be gone from the 19th through the 24th. He said he would do his best to get them to me but he is scheduled for some time off as well. I assure you all I am dedicating all my time to getting the key situation taken care of and hope to get it resolved soon.

Thank you

Kimberly K. Fisher

Assistant to Kevin G. Hegarty, Deputy Superintendent Glendale Elementary School District No. 40 7301 North 58th Avenue Glendale, AZ 85301-2591 623 237-7110 Telephone 623 237-7296 Pax kfisher@gssd40.org

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From: Nellie Andrade Sent: Wednesday, July 11, 2012 3:12 PM To: Matthew Peterson; Kimberly Fisher Cc: Russell Deneault; Kevin Serilla Subject: RE: Key Assignments for IT

Hello Kim,

Following up on the Information Technology key request. Can you let me know if we will be getting keys as they are ready or after they are all ready? Also, please let me know if there's anything I can do to help mitigate this request.

Best, Nellie Nellie Andrade
Administrative Assistant
information Technology
Glendale Elementary School District #40
p.623.237.7121
f.623.237.7295
mandrade@gesd40.org

Prom: Matthew Peterson

Sent: Thursday, July 05, 2012 4:25 PM

Ta: Kimberly Fisher

Cc: Russell Deneault; Kevin Serilla; Neille Andrade

Subject: Key Assignments for IT

Klm,

Here are the key assignments that IT needs.

For the 5 new Technology Specialists:

- Blagica Jovanovic: Landmark and Smith
- · Robin Linton: North, South, Jack, Mensendick, Challenger
- Zubair Amini: Horizon, American, Burton, Sine, Imes
- Jorge Mendoza Soto: Coyote Ridge, Discovery, Desert Spirit, Sunset Vista, Desert Garden
- Raymond Rasho (will be on a special computer refresh project for the next few months, which will be at every school. Since we'll have 17 keys, I can check them out to him as needed)

All five techs will need keys for the IT office to get in to 27/28/29 and 30. Blagica will need keys for room 31.

Chesney Hoffman and Tristan Parker (Help Desk Specialists) will need a key to rooms 27/28/29.

Brent A Shipley (Network Engineer) will need a grand master for the district and the three main gate keys.

Kathern Murphy needs a key to her office in room 27 (Craig's old office).

Nelile E Andrade needs keys to the following: Matt's office in room 29, supply room in room 29, rooms 27/28/29, and pc lab

Crystal Rosa-Duran needs keys for room 26 (records room), 27/28/29, and office key for room 26

Robert Dent, Craig Thompson, Justin Wrlght, Linda Silva, Pattl Bounds, Diane Litwiller, Russell Deneault, and Kevin Serilla already have keys.

We did a poll today and here are the techs who currently have site keys:

- Zubair: Imes (H07 and H08)
- Jorga: North (LO8), Coyote Ridge (SO6)
- Blagica: Vista (U09), Challenger (A08), Jack (E07), Mensendick (F08), Spirit? (T06), Landmark (B11)
- Kathy E: No master keys
- Robin: Had NO6 and T07, but turned them earlier today
- Ray: No Site Keys
- James: No longer on summer work, did not have any keys
- Lorna: not on summer work

Thanksl

Matthew Peterson
Director of Information Technology
Glendale Elementary School District #40
Phone: 623-237-7116
mpeterson@gesd40.org

EXHIBIT 4

Kimberly Fisher

From:

Nellie Andrade

Sent:

Thursday, July 26, 2012 3:09 PM Kimberly Fisher, Matthew Peterson

To: Cc:

Kevin Hegarty

Subject:

RE: Keys

Kimberly,

At the conclusion of the Information Technology key audit I have found:

- One key unaccounted for: CA08 (checked out to Robert Werhanowicz)
- key CB46-08 is now in Kathy Murphy's possession (checked out to Robert Werhanowicz)
- in addition to the originally requested keys (Matt's office in room 29, supply room in room 29, rooms 27/28/29, and pc lab) I will also need CB31-14 and CB-02

Please let me know how else I can assist as the keys Matthew requested are crucial to our daily operations.

Thank you in advance for your help in this matter, Nellle

Nellie Andrade

Administrative Assistant Information Technology Glendale Elementary School District #40 p.623.237.7121 f.623.237.7295 nandrade@gesd40.org

From: Kimberly Fisher

Sent: Thursday, July 12, 2012 7:06 PM To: Matthew Peterson; Nellie Andrade

Cc: Kevin Hegarty Subject: Keys

This is what I show is currently issued to members of IT. Please confirm or dispute any of the keys issued. Once I get a response I will see what keys need to be returned for issue and what Keys are needed.

Note there are two keys remaining as issued to Robert W. so those keys could be with anyone.

Last	First			Key	
Name	Name	Department	Location	Number	Key Typ
Amini	Zubair	Information Technology	Imes	H-07	\$300 Facility Maste
Amini	Zubair	Information Technology	Imes	H-08	\$300 Facility Maste
Bounds	Patti	Information Technology	DO Annex Rm 26	CA3-03	\$50 Classroom/Offi
Bounds	Patti	Information Technology	Room 26 internal office	CA64-01	\$50 Classroom/Offi
Bounds	Patti	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-08	\$50 Classroom/Offi
Cirilo	Anita	Information Technology	Burton	G-06	\$300 Facility Maste

Deneault	Russell	Information Technology	GGM	GGM25	\$500 Grand Master
Deneault	Russell	Information Technology	DO Room 59 and Room 19 Bldg C	MDF-8	\$50 Classroom/Offi
Dent	Robert	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-13	\$50 Classroom/Offi
		v o	Room 31 - Bldg B IT Storage Room	CB46-07	\$50 Classroom/Offi
Dent	Robert	Information Technology	(Annex)		
Hoffman	Lorna Lorna	Information Technology	Room 26 - Bldg B Student Records	CA3-01	\$50 Classroom/Offi
Horn	Len	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-20	\$50 Classroom/Off
Iovanovic	Blagica	Information Technology	Challenger	A-08	\$300 Facility Maste
		m n	Rms 27-30 Bldg B IT Data Processing	CB31-07	\$50 Classroom/Offi
Jovanovic	Blagica	Information Technology	and Office	E-07	\$300 Facility Maste
Jovanovic	Blagica	Information Technology	Jack		
Jovanovic	Blagica	Information Technology	Mensendick	F-08	\$300 Facility Maste
Jovanovic	Blagica	Information Technology	Desert Spirit	T-06	\$300 Facility Maste
Jovanovic	Blagica	Information Technology	Sunset Vista	U-09	\$300 Facility Maste
Linton	Robin	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-04	\$50 Classroom/Off
Linton	Robin	Information Technology	Bici South	M-06	\$300 Facility Maste
Litwiller	Diane	Information Technology	DO Annex Rm 26	CA3-04	\$50 Classroom/Off
Litwiller	Diane	Information Technology	Room 26 internal office	CA64-02	\$50 Classroom/Off
	Diane	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-12	\$50 Classroom/Off
Litwiller	Diane	HEIGHMEIOH FORMOTOR)	Rms 27-30 Bldg B IT Data Processing		
Murphy	Kathern	Information Technology	and Office	CB31-14	\$50 Classroom/Off
Murphy	Kathern	Information Technology	Room 29 Bldg B Director of IT Office	CB33-02	\$50 Classroom/Off
Murpby	Kathern	Information Technology	Room 31 - Bldg B IT Storage Room (Annex)	CB46-04	\$50 Classroom/Off
Peterson	Matthew	Information Technology	GGM	30	\$500 Grand Master
Peterson	Matthew	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-09	\$50 Classroom/Off
Peterson	Matthew	Information Technology	DO Room 60	MDF-1	\$50 Classroom/Of
Rasho	Ray	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB 31-18	\$50 Classroom/Of
Rasho	Ray	Information Technology	Room 31 - Bldg B IT Storage Room (Annex)	CB46-03	\$50 Classroom/Of
	Kevin	Information Technology	Great Grand Master	5	\$500 Grand Maste
Serilla Serilla	Kevin	Information Technology	DO Gate 3228	3228	\$25 Gate Key
	Kevin	Information Technology	Landmark Gate 3753	3753	\$25 Gate Key
Serilla	Kevin	Information Technology	DO Gate 5E10	5E10	\$25 Gate Key
Serilla		Information Technology	American	K-04	\$300 Facility Mast
Serilla	Kevin	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-02	\$50 Classroom/Of
Silva	Linda	Intormation recimelogy	Rms 27-30 Bldg B IT Data Processing		
Soto	Jorge	Information Technology	and Office	CB31-05	\$50 Classroom/Of
Soto	Jorge	Information Technology	Room 31 - Bldg B IT Storage	CB46-02	\$50 Classroom/Of
Soto	Jorge	Information Technology	Bici North	L-08	\$300 Facility Mass
Thompson	Craig	Information Technology	Room 26	CA3-03	\$50 Classroom/Of
Thompson	Craig	Information Technology	Room 26 - Internal office	CA.64-03	\$50 Classroom/Of
Thompson	Craig	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-11	\$50 Classroom/Of
Tumer	Rodney	Information Technology	Rms 27-30 Bldg B IT Data Processing and Office	CB31-19	\$50 Classroom/Of
Werhanowicz	Robert	Administration	Annex Site Master Issued 7/25/07	CA-08	\$300 Facility Mas
Werhanowicz	+	Administration	Room 31 - Bldg B IT Storage Room	CB46-08	\$50 Classroom/Of

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1,8	î	T	(Annex)		
Wright	Justin	Information Technology	Room 26	CA3-04	\$50 Classroom/Offi
Wright	Justin	Information Technology	Room 26 - Internal office	CA64-04	\$50 Classroom/Offi
Wilgut			Rms 27-30 Bldg B IT Data Processing		
Wright	Justin	Information Technology	and Office	CB31-17	\$50 Classroom/Offi
Wright	Justin	Information Technology	DO Annex Bldg C Rm. 19 PC Lab	P.C.	\$50 Classroom/Offi

Kimberly K. Fisher

Business Services Glendale Elementary School District No. 40 623 237-7110 Telephone 623 237-7296 Fax kfisher@gesd40.org

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^{**}Notice of Confidentiality**

EXHIBIT 5

Fromi

Matthew Peterson

Tol Subject: Datel Kimberly Fisher; Kevin Hegarity RE: Key Assignments for IT Monday, August 13, 2012 2:24:00 AM

Kimberly,

Your email, which accused me of fraud and lying, was hurtful. Regardless of your feelings, we still need the requested keys, including the ones you missed in your email. Zubair and Robin still don't have office keys (more than once I've found Zubair walting at the door in the hot morning sun for someone to show up so he can get in). The other three employees (Chesney, Tristan, and Crystal) have been here for over a month now and still can't get into their office without asking someone to open the door for them. We even moved our refrigerator to a different room so they could have access to it without the aid of someone eise opening the door for them. Crystal can't even use the restroom without first making sure someone will be available to let her back in, since that door is always locked. Russell has asked, I have asked, my techs have asked, my assistant even offered to help expedite this. We've emailed, we've called, we've visited in person. Our summer projects were hindered because of the long defay, and we've had to compensate.

I understand you might have been waiting for someone to make some of the keys, but it can't possibly take this long, especially since the previous techs (Danny, Christian, Adam, etc.) should have given their keys back when they left. I need for you to support me and my department, as we support you. When you asked for a new printer, did you ever wonder how you got it so fast? It's because I gave you the new printer that I had just purchased for myself so that you wouldn't have to wait for the long purchasing and shipping process. I did that to support you. I need the same from you. We're supposed to be a team, and we just want to do our jobs the best we can.

Here are the keys that we still need:

- Zubair: Has school keys, but not keys for IT office (27/28/29, 30)
- Robin: Has school keys, but not keys for IT office (27/28/29, 30)
- Chesney: No keys received. Needs keys for 27/28/29
- Tristan: No keys received. Needs keys for 27/28/29
- Crystal: No keys received. Needs keys for 27/28/29 and 26

You had a good idea for us to rekey, but it's so crazy right now that we'll do that at a later date.

Matthew Peterson
Director of Information Technology
Glendale Elementary School District #40
Phane: 623-237-7116
mpeterson@aesd40.ora

From: Kimberly Fisher Sent: Monday, August 06, 2012 4:47 PM To: Matthew Peterson; Kevin Hegarty Subject: Key Assignments for IT As you can see below only 3 individuals in iT are in need of keys.

False information may be documented and used for an IT reorganization but please use the facts when referring to me.

From: Matthew Peterson
Sent: Thursday, July 05, 2012 4:25 PM
To: Kimberly Fisher
Co: Russell Deneault, Kevin Serifla; Nellie Andrade
Subject: Key Assignments for IT

Kim,

Here are the key assignments that IT needs.

For the 5 new Technology Specialists:

- Biagica Jovanovic: Landmark and Smith Rec 7/17
- Robin Linton: North, South, Jack, Mensendick, Challenger REC 4/16 and 7/17
- Zubair Amini: Horizon, American, Burton, Sine, Imes Rec 7/18
- Jorge Mendoza Soto: Coyote Ridge, Discovery, Desert Spirit, Sunset Vista, Desert Garden Rec 5/18, 6/20, 7/26
- Raymond Rasho (will be on a special computer refresh project for the next few months, which will be at every school. Since we'll have 17 keys, I can check them out to him as needed) Keys to be issued by you

All five techs will need keys for the iT office to get in to 27/28/29 and 30. Blagica will need keys for room 31.

Chesney Hoffman and Tristan Parker (Help Desk Specialists) will need a key to rooms 27/28/29. Will be given keys as soon as I have them

Brent A Shipley (Network Engineer) will need a grand master for the district and the three main gate keys. Rec 7/16

Kathern Murphy needs a key to her office in room 27 (Craig's old office). Rec 11/2010

Nellie E Andrade needs keys to the following: Matt's office in room 29, supply room in room 29, rooms 27/28/29, and pc lab Ready 7/30 Picked up on 8/3

Crystal Rosa-Duran needs keys for room 26 (records room), 27/28/29, and office key for room 26 Will issue as soon as I have one

Robert Dent, Craig Thompson, Justin Wright, Linda Sliva, Patti Bounds, Diane Litwiller, Russell Deneault, and Kevin Serilla aiready have keys.

We did a poll today and here are the techs who currently have site keys:

- Zubair: Imes (H07 and H08)
- Jorge: North (LOS), Coyote Ridge (SO6)
- Blagica: Vista (UO9), Challenger (A08), Jack (E07), Mensendick (F08), Spirit? (T06), Landmark (B11)
- Kathy E: No master keys
- Robin: Had N06 and T07, but turned them earlier today
- Ray: No 5ite Keys
- James: No longer on summer work, did not have any keys
- Lorna: not on summer work

Thanksl

Matthew Peterson
Director of Information Technology
Giendale Elementary School District #40
Phone: 623-237-7116
mpeterson@gesd40.org

Kimberly Fisher

From:

Kimberly Fisher

Sent: To: Sunday, August 19, 2012 5:13 PM

Kevin Hegarty

Cc: Subject: kimkay_fisher@yahoo.com Recap of meeting with IT

Tracking:

Recipient

Kevin Hegarty

kimkay_fisher@yahoo.com

Delivery

Delivered; 8/19/2012 5:13 PM

Kevin,

As I told you last week I do not like the way I have allowed the situations at the District to change who I am and what I believe in. I am and will be working on maintaining a positive outlook regardless of what is going on around me. I do however feel the need to document some key events to protect me as I am sure events are being documented from a different aspect for other purposes. Below is a recap of our meeting from my perspective. Please feel free to respond with any areas you feel I may have misunderstood or may have missed in this recap.

Kevin, Matthew, and Kimberly met Monday August 13th from 4:30 to 7:30 pm. We were discussing the emails that had been sent and any issues from the last few months. This meeting was requested by Kimberly as a result of the two emails that were sent by Matthew on the morning of August 13th.

Regarding the email about Kathy's email, Matthew defended her intentions from the email and stated she was including me because Russell told her to. I clearly refuted this and noted this is not the first time this type of email had been an issue. I told him these issues with Kathy had occurred before in the past prior to his appointment to the Director position. I noted the fact that in the email he stated Kathy was aware of my being upset with him before, this was an example that the conversations regarding me in his area were not appropriate, and showed things were as he has stated in the email. I additionally noted that Kathy had physically thrown her shoulder into me in passing and regardless of the threat in this email to go to HR, the next time something of this nature occurred it would be the PD I would contact not HR. Both you and Matthew stated you were not there so you could not speak to what had occurred. I noted that Kathy and Russell were discussing it immediately and I was sure their spin would be different but it was her shoulder that made contact with my chest. I also noted that I was sure neither of you would defend me and I knew that because of the lack of importance to you of my position, but I felt this is a clear aggression against me and not the other direction. When our conversation concerned Russell I noted that I had defended him and was an advocate to his being hired for his position and had complemented him in many things.

In talking about the IT reorganization I clearly stated I did not support what had been done though I know neither of you agree with me. I stated that I felt due to the error in Matthew's recruitment we had hired a less than qualified individual to the Director of IT and as a result I felt the position of Operations Specialist was inappropriately created and I felt this was a waste of public funds. I clearly state and gave examples to demonstrate that the position dld not have any responsibilities that were at a higher level than what I do as an Administrative Assistant and that the inappropriate elevation of this position only served to degrade the work of the Administrative Assistant Job in the District. You both disagreed with my statement and It was noted that the work I do is not the same as the other Administrative Assistants but I noted that each of the Admins for the Assistant/Deputy Superintendents were expected to do all the same things as the operations specialist even if the individuals in each position was not always able to do them and that was a separate issue. We agreed to disagree on these points because there were no clear examples that could be given to convince me of the validity of this position. No higher duties or responsibilities existed in comparison to what I do and the facts that I stated were simply met with the response that you both disagreed and Matthew stated the position was only being attacked because of jealousy. Matthew stated this position had already saved the district money and I told him my work in the last few months had saved the district almost enough money to pay for the excessive hike in pay for

this position and that I would not seek to continue to save the district money if it is only going to be used for building of positions that were inappropriate. Because this part of the conversation was going into a circular discussion we all agreed to move past it and talk about how we were going to work together moving forward. Matthew noted both his being hired and the position had already been past the board. I noted that I was sure it would come up again during the budget process because I didn't think it would end up being as stated.

When asked how we would work together, I stated that I found this question unnecessary as always if a document needed to be signed they would bring it to our office for signature and It would be done. There is no reason that Kathy and I would need to work together on anything. She didn't need to talk to me in passing and I noted that this is not a change since she has been working for Matthew she had not talked to me anyway. I stated if she needed anything when she was filling in for Nellie that she could drop it off just as she always has. I clearly noted that the issues with Kathy were not new and were not exclusively with me. At one point I was the one she would go to because she was having issues with so many other individuals. We have managed to get work done since January of 2011 in spite of the issues and there was no reason for things to not get done now. Matthew asked about him. Should he thank me for things and I told Matthew that he also didn't need to thank me for anything. I didn't feel his statements were genuine and they were not needed. I agreed to do whatever was needed in my position so we could move forward.

Regarding the Keys; I told Matthew that his statements regarding the keys in his email were not accurate. He noted that the dates I sent about the keys displayed that they didn't get their keys until the end of the summer. I pulled my file and showed that I had worked with IT and had checked keys in and out through the summer to accommodate IT and the work that they had to do. I explained the different things that had been done and that I was not always able to drop everything if a key was not a priority and at times I would have to request that they would work together as a team to use the keys that were already issued. He noted when I had told individuals that I could not issue them keys at that moment and I explained to him that my position entailed much more than just sitting around and working with keys. I told him that during the time he was referring to I had been working on the Catholic Charity project and that was a priority because it directly impacted children. I also made it clear that anyone who said it was an urgent matter was given priority and a key was issued. I used the issuance of a key to Kevin S. as an example of this. I also noted that though they felt I was picking on them, during this time there were other individuals in C & I who had to wait for keys also and they did. There will be times that I may not be able to give everyone exactly what they want because I either just don't have it or because as in the case stated above other things may have to take priority. I noted that I felt his display in the office that sparked the email stream was just as offensive to me and that I felt it was just posturing in front of Kevin for effect. We talked about the issues regarding the final keys that IT needs. I agreed to look into options because I don't have the keys they currently need. We all agreed to a plan to move forward and the meeting of the three of us ended.

I looked into the keys with Kevin on Wednesday and we determined that one lock would have to be changed. I put in a work order for the changing of the lock and ordered additional keys to be issued to various individuals.

Kimberly K. Fisher

Business Services Glendale Elementary School District No. 40 623 237-7110 Telephone 623 237-7296 Fax kfisher@gesd40.org

Notice of Confidentiality

The information including the contents in this email and attachments transmitted are intended only for the person or entity to which it was originally addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this in error, please contact the originator/sender, permanently delete the transmission and attachments from your system, destroy hard copies and do not copy or disclose the contents to anyone.

EXHIBIT 7

Froms

Matthew Peterson

Tot Subjects Date:

Kimberly Fisher: Kevin Hegarty Regarding Kathy's email to Kim Monday, August 13, 2012 3:06:00 AM

Kimberly,

You misunderstood Kathy's email. She was complementing you, not insulting you. We've been so grateful for everyone's hard work. Kathy was hesitant to include you in the email in the first place because she knew how you got upset with me a few weeks ago for sincerely thanking you for your help, but Russell suggested she include you in the email so you would know of our appreciation.

Your reaction, however, is indicative of a greater problem that I need to address. I'm going to be brutally honest, so please don't be angry with me. Just because you hold ill feellings towards members of my team; have spread negativity, dissension and rumors; and have caused us sleepless nights, tears and at least 100 hours of superfluous work, it does NOT mean that we wish to reciprocate the same malcontent towards you. On the contrary, I have encouraged my team to fight back with love and patience. Unbeknownst to you, I have defended you several times, even while you were debasing my department. More than once, I have protected you from complaints people wanted to send to HR, and I have curtailed a lawsuit for slander. Will you please stop this senseless aggression towards me and my department? It only leads to misery. Unfortunately, I can't protect you from the inevitable consequences of your actions.

I don't have any personal agendas in sending this email other than to plead with you to forgive whoever offended you and move on. For my part, I'm sorry for whatever I have done to you. You missed the opening ceremony, but the information was very applicable to this situation; swallow your pride and let go of the baggage that is holding you down. We are not your enemy. I want the best for everyone, including you. Interpret this email as you will, but I say these words as someone who is deeply concerned that your choices are going to lead you to a place you don't want to be.

Matthew Peterson Director of IT

From: Kimberty Fisher

Sent: Friday, August 10, 2012 9:43 AM

To: Kevin Hegarty Cc: Matthew Peterson

Subject: FW: student id badge project update

Kevin

I am not property to be lent and I do not appreciate this email in any way at all. Please either have Kathern remove me from this type of email or have her consider her words. I will not be degraded by your over paid secretary because of her offensive nature and lack of appropriate knowledge.

Thank you Kimberly

From: Kathem Murphy

Senti Friday, August 10, 2012 9:38 AM

To: Matthew Peterson Cc: Russell Deneault; Kevin Serilla; Kevin Hegarty; Pattl Bounds; Diane Litwiller; Craig Thompson; Justin Wright; Eric Kissel; Jill Winn; Kimberly Fisher Subject: RE: student id badge project update

Status Update:

Student ID cards have been delivered (or we are enroute to delivering) to:

Coyate Ridge

Challenger

Horizon

Discovery

Mensendick

Burton

Desert Spirit

Thank you Kevin, Eric, Jill for lending staff to our project. We could not have done this without their help.

Kathy

Glendale Elementary School District

November 27, 2012

To: Ms. Kimberly Fisher

From: Kevin Hegarty, Deputy Superintendent for Business Services

Re: Determination on response from Kimberly Fisher regarding findings

I have reviewed the findings of Mr. Dominic Verstegen and your response. After reading both documents and examining the back-up materials provided I have concluded the following:

- 1) There is no conclusive evidence regarding the alleged mismanagement of keys or an attempt to keep Information Technology staff from their work assignments. There are emails provided by Ms. Fisher that provide enough evidence to contradict some of the conclusions in the original findings.
- 2) Mr. Verstegen did not make a determination on the "shoulder check" issue since there are simply claims from two parties against each other. I agree with his assessment.
- 3) Mr. Verstegen did not make a determination regarding the issue of interference. I agree on this assessment.
- 4) Ms. Fisher did violate district policy G-0750 (GBEB) as evidenced by two emails sent by her and documented in the findings.

Based on the policy violation I affirm upholding Mr. Verstgen's recommendation to provide a letter of reprimand to you regarding the emails, provide direction on the expectations for behavior, and transfer you to another position when an appropriate one becomes available.

G-1831

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GBK-EA

STAFF CONCERNS, COMPLAINTS, AND GRIEVANCES

LEVEL 1

GRIEVANCE FORM A

FORMAL GRIEVANCE PRESENTATION

To be completed by grievant within five (5) days after the last informal conference but no later than fifteen (15) days after the employee knew or should have known of the act or omission giving rise to the grievance.

Date of last informal Presentation:	11/28/12	
Immediate Supervisor_Kevin G. H	egarty, Deputy	Superintendent
<u></u>		
0750 (GBEB)		
ocumentation. This is per		
Grievant		
	Presentation: Immediate Supervisor Kevin G. H. 0750 (GBEB) garding this issue. See at	Immediate Supervisor Kevin G. Hegarty, Deputy 0750 (GBEB) garding this issue. See attached docume ocumentation. This is per the process co

TO:

MR. KEVIN G. HEGARTY, DEPUTY SUPERINTENDENT FOR BUSINESS

SERVICES

FROM:

KIMBERLY FISHER ASC

SUBJECT: DETERMINATION ON RESPONSE FROM KIMBERLY FISHER REGARDING

FINDINGS

DATE:

11/28/2012

I want to request that you reconsider the determination in your response to the original determination documents. Your statements listed on the response and the verbal conversations regarding this matter with both you and Mr. Verstegen do not match the written documents, nor do they align with the ending conclusion. Both your verbal and written response and Mr. Verstegen's verbal statements indicate that only the two emails sent by me are being considered to violate policy G-0750 however, the purpose of transferring me from my position is stated due to the other accusations. In Mr. Verstegen's findings document he concludes that several accusations are probable and have created fear in the staff of the IT department. He then states:

"Because of that fear, and because Ms. Fisher has problems getting along with many of the people she is supposed to work with every day, the District should transfer Ms. Fisher to a different position. Her inability to maintain functional relationships with co-workers is particularly problematic in her current position. To protect the district from further liability moving her to a different position with less interactions with others, with some training or counseling on working in a group environment would be advisable."

By your determination that I should in fact be transferred when an appropriate position becomes available, you are in essence agreeing that the accusations though not conclusive are probable. I feel that I not only provided evidence that they are not probable but additionally that my emails were in response to their violation of policy G-0750. Though their actions do not justify my responses, it is not appropriate to provide me with a letter of reprimand for responding to a campaign of harassment orchestrated by a member of administration. Policy G-1900 in fact protects employees from reprisal when actions such as "Mismanagement, a gross waste of monies, or an abuse of authority" are reported, as I did initially and have done several times through this harassment. Mr. Peterson's use of his position to harass me because I reported a mismanagement in the reorganization, his false accusations, and his actions to initiate this investigation when I responded are a clear continued abuse of his position "authority".

The documents in this investigation and the conclusions as stated are not justified for the negative email responses I sent. This investigation and the conclusions have not only insulted the high level of work I have performed in the two years I have been with the district, they have additionally slandered my character, knowledge, and ethics.

I am additionally requesting that the determination to transfer me be rescinded. The accusations that imply I should be transferred have been factually refuted. I feel this should also be stated in writing to clear my reputation.

Please respond on the attached "Grievance Form B" as necessary per procedure for escalation if needed.



January 28, 2013

Administrative Center 7301 N. 58th Avenue Glendale, AZ 85301 (623) 237-7100

> Bicentennial North 7237 W Missouri (623) 237-4009

Bicentennial South 7240 W. Colter (623) 237-4012

> Challenger 6905 W. Maryland (623) 237-4011

Coyote Ridge 7677 W. Bethany Home (623) 237-4015

> Desert Garden 7020 W. Ocotillo (623) 237-4014

Desert Spirit 7355 W. Orangewood (623) 237-4016

Discovery 7910 W. Discovery (623) 237-4013

Don Mensendick 5535 N 67th Avenue (623) 237-4006

Glendale American 8530 N. 55th Avenue (623) 237-4008

Glendale Landmark 5730 W. Myrtle (623) 237-4001

> Glenn F. Burton 4801 W. Maryland (623) 237-4007

Harold W. Smith 6534 N 63rd Avenue (623) 237-4003

Horizon 8520 N. 47th Avenue (623) 237-4010

Isaac E. Imes 6625 N 56th Avenue (623) 237-4002

> Melvin E. Sine 4932 W. Myrtle (623) 237-4004

Sunset Vista 7775 W. Orangewood (623) 237-4017

> William C. Jack 6600 W. Missouri (623) 237-4005

Kimberly Fisher 2745 W. Villa Rita Drive Phoenix, AZ 85053

Re: Request to Review Imposition of Discipline

I. Introduction

The purpose of this letter is to respond to your request to review the Letter of Reprimand issued to you by Kevin Hegarty. The letter is dated December 20, 2012. Mr. Hegarty was your supervisor at the time. Pursuant to Governing Board Policy GDQD Discipline, Supervision, and Dismissal of Support Staff Members, "a support staff member who wishes to object to a minor disciplinary action shall submit a written complaint to the supervisor within five (5) work days of receiving notice of the disciplinary action".

IL Written Response

Several members of the Information Technology (IT) Department submitted verbal and written complaints alleging inappropriate and unprofessional conduct on your part. It was alleged you engaged in improper conduct as defined by District policies governing conduct and ethics.

In response to the complaints, District administration initiated an investigation. The Trust assigned Dominic Verstegen to conduct an investigation. As part of the investigation you, several members of the IT department, and Mr. Hegarty were interviewed. Mr. Verstegen concluded you engaged in unprofessional conduct and recommended the District proceed with discipline determined to be appropriate pursuant to District policies. Mr. Verstegen also recommended you be transferred to a different position due to problems you have getting along with many of the people you work with on a day-to-day basis.

At the conclusion of the investigation, Mr. Verstegen and Mr. Hegarty met with you to share the investigative findings, to answer any questions you had, and to allow you to share your side of the story.

On November 4, 2012 you submitted a document titled Response to Findings Document – IT vs. Kimberly Fisher Investigation. I shared with you the document, and other information pertaining to the matter should be submitted to your direct supervisor, Mr. Hegarty since was the one considering the imposition of discipline. It is my understanding Mr. Hegarty reviewed the information submitted and met with you on at least one occasion before deciding to impose the Letter of Reprimand he delivered to you on December 20, 2012. I also understand based on information you provided him and a recommendation by Mr. Conrad, the individual who was asked to replace Mr. Hegarty when he retired on December 21, 2012, Mr. Hegarty decided not to request I transfer you to another position. On or about December 21, 2012 you submitted your request that I review your objection to the decision by Mr. Hegarty to impose discipline.

III. Conclusion and Directions

After carefully reviewing the investigative report compiled by Mr. Verstegen, the Letter of Reprimand prepared by Mr. Hegarty, your response to the allegations and findings, and information provided when we met, it has been concluded you violated Governing Board Policy GBEA "Staff Ethics" and Governing Board Policy GBEB "Staff Conduct." Therefore, I will be upholding Mr. Hegarty's decision to impose discipline and the Letter of Reprimand issued by Mr. Hegarty.

Sincerely,

Joe Quintana

Superintendent



Februar 7, 2013

Hand Delivered Kimberly Fisher Glendale Elementary School District No. 40

Ms. Fisher:

Administrative Center 7301 N. 58th Avenue Glendale, AZ 85301 (623) 237-7100

> Bicentennial North 7237 W Missouri (623) 237-4009

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Melvin E. Sine 4932 W. Myrtle (623) 237-4004

Sunset Vista 7775 W. Orangewood (623) 237-4017

> William C. Jack 6600 W. Missouri (623) 237-4005

The purpose of this is to address the concerns you have raised both in your letter of resignation dated January 31, 2013, and in your email dated February 5, 2013. In both, you have raised allegations that you are being subjected to a harassing environment.

Your letter of resignation details concerns that you have regarding the manner in which you have been treated by the District's interim Superintendent for Finance and Auxiliary Services, Rick Conrad. I have asked Mr. Conrad to respond directly to your concerns, a copy of which is attached.

On February 5, 2013, you sent me an email with regards to how you are being treated by the payroll department. I have interviewed several staff members who deal directly with you on a regular basis. The same questions were asked of all individuals. Seven out of the twelve interviewed observed signs of a strained work environment in the finance department. Five out of the twelve had noticed a difference in the behavior between you and the finance department staff. Specifically, two stated that they had observed inappropriate/unprofessional statements being made by you, two stated that they had observed you arguing or demonstrating defiance, one stated that you were disrespectful, one stated that you were hostile towards others, one stated that they had seen you cry, and four stated that you shared unprofessional gossip. Four stated they had observed no change.

All twelve were aware of your resignation. They reported a variety of reasons that may have led to your resignation including hearing from you that some of your duties had been taken away, that you are not appreciated or treated fairly, you feel unhappy at GESD, that you didn't get along with Rick, that your skills are not being used and you feeling as though you were held back from a transfer.

Interviewees were asked about their work interactions with you prior to and after your notice of intent to resign. One interviewee stated that nothing had changed and you were cordial and professional. Others interviewed indicated that you acted unprofessionally both before you tendered your resignation and afterward.

Those interviewed were asked specifics regarding your claim that duties had been removed from your job expectations. It was stated that they "had heard from you" that duties like your involvement in high-end financials, negotiating contracts, contacting the ADE and assisting with the Trust Board were tasks that you were no longer required to do. It was stated that you told someone that you were only to answer phones, do secretarial work and work with Rod on risk management issues.

The question was asked regarding observations of any interactions between you and Rick. It was stated that you had been observed as defiant, disrespectful, outspoken and inappropriate when interacting with Rick. It was also stated by two interviewees that in one instance they had overheard both you and Rick yelling at one another. One interviewee stated that Rick walked into his office without acknowledging you and it could be interpreted as unfriendly.

All respondents who were asked stated that they did not feel that you, as an employee of GESD, were ever harassed or intimidated.

Upon reviewing these concerns and the responses, the evidence does not support that you have been subject to harassing and intimidating behavior such that your work conditions are intolerable. The administration disagrees with your conclusion that your work environment is such that you must resign.

Please contact me if you need information regarding transferring pursuant to the District's voluntary transfer policy or applying for any open position for which you are qualified.

Respectfully,

Barbara Goodwin Ph.D.

Assistant Superintendent for Human Resources

Empowering students for success in meeting the choices and challenges of today and Session.

EEOC FORM 131 (11/09)	U.S. Equal Employment	Opportunit	ty Commission
and the first			PERSON FILING CHARGE
_			
1		, 1	Kimberly K. Fisher
Attn: Joe Quintan	a	ľ	THIS PERSON (check one or both)
Superintendent		10	X Claims To Be Aggrieved
7301 North 58th A			is Filing on Behalf of Other(s)
Glendale, AZ 8531	O	1.1	EEOC CHARGE NO.
L			540-2012-03195
	NOTICE OF CHARGE (See the enclosed for	OF DISCRIMI	INATION (on)
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X Title VII of the Civil	Nights Not (Tible Vity		
X The Age Discrimin	ation in Employment Act (ADEA)	The Genetic Inf	formation Nondiscrimination Act (GINA)
	apply to our handling of this charge:		
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For further inquiry on this nor any inquiry you may have	natter, please use the charge number shown	above. Your position	n statement, your response to our request for information,
L	ucy V. Orta, oment Supervisor		District Office
	OC Representative	Suite 690	(C)
	2) 640-5055	Phoenix, A Fax: (602)	640-5071 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
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Enclosure(s): Cor	by of Charge		Hilly Y Relatiation Genetic Information Other
CIRCUMSTANCES OF ALLEG	SED DISCRIMINATION		City of the City o
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See enclosed copy of	of charge of discrimination.		
Date	Name / Title of Authorized Official		Signature
	Rayford O. Irvin,		Rayfor O. Iwin
October 18, 2012	District Director		May are C.

EEOC Form 5 (11/09)		- III CONTRACTOR OF THE STATE O	(1) (2) N - (-).
CHARGE OF DISCRIMINATION	Charge		gency(les) Charge No(s):
This form is affected by the Privacy Act of 1974. See enclosed Privacy Act Statement and other information before completing this form.	X	EEOC 540-	2012-03195
Arizona Attorney General's Off	ice, Civil Ri	ghts Division	and EEOC
State or local Agen	cy, if any	Home Phone (Incl. Area C	Code) Date of Birth
Name (Indicate Mr., Ms., Mrs.)		(602) 620-235	
Ms. Kimberly K. Fisher	and ZIP Code	(002) 020 200	
2745 W. Villa Rita Dr., Phoenix, AZ 85053		Note and accid Concernment	of Agency That I Ballaya
Named is the Employer, Labor Organization, Employment Agency, Apprenticeship Discriminated Against Me or Others. (If more than two, list under PARTICULARS	below.)	state of focal Governmen	If Whatich I List I page 40
Name		No. Employees, Members	Phone No. (Include Area Code)
GLENDALE ELEMENTARY SCHOOL DISTRICT		500 or More	(623) 237-4000
Street Address City, State	and ZIP Code		
7301 North 58th Avenue, Glendale, AZ 85310			
		No Employees, Members	Phone No. (Include Area Code)
Name			
City, State	and ZIP Code	L	
Street Address			
DISCRIMINATION BASED ON (Check appropriate box(es).)		DATE(S) DISCR Earliest	IMINATION TOOK PLACE
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THE PARTICULARS ARE (If additional paper is needed, attach extra sheet(s)): I work for the company as an Administrative Assistan	f Lcompla	ined on behalf of	two employees
based on age and gender discrimination in or around	November	2011. I was ret	aliated against by
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TEND and the Clate or local Approval II any	NOTARY - When	necessary for State and Loc	cel Agency Requirements
I want this charge filed with both the EEOC and the State or local Agency, if any. I will advise the agencies if I change my address or phone number and I will			
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I declare under penalty of perjury that the above is true and correct.	the best of my l SIGNATURE OF	(nowledge, information at	nd bellef.
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10/11/12	SUBSCRIBED AN (month, day, year	ND SWORN TO BEFORE ME)	THIS DATE
Charging Party Signature			
Date Onorging , and Administra			NI III

EEOC Form 161 (11/09)

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

		DISMISSAL AND NOTICE	CE OF	RIGHTS	
274	berly K. Fisher 5 W. Villa Rita Dr. penix, AZ 85053		From:	Phoenix District Office 3300 North Central Ave Suite 690 Phoenix, AZ 85012	
		son(s) aggrieved whose identity is (29 CFR §1601.7(a))			
EEOC Cha	irge No.	EEOC Representative		Те	elephone No.
		Lucy V. Orta,		16	02) 640-5055
540-2012		Enforcement Supervisor			02) 040-3033
THE EE		ON THIS CHARGE FOR THE harge fail to state a claim under any) .
	Your allegations did not in	nvolve a disability as defined by the	America	ans With Disabilities Act.	
	The Respondent employs	s less than the required number of e	employe	es or is not otherwise covered	by the statutes.
	Your charge was not ti discrimination to file your	mely filed with EEOC; in other v	vords, y	ou waited too long after the	e date(s) of the alleged
X	information obtained est	ollowing determination: Based upgablishes violations of the statutes. s made as to any other issues that	This do	es not certify that the respond	ent is in compliance with
	The EEOC has adopted	the findings of the state or local fair	employ	ment practices agency that inv	estigated this charge.
	Other (briefly state)				
		- NOTICE OF SUIT			
You may	nation in Employment A file a lawsuit against the i	abilities Act, the Genetic Inforct: This will be the only notice of respondent(s) under federal law DAYS of your receipt of this resed on a claim under state law receipt of the control o	of dismi based notice;	ssal and of your right to sur on this charge in federal o or your right to sue based o	r state court. Your
alleged E	ay Act (EPA): EPA suits n EPA underpayment. This n ou file suit may not be co	nust be filed in federal or state concerns that backpay due for any bilectible.	ourt with y violat	nin 2 years (3 years for willf ions that occurred <u>more t</u>	ul violations) of the han 2 years (3 years)
		On behalf of Rowlord Q.	the Con		DEC 1 2 2012
Enclosure	-s(s)	Rayford O.			(Dale Mailed)
cc	Jennifer N. MacLennan	piotitot bii			

Jennifer N. MacLennan GUST ROSENFELD One E. Washington, Ste. 1600 Phoenix, AZ 85004-2553

EEOC Form 5 (11/00)			
CHARGE OF DISCRIMINATION	Charge		gency(les) Charge No(s):
This form is affected by the Privacy Act of 1974. See enclosed Privacy Act	X [1]	FEPA	
Statement and other information before completing this form.	X	EEOC	540-2013-01627
Arizona Attorney General's Of	fice. Civil RI	ghts Division	and EEOC
State or local Age.	ncy. If any		
Name (indicate Mr., Ms., Mrs.)		Home Phone (Incl. Area C	1
Ms. Kimberly K. Fisher		(602) 620-235	9 10-09-1968
Street Address City, State	and ZIP Code		
2745 W. Villa Rita Dr., Phoenix, AZ 85053) a i		
Named is the Employer, Labor Organization, Employment Agency, Apprenticeshi Discriminated Against Me or Others. (If more than two, Tist under PARTICULARS	p Committee, or 5 below.)	stale or Local Governmen	nt Agency That I Bellevé
Name		No. Employees, Members	Phone No. (Include Area Code)
GLENDALE ELEMENTARY SCHOOL DISTRICT		500 or More	(623) 842-8100
	and ZIP Code		
7301 N. 58th Ave., Glendale, AZ 85301			
	19		
Name		No. Employees, Members	Phone No. (Include Area Code)
Street Address City, State	and ZIP Code		
DISCRIMINATION BASED ON (Check appropriate box(es).)		1 ' '	IMINATION TOOK PLACE
	T	Earliest	12 02-21-2013
X RACE X COLOR SEX RELIGION X		1	12 02-21-2013
X RETALIATION AGE DISABILITY GE	NETIC INFORMATI		
OTHER (Specify)	4		CONTINUING ACTION
THE PARTICULARS ARE (If additional paper is needed, attach extra sheet(s)):		tratica againtmet fo	" Draines Corriers
I was hired by the Respondent in or around January 2011. I have performed all of the essential functions of my job s	as an adminus otiofootorily	manye assistani io I filad a previone F	REAC claim in 2012
I have performed all of the essential functions of thy job's	anstactority.	Linoti a proviotis L	ALICO CIAMII III 2012.
Subsequent to filing my previous EEOC claim, additional	actions were	taken against me a	and were partly
included in the first claim. The day after receipt of the rig	ht to sue noti	ce I was offered to	have any discipline
against me regarding the investigation during the first BEG	OC go away i	f I would drop my	claim. I refused the
offer and was reluctantly given a letter of reprimand by m	y supervisor :	as he was leaving t	he organization. I
was additionally denied the remainder of the appeal proce	ss as stated ir	the beginning of t	the investigation
following my first filing. At that time I received informat	ion from the	BEOC first claim,	information that I
was on a list of individuals to get rid of, and information t	hat the recrui	tment denial from	the first EEOC was
due to my being "not Hispanic enough" rather than because	se of my defe	nding employees b	eing discriminated
against:			
Continued below	I NOTARY - Whan	necessary for State and Loc	al Anency Requirements
I want this charge filed with both the EEOC and the State or local Agency, If any, I will advise the agencies if I change my address or phone number and I will	NO (ALC) - WINDS	necessary for state one case	ar rightly frequirements
gooperate fully with them in the processing of my charge in accordance with their procedures.	Laurie tor office	that I have road the also	up phares and that it is true to
I declare under penalty of perjury that the above is true and correct.		nowledge, information ar	ve charge and that it is true to and belief.
	SIGNATURE OF	COMPLAINANT	9
J + + + + + -			
Sep 10, 2013	SUBSCRIBED AN	ID SWORN TO BEFORE ME)	THIS DATE
Date Charging Party Signature			

EOC Form 6 (11/09)	
Charge of Discrimination	Charge Presented To: Agency(les) Charge No(s):
This form is affected by the Privacy Act of 1974. See enclosed Privacy Act Statement and other information before completing this form.	FEPA 540-2013-01627
0.00	
Arizona Attorney General's Offi	
State or rount reperce. HE PARTICULARS ARE (If additional paper is needed, allach extra sheet(s)):	y, u avy
I submitted a public records request for the HR Coordinate false information that had been provided by the employer (this still has not been honored). Once my supervisor left, position and I attempted to work with him to make the trantaken against me. Upon returning after the winter break, a desk, my new interim supervisor first verbally assaulted m form, and other actions were taken to make it difficult to excources and trying to resolve issues, I submitted a three discharge to give administration the opportunity to resolve increased exponentially. The district hired a temporary empty duties and kept me on display with only the minimal with do. On many occasions I attempted to continue to do my to others who would consider future EEOC filings. The dime and simply stated they disagreed that the conditions we being forced to resign by constructive discharge. Due to the discontinue my employment with the Respondent and file	this was what was needed to resolve the initial issue administration brought in a temporary for his notion time smooth but additional actions were all Business Services work was removed from my be then refused to communicate with me in any some to work. After seeking advice from Human week notice of intent to resign due to constructive issues. Once this was submitted the problems apployee and put her in another office to complete work I could get from Risk Management or find to job to no avail and was kept on display as a message ay before my final work day HR finally met with ere impossible. I responded in writing that I was the working conditions I felt I had no choice but to
Race Age Retaliation Denial of due process Constructive Discharge I believe I have been discriminated and retaliated against in 1964, as amended.	in violation of Title VII of the Civil Rights Act of
I have provided significant evidence and recordings for co	onsideration not attached here.
	¥C
want this charge filed with both the EEOC and the State or local Agency, If any, 1 yill advise the agencies if I change my address or phone number and I will cooperate fully with them in the processing of my charge in accordance with their	NOTARY - When necessary for State and Local Agency Requirements
declare under penalty of perjury that the above is true and correct.	I swear or affirm that I have read the above charge and that it is true to the best of my knowledge, information and belief. SIGNATURE OF COMPLAINANT
Sep 10, 2013	SUBSCRIBED AND SWORN TO BEFORE ME THIS DATE (month, day, year)
Date Charging Party Signification	

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION EEOC Form 161 (11/09) DISMISSAL AND NOTICE OF RIGHTS From: **Phoenix District Office** To: Kimberly K. Fisher 3300 North Central Ave 2745 W. Villa Rita Dr. Suite 690 Phoenix, AZ 85053 Phoenix, AZ 85012 On behalf of person(s) aggrieved whose identity is CONFIDENTIAL (29 CFR §1601.7(a)) Telephone No. **EEOC Representative** EEOC Charge No. Lucy V. Orta, (602) 640-5055 540-2013-01627 **Enforcement Supervisor** THE EEOC IS CLOSING ITS FILE ON THIS CHARGE FOR THE FOLLOWING REASON: The facts alleged in the charge fail to state a claim under any of the statutes enforced by the EEOC. Your allegations did not involve a disability as defined by the Americans With Disabilities Act. The Respondent employs less than the required number of employees or is not otherwise covered by the statutes. Your charge was not timely filed with EEOC; in other words, you waited too long after the date(s) of the alleged discrimination to file your charge The EEOC issues the following determination: Based upon its investigation, the EEOC is unable to conclude that the information obtained establishes violations of the statutes. This does not certify that the respondent is in compliance with the statutes. No finding is made as to any other issues that might be construed as having been raised by this charge. The EEOC has adopted the findings of the state or local fair employment practices agency that investigated this charge. Other (briefly state) - NOTICE OF SUIT RIGHTS -(See the additional information attached to this form.) Title VII, the Americans with Disabilities Act, the Genetic Information Nondiscrimination Act, or the Age Discrimination in Employment Act: This will be the only notice of dismissal and of your right to sue that we will send you. You may file a lawsuit against the respondent(s) under federal law based on this charge in federal or state court. Your lawsuit must be filed WITHIN 90 DAYS of your receipt of this notice; or your right to sue based on this charge will be lost. (The time limit for filing suit based on a claim under state law may be different.) Equal Pay Act (EPA): EPA suits must be filed in federal or state court within 2 years (3 years for willful violations) of the alleged EPA underpayment. This means that backpay due for any violations that occurred more than 2 years (3 years) before you file suit may not be collectible. On behalf of the Commission JUN 3 0 2014 Enclosures(s) (Date Mailed)

GLENDALE ELEMENTARY SCHOOL DISTRICT

c/o Jennifer McLennan Gust Rosenfeld, PLC One E Washington St., Ste 1600 Phoenix, AZ 85004

CC:

A-0250 © AC NON - DISCRIMINATION / EQUAL OPPORTUNITY

The Board is committed to a policy of nondiscrimination in relation to race, color, religion, sex, age, national origin, and disability. This policy will prevail in all matters concerning staff members, students, the public, educational programs and services, and individuals with whom the Board does business.

Adopted: date of manual adoption

LEGAL REF.: A.R.S. <u>23-341</u> 41-1463

20 U.S.C. 1400, Individuals with Disabilities Education Act

20 U.S.C. 1681, Education Amendments of 1972, Title IX

20 U.S.C. 1703, Equal Employment Opportunity Act of 1972

29 U.S.C. 794, Rehabilitation Act of 1973, Section 504

42 U.S.C. 2000, Civil Rights Act of 1964, Titles VI and VII

42 U.S.C. 12101 et seq., Americans with Disabilities Act Arizona Constitution, Ordinance Art. XX, Par. Seventh

CROSS REF .: ACA - Sexual Harassment

CROSS REF.: ACA - Sexual Harassment

GBA - Equal Employment Opportunity

IHBA - Special Instructional Programs and

Accommodations for Disabled Students

JB - Equal Educational Opportunities

KED - Public Concerns/Complaints about Facilities or Services

Page 1 of 1

A-0261 © AC-R

REGULATION

REGULATION

NONDISCRIMINATION / EQUAL OPPORTUNITY

Compliance Officer

The Superintendent shall be the compliance officer. Any person who feels unlawfully discriminated against or to have been the victim of unlawful discrimination by an agent or employee of the District or who knows of such discrimination against another person should file a complaint with the Superintendent. If the Superintendent is the one alleged to have unlawfully discriminated, the complaint shall be filed with the President of the Board.

Complaint Procedure

The District is committed to investigating each complaint and to taking appropriate action on all confirmed violations of policy. The Superintendent shall investigate and document complaints filed pursuant to this regulation as soon as reasonable. In investigating the complaint, the Superintendent will maintain confidentiality to the extent reasonably possible. The Superintendent shall also investigate incidents of policy violation that are raised by the Governing Board, even though no complaint has been made.

If after the initial investigation the Superintendent has reason to believe that a violation of policy has occurred, the Superintendent shall determine whether or not to hold an administrative hearing and/or to recommend bringing the matter before the Board.

If the person alleged to have violated policy is a teacher or an administrator, the due process provisions of the District's Policy GCQF shall apply, except that the supervising administrator may be assigned to conduct the hearing. In cases of serious misconduct, dismissal or suspension proceedings in accordance with A.R.S. 15-539 et seq. may be initiated.

If the person alleged to have violated policy is a support staff employee, the Superintendent may follow due process and impose discipline under Policy GDQD if the evidence so warrants. The Superintendent also may recommend a suspension without pay, recommend dismissal, or impose other appropriate discipline.

If the person alleged to have violated policy is a student, the Superintendent may impose discipline in accordance with policies JK and JKD.

If the Superintendent's investigation reveals no reasonable cause to believe policy has been violated, the Superintendent shall so inform the complaining party in writing.

AC-E A-0281

EXHIBIT

EXHIBIT

NONDISCRIMINATION / EQUAL OPPORTUNITY

COMPLAINT FORM

(To be filed with the compliance officer as provided in AC-R)

Please print:					
Name	Date	-			
Address					
Telephone	Another phone where you can be reached				
During the hours of					
I wish to complain against:					
Name of person, school (de	partment), program, or activity				
the background to the incid relevant dates, times, and p	stating the problem as you see it. Describe the incident, the p ent, and any attempts you have made to solve the problem. Be s laces.	articipants, sure to note			
	which you are complaining				
If there is anyone who coul and telephone number(s).	d provide more information regarding this, please list name(s), a	address(es),			

<u>me</u>	Address	Telephone Number	
The projected solution Indicate what you think can and should be done to solve the problem. Be as specific as possil			
l certif		nformation is correct to the best of my knowledge.	
	G'	f Complainant	

The compliance officer, as designated in AC-R, shall give one (1) copy to the complainant and shall retain one (1) copy for the file.

Services

G-0200 © GBA EQUAL EMPLOYMENT OPPORTUNITY

Discrimination against an otherwise qualified individual with a disability or any individual by reason of race, color, religion, sex, age, or national origin is prohibited. Efforts will be made in recruitment and employment to ensure equal opportunity in employment for all qualified persons.

date of manual adoption Adopted: LEGAL REF.: A.R.S. <u>13-904</u> 41-1461 41-1463 41-1465 CROSS REF.: AC - Nondiscrimination ACA - Sexual Harassment IHBA - Special Instructional Programs and Accommodations for Disabled Students JB - Equal Educational Opportunities KED - Public Concerns/Complaints about Facilities or

Page 1 of 1

G-0211 © GBA-R

REGULATION

REGULATION

EQUAL EMPLOYMENT OPPORTUNITY

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If the Superintendent's investigation reveals no reasonable cause to believe policy has been violated, the Superintendent shall so inform the complaining party in writing.

G-0231 © GBA-E

EXHIBIT EXHIBIT

EQUAL EMPLOYMENT OPPORTUNITY

COMPLAINT FORM (To be filed with the compliance officer as provided in GBA-R)

Name	Date			
Address				
Telephone	Another phone where you can be reached			
During the hours of				
I wish to complain against:				
Name of person, sch	ool (department), program, or activity			
<u> </u>				
Specify your complete background to the relevant dates, times	•			
Date of the action as	rainst which you are complaining			

and telephone number(s).				
<u>Vame</u>	<u>Address</u>	<u>Telephone Number</u>		
	- league contra			
	ojected sol			
•	*	think can and should be done to solve the problem. Be as specific as possible.		
certify	that this ir	nformation is correct to the best of my knowledge.		
S	lignature of	f Complainant		

COORDINATOR FOR CLASSIFIED

Purpose Statement

The job of Coordinator for Classified was established for the purpose/s of developing, planning, organizing, controlling, directing, and assessing the classified personnel functions of the District including recruiting, testing classified personnel, position control, classification studies, salary and employee relations.

Essential Functions

- Assists in planning, organizing, and developing programs (e.g. professional growth activities, classification studies, fingerprint
 process, etc.) for the purpose of ensuring compliance with District, state and/or federal requirements and meeting the educational
 objectives of the District.
- Composes documents (e.g. correspondence, agendas, minutes, bulletins, reports, etc.) for the purpose of communicating information to school and district personnel, the public, state officials, etc.
- Conducts special studies and surveys for the purpose of creating reports on personnel-related issues, classifications, and salary schedules.
- Coordinates internal transfers, assignments, and re-assignments for the purpose of appropriate placement of employees.
- Develops and administers written performance tests and interview questions for the purpose of identifying qualified candidates.
- Directs the recruitment and selection process for District classified personnel for the purpose of ensuring the development, implementation, and production of job announcements, testing activities, applicant paper screenings, interviews, reference checks, and other selection processes.
- Evaluates employment transcripts and/or credentials for the purpose of assessing applicant eligibility and salary placement.
- Informs personnel regarding a variety of procedures and program requirements for the purpose of providing necessary information for making decisions, taking appropriate action, and/or complying with established fiscal guidelines.
- Maintains a variety of employment files (applicants, seniority, eligibility lists, test scores, etc.) and records, compiles pertinent
 employee information (e.g. salary, eligibility, etc.) for the purpose of ensuring accuracy of employees' compensation, maintaining
 eligibility for position, and complying with all federal/state/district regulations.
- Maintains positive employee relations for the purpose of providing support to District administrators in methods to evaluate, discipline, and counsel employees; additionally, assists and counsels employees with problems and discipline issues.
- Mediates personnel conflicts for the purpose of resolving issues to minimize negative work environment and maximize employee productivity.
- Participates in meetings, workshops, and seminars as assigned for the purpose of conveying and/or gathering information required to perform functions.
- Prepares and updates job descriptions of all classified employees for the purpose of having appropriate job descriptions for each job
 to meet federal laws.
- Prepares various reports and related documents (e.g. agenda items, change of status, leave of absence, recruitment, conference schedules, etc.) for the purpose of providing documentation and information to others.

 Provides guidance to administrators and supervisors on addressing difficult or sensitive H.R. matters for the purpose of meeting District requirements, policies, and procedures.

Job Description: Coordinator for Classified

Printed: 9/15/208 SD1264 Page

date: 5/30/12

Case 2:14-cv-02083-ESW Document 64-2 Filed 12/05/16 Page 65 of 69

 Seeks opportunities to find highly qualified candidates for the purpose of staffing the District with employees well suited for their position.

Job Requirements: Minimum Qualifications

Skills, Knowledge and Abilities

SKILLS are required to perform multiple, highly complex, technical tasks with a need to periodically upgrade skills in order to meet changing job conditions. Specific skill-based competencies required to satisfactorily perform the functions of the job include: operating standard office equipment; performing standard bookkeeping; planning and managing projects; preparing and maintaining accurate records; using pertinent software applications; running data queries; writing District Standard Operating Procedures.

KNOWLEDGE is required to perform algebra and/or geometry; read technical information, compose a variety of documents, and/or facilitate group discussions; and analyze situations to define issues and draw conclusions. Specific knowledge-based competencies required to satisfactorily perform the functions of the job include: knowledge of district policies and employee handbook; concepts of grammar and punctuation; business telephone etiquette; common office machines.

ABILITY is required to schedule a significant number of activities, meetings, and/or events; often gather, collate, and/or classify data; and use job-related equipment. Flexibility is required to independently work with others in a wide variety of circumstances; work with data utilizing defined but different processes; and operate equipment using a variety of standardized methods. Ability is also required to work with a significant diversity of individuals and/or groups; work with data of widely varied types and/or purposes; and utilize specific, job-related equipment. Problem solving is required to analyze issues and create action plans. Problem solving with data requires analysis based on organizational objectives; and problem solving with equipment is limited. Specific ability-based competencies required to satisfactorily perform the functions of the job include: adapting to changing work priorities; being attentive to detail; displaying tact and courtesy; establishing and maintaining effective working relationships; maintaining confidentiality; meeting deadlines and schedules; setting priorities; working as part of a team; working with constant interruptions; working with detailed information/data.

Responsibility

Responsibilities include: working independently under broad organizational guidelines to achieve unit objectives; managing a department; and tracking budget expenditures. Utilization of resources from other work units is often required to perform the job's functions. There is a continual opportunity to impact the Organization's services.

Working Environment

The usual and customary methods of performing the job's functions require the following physical demands: occasional lifting, carrying, pushing, and/or pulling; some stooping, kneeling, crouching, and/or crawling; and significant fine finger dexterity. Generally the job requires 34% sitting, 33% walking, and 33% standing. This job is performed in a generally clean and healthy environment.

Experience Job related experience within specialized field is required.

Education Bachelors degree in job related area.

Equivalency None Specified

Required Testing

None Specified

Continuing Educ. / Training

None Specified

Exempt

Certificates & Licenses

None Specified

Clearances

Measles/Rubella Immunity/Vaccination Criminal Justice/Fingerprint Clearance TB Clearance

Valid form I-9

FLSA Status Approval Date

Salary Grade

Exempt 20

Copy B To Be Filed FEDERAL Tax Retur		41-1628061 OMB No. 1545-0008	Copy 2 To Be Filed City, or Local Inco	With Employee's State,	41-1628061 CMB No. 1545-0008
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b Employer © number	3 Social security wages 6319.10	4 Social security tax withheld 391,78	b Employer ID number	3 Social security wages 6319.10	4 Social security tax withheld 391.78
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d Control number FI72794			d Control number F172794		
o Employee's name, addres Kimberly Kay Fisher 2745 W Ville Rita Dr Phoenix AZ 65053	s, and zip code	Suff.	e Employee's name, addit Kimberty Kay Fish 2745 W Ville Rita D Phoenix AZ 85053		Sulf.
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L4BL

JOB DESCRIPTION Glendale Elementary School District

ADMINISTRATIVE ASSISTANT-BUSINESS SERVICES

Purpose Statement:

The job of Administrative Assistant-Business Services is done for the purpose/s of providing a wide variety of complex and confidential administrative and secretarial support; communicating information on behalf of and acting as a liaison for assigned Administrator to/with school district staff, other school districts, auditors, public agencies, the public, etc.

Essential Functions

- Analyzes and reviews a variety of processes for the purpose of ensuring compliance with established regulations and/or making appropriate assignments.
- Attends meetings (e.g. Insurance Committee, Trust Board, Demographics Committee, Budget Committee, etc.) for the purpose of providing information, recording minutes and/or coordinating the distribution of materials.
- · Compiles data from a variety of sources for the purpose of complying with financial, legal and/or administrative requirements.
- Composes a variety of complex documents (e.g. correspondence, agendas, minutes, event programs, bulletins, reports, etc.) for the purpose of communicating information to district personnel, the public, etc.
- Coordinates a variety of programs and/or activities (e.g. legal review of contracts, board items, agreements, meetings, site in-service
 day activities, workshops, travet and accommodations, conferences, worker's compensation claims, safety incentive programs, etc.)
 for the purpose of ensuring availability of facilities and/or equipment and delivering services in conformance to established
 quidelines.
- Evaluates potentially volatile situations (e.g. involving staff, students, parents, the public, etc.) for the purpose of taking appropriate action and/or directing to appropriate personnel for resolution.
- Maintains a wide variety of confidential documents, files and records for the purpose of providing up-to-date reference and audit trail.
- · Maintains detailed spreadsheets for the purpose of monitoring various accounts, grant funds and budget analysis.
- · Maintains inventories of supplies and materials for the purpose of ensuring items' availability.
- Manages a variety of projects and activities (e.g. planning, scheduling, organizing, etc.) for the purpose of achieving the objectives
 or regulatory requirements for the Deputy Superintendent for Business Services and Risk Manager.
- Monitors assigned activities and/or program components (e.g. Intergovernmental Agreements, Memos of Understanding, contracts/agreements, workers' compensation, all elections, developer voluntary donations, district's gifts and donation, student injury reporting, etc.) for the purpose of coordinating activities and ensuring compliance with established financial, legal and/or administrative requirements.
- Oversees the planning, scheduling, organization, integration and execution on a variety of projects/deliverables for the purpose of supporting District business objectives and/or regulatory requirements for the Deputy Superintendent for Business Services and Risk Manager.
- Prepares a wide variety of reports, exhibits and correspondence for the purpose of documenting activities, providing written reference and/or conveying information.
- Presents information on administrative procedures, services, regulations, etc. for the purpose of training and orienting other personnel and/or disseminating information to appropriate parties.

Printed 8/30/2006 F

Kate: 1

Page 1

Job Description: Administrative Assistant-Business

Magni KR